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BROCKMAN

BROCKMAN MINING LIMITED

布萊克萬礦業有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: BCK)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Brockman Mining Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 13 March 2013.

By order of the board of directors of
Brockman Mining Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 13 March 2013

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman), Mr. Warren Talbot Beckwith and Mr. Ross Stewart Norgard as non-executive directors; Mr. Luk Kin Peter Joseph (Chief Executive Officer), Mr. Chan Kam Kwan, Jason (Company Secretary) and Mr. Chu Chung Yue, Howard as executive directors; and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart, Mr. Yip Kwok Cheung, Danny and Mr. David Michael Spratt as independent non-executive directors.

* *For identification purpose only*

The image features a background of a Pilbara landscape with red soil, yellowish-brown grass, and a clear blue sky. A white line graphic with four circular nodes is overlaid on the right side of the image. The Brockman Mining Limited logo is positioned in the top left corner.

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MARILLANA – A NEW PILBARA LANDSCAPE

Australian Investor Presentation – March 2013

Russell Tipper, Chief Executive Officer, Brockman Mining Australia

Disclaimer

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This presentation contains forward looking statements. While Brockman has no reason to believe that any statements are either false, misleading or incorrect, it cannot guarantee that through either passage of time or actions beyond the control of Brockman, they will not become so.

You should not act or refrain from acting in reliance on this presentation material. This overview of Brockman does not purport to be all inclusive or to contain all information which its recipients may require in order to make an informed assessment of the Company’s prospects. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation before making any investment decisions.

There are a number of risks, both specific to Brockman and of a general nature which may affect the future operating and financial performance of Brockman and the value of an investment in Brockman including and not limited to economic conditions, stock market fluctuations, iron ore demand and price movements, access to infrastructure, timing of environmental approvals, regulatory risks, operational risks, reliance on key personnel, reserve and resource estimations, native title and title risks, foreign currency fluctuations, and mining development.

Corporate Overview

- Resources company listed on the Hong Kong (Stock Code: 159) and Australian (Stock Code: BCK) Stock Exchanges
- Focused on iron ore, copper and coking coal
- Supported by a diverse shareholder base of international and Australian investors with Brockman directors holding approximately 27% of shares
- Brockman recognised the growing potential in resource markets and repositioned itself to maximise shareholder returns through international exploration, development and operation of mineral projects

