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BROCKMAN

BROCKMAN MINING LIMITED

布萊克萬礦業有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: BCK)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Brockman Mining Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

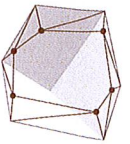
The following is the text of an announcement released by the Company on ASX Limited on 20 August 2014.

By order of the board of directors of
Brockman Mining Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 20 August 2014

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman) and Mr. Ross Stewart Norgard as non-executive directors; Mr. Chan Kam Kwan, Jason (Company Secretary), Mr. Kwai Kwun Lawrence and Mr. Warren Talbot Beckwith as executive directors; Mr. Yap Fat Suan, Henry, Mr. Uwe Henke Von Parpart, Mr. Yip Kwok Cheung, Danny and Mr. Choi Yu Chun, Eugene as independent non-executive directors.

* *For identification purpose only*



20 August 2014

WAIVER FROM LISTING RULE 6.24

Brockman Mining Limited (the "Company" or "BCK") advises that it has been granted a waiver from Listing Rule 6.24 to the extent necessary to permit the Company not to send the notices required by paragraph 6.1 of Appendix 6A, in relation to 15,000,000 quoted options (BCKO) exercisable at \$0.20 each expiring 5pm (WST) on 30 September 2014.

As a result option expiry notices will not be sent by the Company to holders of the quoted options.

In accordance with the ASX Listing Rules and the conditions of the waiver granted by the ASX, the Company provides the following information:

1. There are 15,000,000 options (BCKO) outstanding which are to be exercisable into 15,000,000 fully paid ordinary shares (BCK);
2. The exercise price for each option is \$0.20;
3. The due date for payment is 30 September 2014;
4. The options will lapse if payment is not received by the due date;
5. Official quotation of the options on ASX will cease on 23 September 2014;
6. The latest available market price for BCK shares at 19 August 2014 was \$0.045;
7. In the past 3 months the highest market price of BCK shares was \$0.057 on 28 July 2014 and the lowest market price was \$0.04 on 4 June, 5 June, 6 June, 10 June, 11 June, 12 June, 13 June and 16 June 2014;
8. There is no underwriting agreement in place for the exercise of these options.

Yours faithfully,

Jason Chan
COMPANY SECRETARY