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BROCKMAN

BROCKMAN MINING LIMITED

布萊克萬礦業有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: BCK)

FIRST PHASE OF THE EAST PILBARA INDEPENDENT RAILWAY STUDY COMPLETED

Brockman has confirmed the completion of the first phase of the East Pilbara Independent Railway study establishing the merits of a new, independent, multi-party rail system, which forms the basis for the next stage of joint evaluation for an integrated rail and port Pre-feasibility Study.

Brockman Mining Limited (Brockman) is pleased to announce that it has completed the first phase of its Alliance study with Aurizon Operations Limited (Aurizon) and Atlas Iron Limited (Atlas), evaluating a new, independent, multi-party railway to connect iron ore mines in the East Pilbara to Port Hedland.

The Alliance study conclusions demonstrate the merits of a new, standard-gauge railway in the East Pilbara, connected to dedicated port facilities at Port Hedland that aggregates production from a number of operating and prospective miners, including Brockman and Atlas.

As a result, the parties have extended the existing Alliance Study Agreement to 1 July 2013, to examine the East Pilbara rail development and the proposed North West Infrastructure port development in South West Creek in Port Hedland, as a single integrated infrastructure project.

This recognises the synergies that can be achieved across the supply chain and forms the basis for the next stage of evaluation being an integrated rail and port Pre-feasibility Study. The Alliance participants are aiming to agree the scope and timing of a pre-feasibility study for the combined port/rail project.

Brockman Australia's Chief Executive Officer Russell Tipper commented: "The study has demonstrated the benefits of working with aligned parties to provide infrastructure solutions."

* *For identification purpose only*

Any future development proposals would be subject to further agreement between the Alliance participants and the approvals of their respective boards.

By order of the board of directors of
Brockman Mining Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 5 April 2013

DEFINITIONS

ASX	ASX Limited (trading as the Australian Securities Exchange)
Atlas	Atlas Iron Limited
Aurizon	Aurizon Operations Limited (formerly QR National)
Brockman Australia	Brockman Mining Australia Pty Ltd

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman), Mr. Warren Talbot Beckwith and Mr. Ross Stewart Norgard as non-executive directors; Mr. Luk Kin Peter Joseph (Chief Executive Officer) and Mr. Chan Kam Kwan, Jason (Company Secretary) as executive directors; and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart, Mr. Yip Kwok Cheung, Danny and Mr. David Michael Spratt as independent non-executive directors.