Capital Structure

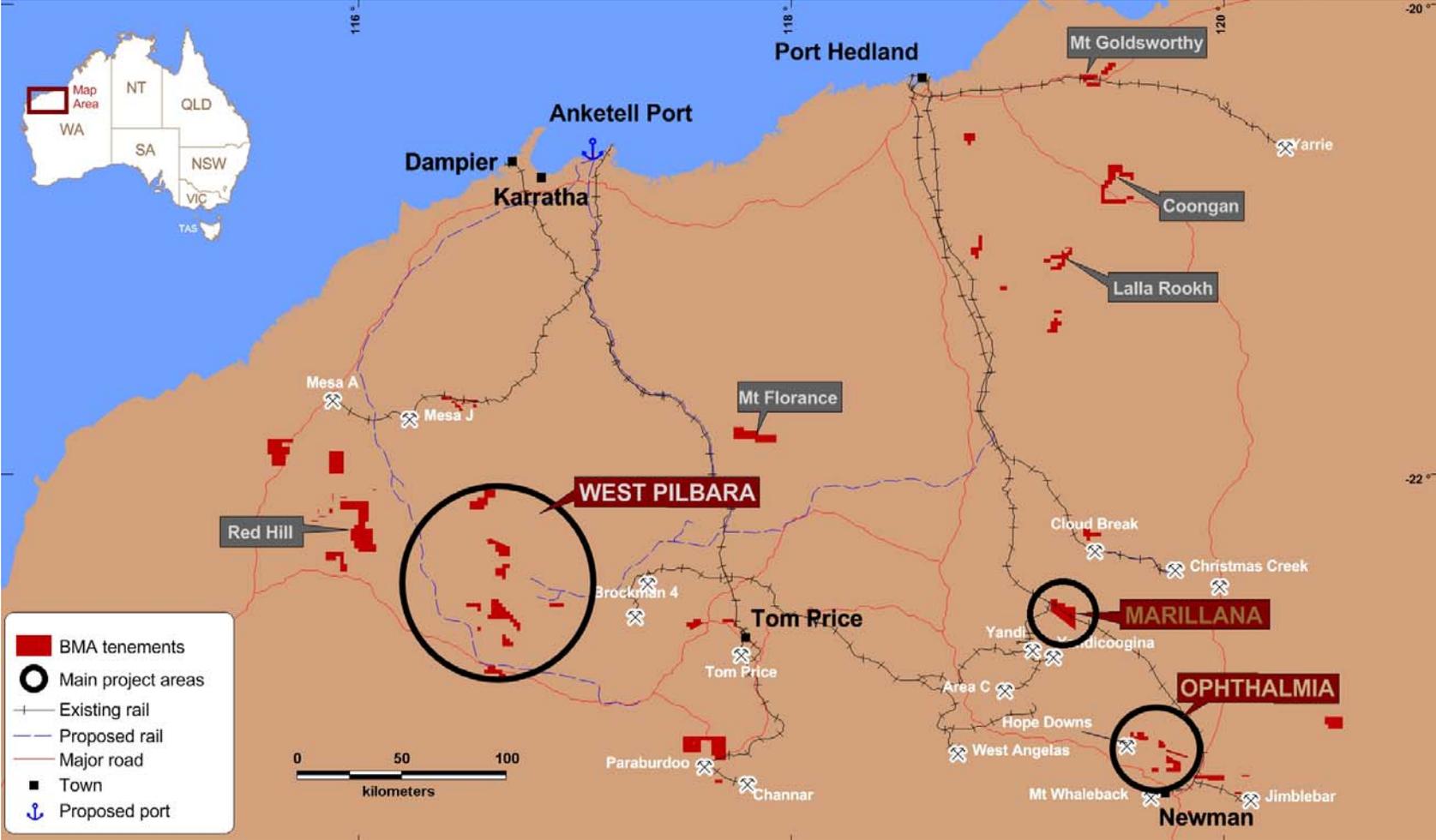
	As at 5 March 2013 HK\$:A\$7.88
Shares on issue	7.89 billion
Market capitalisation	A\$486 million ¹
Cash on hand	A\$45 million ²
Enterprise value	A\$441 million
Options on issue	0.36 billion

1. Share price HK \$0.485
2. As at 31 December 2012

Corporate Strategy

Short term	Expedite development of the Marillana hematite project located in the eastern Pilbara and associated rail and port infrastructure to full commercial production in 2016
Mid term	Advance the Australian exploration pipeline of hematite projects, from greenfield exploration through to full commercial operation
Long term	Create a globally-renowned mid tier mining resources company through further iron ore, copper and coking coal M&A opportunities, delivering a strategic, low sovereign risk Australian and global mining asset portfolio

Australian Iron Ore Portfolio



Iron Ore Development Pipeline



West Pilbara Hub (100%):

- 21 granted or priority applications covering over 1,035 km² in the Pilbara iron ore province
- Key project areas include: Duck Creek (E47/1725), West Hamersley (E47/1603) and Mt Stuart (E47/1850 where DSO iron mineralisation (CID and DID) has been intersected at shallow depth

Ophthalmia Iron Ore Project (100%):

- Total JORC compliant Mineral Resource of 269 Mt grading 59.2% including:
- Coondiner: JORC compliant Mineral Resource of 108 Mt grading ~58%Fe
 - Kalgan Creek: JORC compliant Mineral Resource of 52 Mt grading ~59%Fe
 - Sirius: JORC compliant Mineral Resource of 109Mt grading ~60%Fe

Marillana Iron Ore Project (100%):

- JORC compliant Mineral Resource of 1.63 Bt and an Ore Reserve of 1.05 Bt Production of -8+1 mm sinter fines feed at ~61% Fe

¹ Exploration Targets

Any discussion in relation to the potential quantity and grade of Exploration Targets is only conceptual in nature. There has been insufficient exploration to define a Mineral Resource for these tenements and it is uncertain if further exploration will result in determination of a Mineral Resource for the West Hamersley tenements or other prospects on the Company's landholding outside of the currently defined JORC compliant resources at the Company's Marillana Project.

