



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) : 31/12/2016**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Brockman Mining Limited

Date Submitted 4 January 2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|                                     |                                      |  |   |
|-------------------------------------|--------------------------------------|--|---|
| (1) Stock code : <u>00159</u>       | Description : <u>BROCKMAN MINING</u> |  |   |
|                                     | No. of ordinary shares               | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>10,000,000,000</u>                | <u>HK\$0.10</u>                        | <u>HK\$1,000,000,000.00</u>                           |
| Increase/(decrease)                 | <u>10,000,000,000</u>                |  | <u>HK\$1,000,000,000.00</u>                           |
| Balance at close of the month       | <u>20,000,000,000</u>                | <u>HK\$0.10</u>                        | <u>HK\$2,000,000,000.00</u>                           |
| (2) Stock code : <u>--</u>          | Description : <u>--</u>              |  |   |
|                                     | No. of ordinary shares               | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                                | _____                                  | _____   |
| Increase/(decrease)                 | _____                                |  | _____   |
| Balance at close of the month       | _____                                | _____                                  | _____   |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :    --                  | Description :    --      | _____                                  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :    --                  | Description :    --            | _____                                  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$2,000,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |           | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)       |                         |                                |
| Balance at close of preceding month   | <u>8,381,982,131</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Increase/ (decrease) during the month | <u>0</u>               | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u>8,381,982,131</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme Adopted at the SGM on 13/11/2012, exercise price of HK\$0.45 per share            |                           |           |                            |        |  |   |
| Ordinary shares  | 0                         | 0         | 0                          | 0      | 0  | 8,000,000   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. --  |                           |           |                            |        |  |   |
| shares   | --                        | --        | --                         | --     | --   | --  |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. --  |                           |           |                            |        |  |   |
| shares   | --                        | --        | --                         | --     | --   | --  |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | 0  |   |
|  |                           |           | (Preference shares)        |        | --   |   |
|  |                           |           | (Other class)              |        | --   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | 0      |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares issuable (Note 1)                        |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                                 | ( / / )  |                                  |   |   |   |
| 2.   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares issuable (Note 1)                        |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                                 | ( / / )  |                                  |   |   |   |
| 3.   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares issuable (Note 1)                        |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                                 | ( / / )  |                                  |   |   |   |
| 4.   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares issuable (Note 1)                        |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                                 | ( / / )  |                                  |   |   |   |
| Total B.   |                                 |  |                                  |   | (Ordinary shares)   |   |
|  |                                 |  |                                  |   | (Preference shares)   |   |
|  |                                 |  |                                  |   | (Other class)   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| Total D. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____                    | _____  | _____   |

Other Movements in Issued Share Capital

| Type of Issue   |                  |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------------|----------------------|---|--|---|
| 1. Rights issue | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____  | _____   |
| 2. Open offer   | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____  | _____   |
| 3. Placing      | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____  | _____   |
| 4. Bonus issue  |                  |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____  | _____   |

| Type of Issue           |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|--|--|---|
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( / / ) ( dd/mm/yyyy) | _____  | _____   |
| 6. Repurchase of shares |            |                      | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / ) ( dd/mm/yyyy)<br>EGM approval date: ( / / ) ( dd/mm/yyyy)      | _____  | _____   |
| 7. Redemption of shares |            |                      | Class of shares redeemed (Note 1) _____<br>Redemption date: ( / / ) ( dd/mm/yyyy)<br>EGM approval date: ( / / ) ( dd/mm/yyyy)            | _____  | _____   |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( / / ) ( dd/mm/yyyy) | _____  | _____   |



| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation                                  | Class of shares issuable (Note 1) _____         |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|  | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable (Note 1) _____         |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|  | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
|  |   | Total E. (Ordinary shares)   | _____   |
|  |   | (Preference shares)  | _____   |
|  |   | (Other class)  | _____   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | - - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | - - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | - - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

