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**Capital Finance Holdings Limited**

**首都金融控股有限公司**

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8239)**

**VOLUNTARY ANNOUNCEMENT  
POSSIBLE DISPOSAL**

This announcement is issued by Capital Finance Holdings Limited (the “**Company**”, and its subsidiaries, the “**Group**”) on a voluntary basis to keep the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company informed of the latest business development of the Group.

The board of directors of the Company would like to inform the Shareholders that the Group is in preliminary negotiation with a vendor for a potential disposal of interest in business of development and sales of enterprises software and provision of software maintenance and support services for financial sectors in the People’s Republic of China, which if materialise may constitute notifiable for the Company under Chapter 19 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”). As at the date of this announcement, no letter of intent or definitive agreement has been entered into by the Company. In the event that any written agreement has been entered into in respect of the potential disposal, the Company will make necessary disclosure in compliance with the GEM Listing Rules. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**Capital Finance Holdings Limited**  
**Mr. Zhang Wei**  
*Chairman and Executive Director*

Hong Kong, 14 March 2016

*As at the date of this announcement, the executive Directors are Mr. Zhang Wei, Mr. Wong Wai Sing and Mr. Han Jianli, and the independent non-executive Directors are Mr. Chen Yihua, Mr. Du Hui and Ms. Sze Sau Wan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the website of the Company at <http://www.capitalfinance.hk>.*