Resource Summary ⁽¹⁾

RESOURCE SUMMARY				
Project	Resource (tonnes)	Grade (%)	Reserve (tonnes)	Grade (%)
Marillana				
Detrital	1,528	42.6	1,001	42.4
CID	102	55.6	48	55.5
Ophthalmia ⁽²⁾				
Coondiner DSO	108	58.3	-	-
Kalgan Creek DSO	52	59.1	-	-
Sirius	109	60.0	-	-
TOTAL	1,899		1,049	

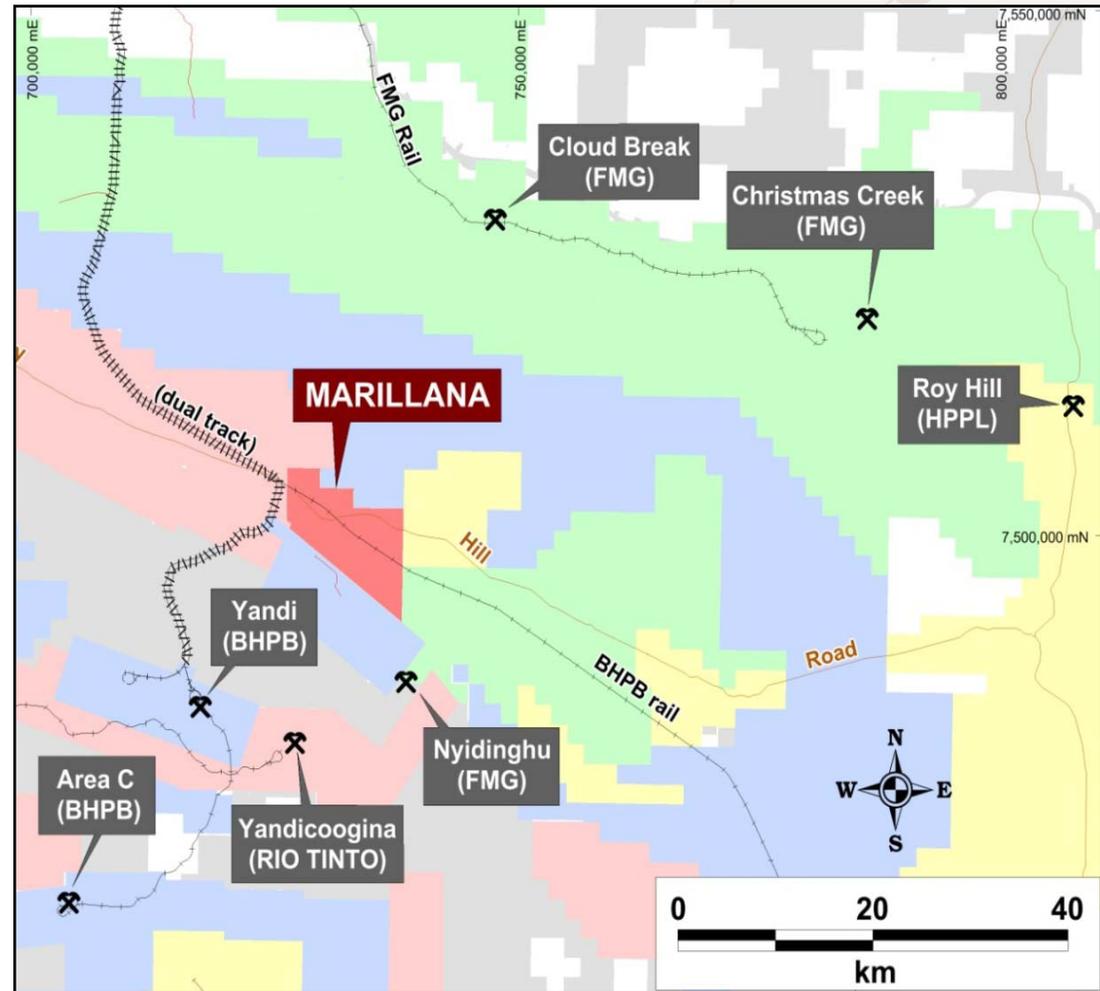
(1) See Appendix 1 for detail

Marillana Iron Ore Project



Project Development

KEY STATISTICS	
Mining Reserve (JORC)	1.05 Bt (Proven: 133 Mt, Probable: 916 Mt)
Final product grade	60.5–61.5% Fe
Mining Operation	<ul style="list-style-type: none"> • Conventional truck and shovel • Free digging • Average Strip Ratio: 0.8 over life of mine
Annual production	at least 18.5 Mtpa (wet)
First production	2016
Mine life (initial)	25 years



Final Product and Sinter Performance

FINAL PRODUCT GRADES

Fe (%)	SiO ₂ (%)	Al ₂ O ₃ (%)	S (%)	P (%)	LOI 1000°C (%)
60.5 – 61.5	6.0 – 6.5	2.5 – 3.0	<0.02	<0.08	2.0 – 3.0

- Hematite concentrate with a -8 mm +1 mm size specification
- Final Fe grades equivalent to major Pilbara iron ore producers
- Sinter testing confirms positive performance of the concentrate, suitable as a quality replacement for existing Pilbara fines in blended mill feeds
- Particularly beneficial where concentrates are used as sinter feed
- Total impurities (SiO₂, Al₂O₃, LOI) ~12% are lower than most Pilbara ores

