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Capital Finance Holdings Limited
首都金融控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8239)

PROFIT WARNING

This announcement is made by Capital Finance Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of the directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the information currently available to the Company and preliminary review of the unaudited consolidated management accounts of the Company and its subsidiaries (the “**Group**”),

- (i) the Group is expected to record a significant decrease in revenue by approximately 50% to 60% for the three months ended 31 March 2017 as compared to the revenue for the three months ended 31 March 2016; and
- (ii) the Group is expected to record a loss attributable to owners of the Company for the three months ended 31 March 2017 as compared to a profit attributable to owners of the Company of approximately HK\$14 million for the corresponding period in 2016 (the “**Loss**”).

The above decrease in revenue and the increase of loss attributable to owners of the Company, respectively, for the three months ended 31 March 2017 as compared to those for the three months ended 31 March 2016 are mainly attributable to the significant decrease in financial consultancy income during the three months ended 31 March 2017 due to the unfavorable market environment and the slowdown in economic growth in Mainland China.

As the Company is still in the process of finalising the first quarterly results of the Group for the three months ended 31 March 2017, the information contained in this profit warning announcement is only based on the Company's preliminary assessment of the unaudited consolidated management accounts of the Group by the management of the Group and information currently available to the Group. The first quarterly results of the Group for the three months ended 31 March 2017 are not yet finalised nor reviewed by the audit committee of the Company. Further details of the Group's financial information for the three months ended 31 March 2017 will be disclosed in the unaudited first quarterly results announcement, which are expected to be published on or about 12 May 2017.

The information contained in this announcement is only based on information currently available and the preliminary review by the Board. Shareholders and potential investors are therefore, advised to exercise caution when dealing in the shares of the Company

By order of the Board
Capital Finance Holdings Limited
Zhang Wei
Chairman and Executive Director

Hong Kong, 8 May 2017

As at the date of this announcement, the executive Directors are Mr. Zhang Wei and Ms. Li Wei, and the independent non-executive Directors are Mr. Chen Yihua, Mr. Du Hui and Ms. Sze Sau Wan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least seven days from the date of its posting and on the website of the Company at <http://www.capitalfinance.hk>.