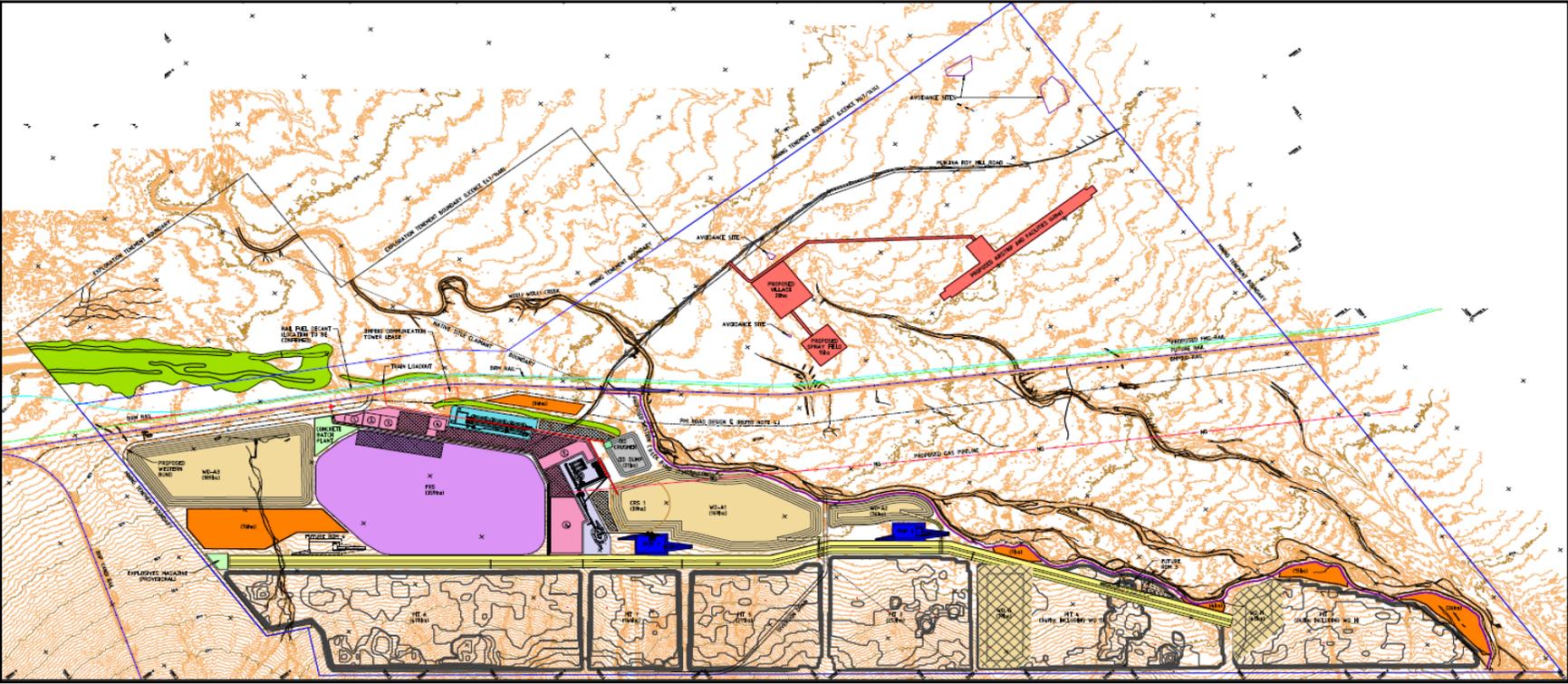
Funding Options

- Engaged with interested parties targeting a joint-venture funding arrangement to fund project equity and facilitate debt funding
- 30–40% joint venture interest available and 30–100% project off-take available
- Vendor financing considered for camp, power station, and discrete plant
- Targeting end 2013 to complete funding for production in 2016

Marillana Iron Ore Project – Mine

MINE STATUS

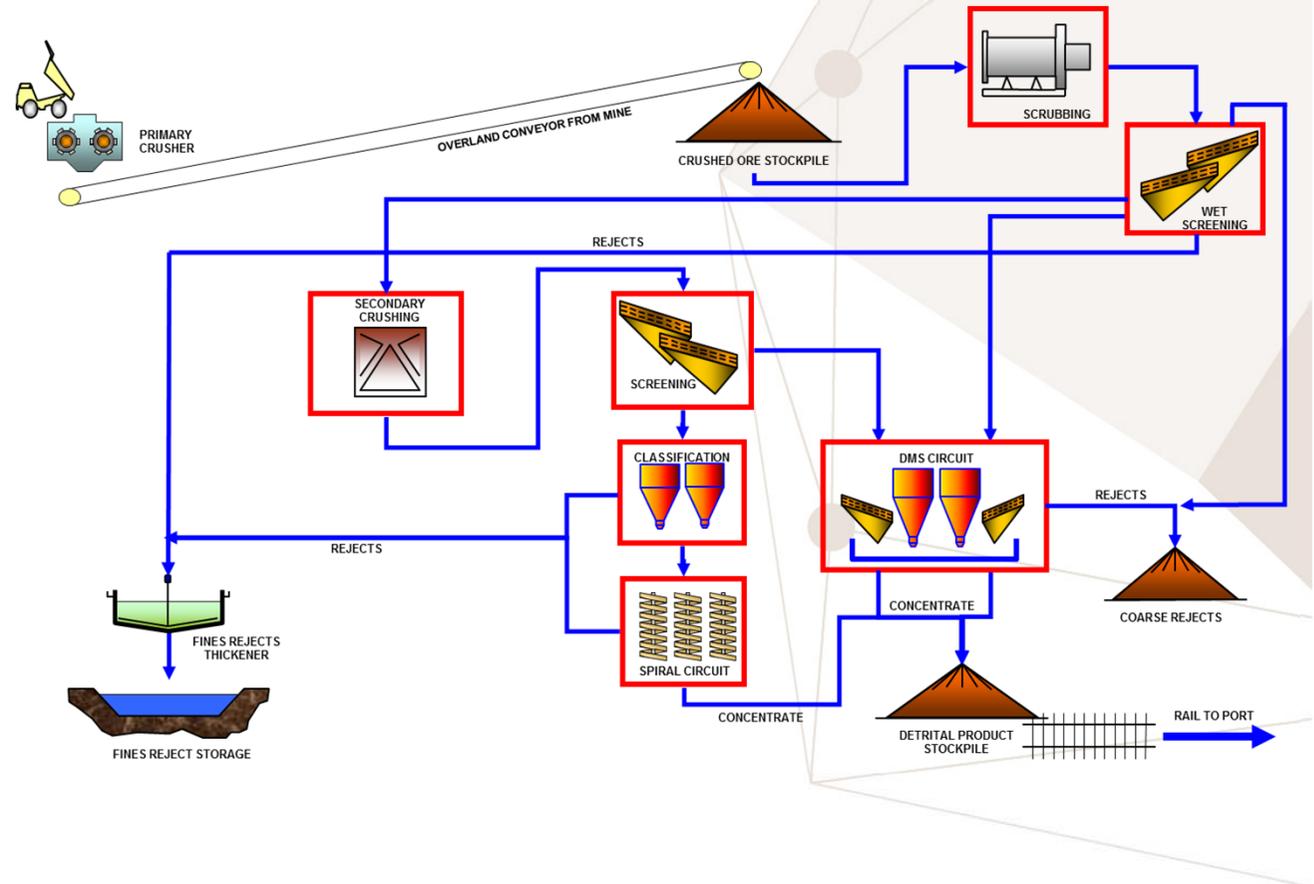
2010	DFS confirmed Marillana Project is financially robust and long life
2011	FEED completed and including further engineering and optimisation studies
2012	Native Title agreements and key environmental approvals finalised and approved
2012	Financing initiatives underway



Marillana Iron Ore Project – Metallurgy and Processing

Simple mining & processing

- Shallow, large scale mining
- Simple robust process flow sheet
- Positive sintering performance
- -8 mm +1 mm product size – no ultra fines

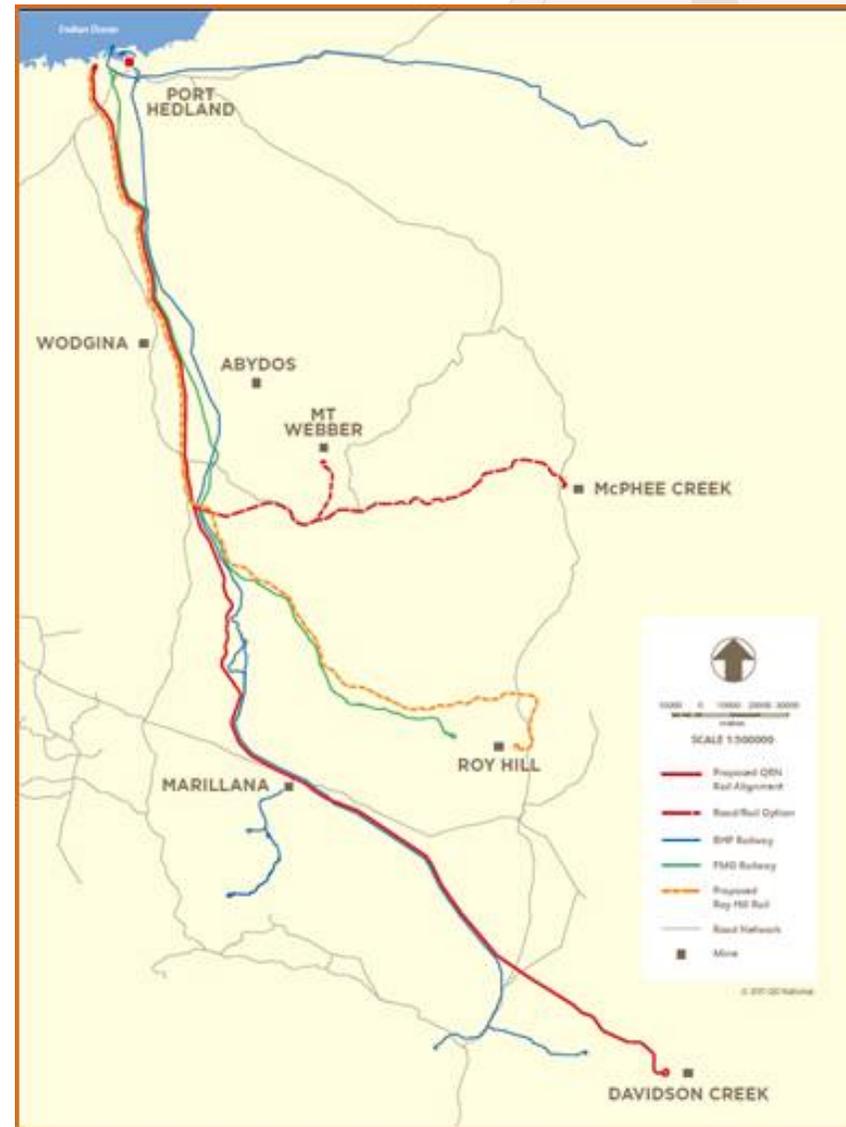


Marillana Infrastructure Development



Independent Rail Infrastructure

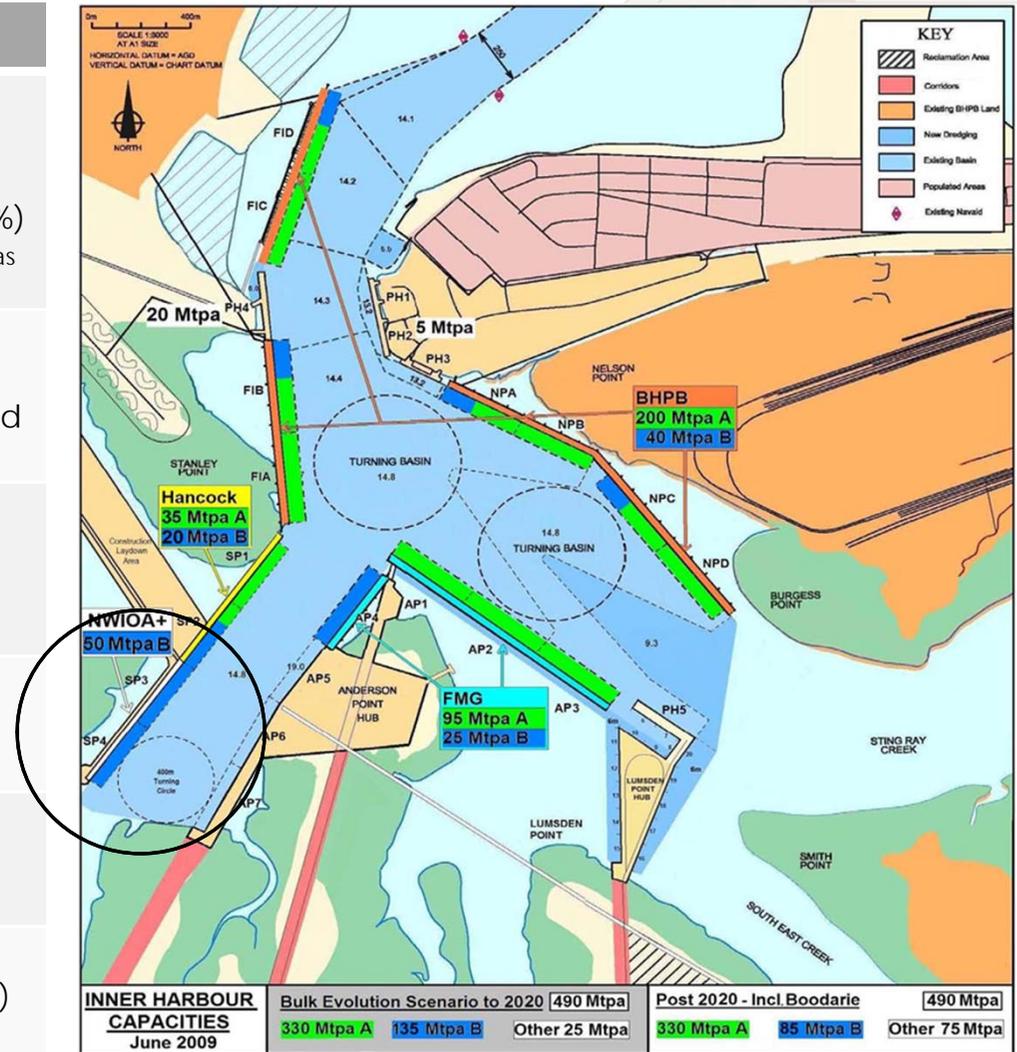
INDEPENDENT RAIL OPTION STATUS	
2012	Environmental studies underway and land access agreements in place
2012	Brockman confirms independent rail option with Aurizon and Atlas as the preferred option
2013	Aurizon State Agreement negotiations with WA State Government significantly advanced
2013	Alliance Study undertaken by Brockman, Atlas and Aurizon to evaluate integrated mine, rail and port logistics solution for the East Pilbara region completed
2013	Alliance intends to complete an integrated rail and port Prefeasibility Study
Open	Review of other rail options including TPI, FMG & Roy Hill



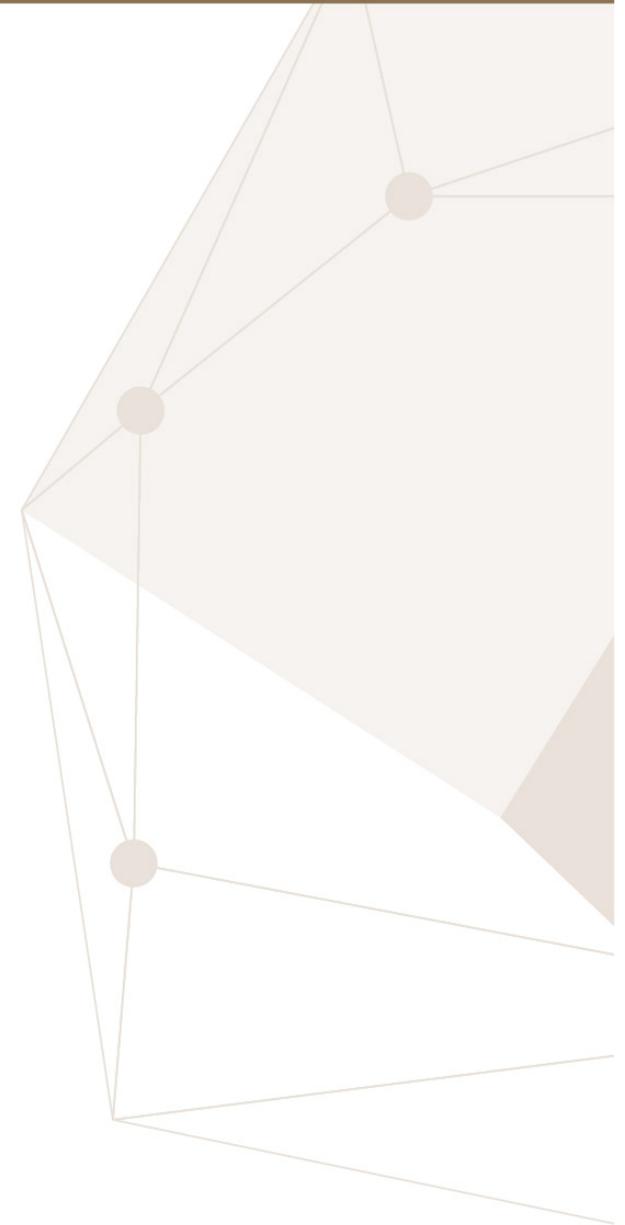
Port Infrastructure

PORT INFRASTRUCTURE STATUS

2008	North West Infrastructure (NWI) established joint venture company : Brockman Mining Limited (37%); Atlas Iron Limited (39%); FerrAus Limited* (24%) * FerrAus Limited is a wholly-owned subsidiary of Atlas Iron
2009	NWI granted a 50 Mtpa allocation by the Western Australian State Government to develop two berths and associated stockyards in Port Hedland
2011	Detailed engineering report on port development completed. Native Title and Environmental approvals have been granted
2012	Two berth allocations in inner harbour confirmed by Western Australian Minister for Transport
2012	Further studies conducted to optimise layout and design features of NWI port facilities
Underway	Port Lease negotiations between NWI and Port Hedland Port Authority (PHPA)



Investment Scope

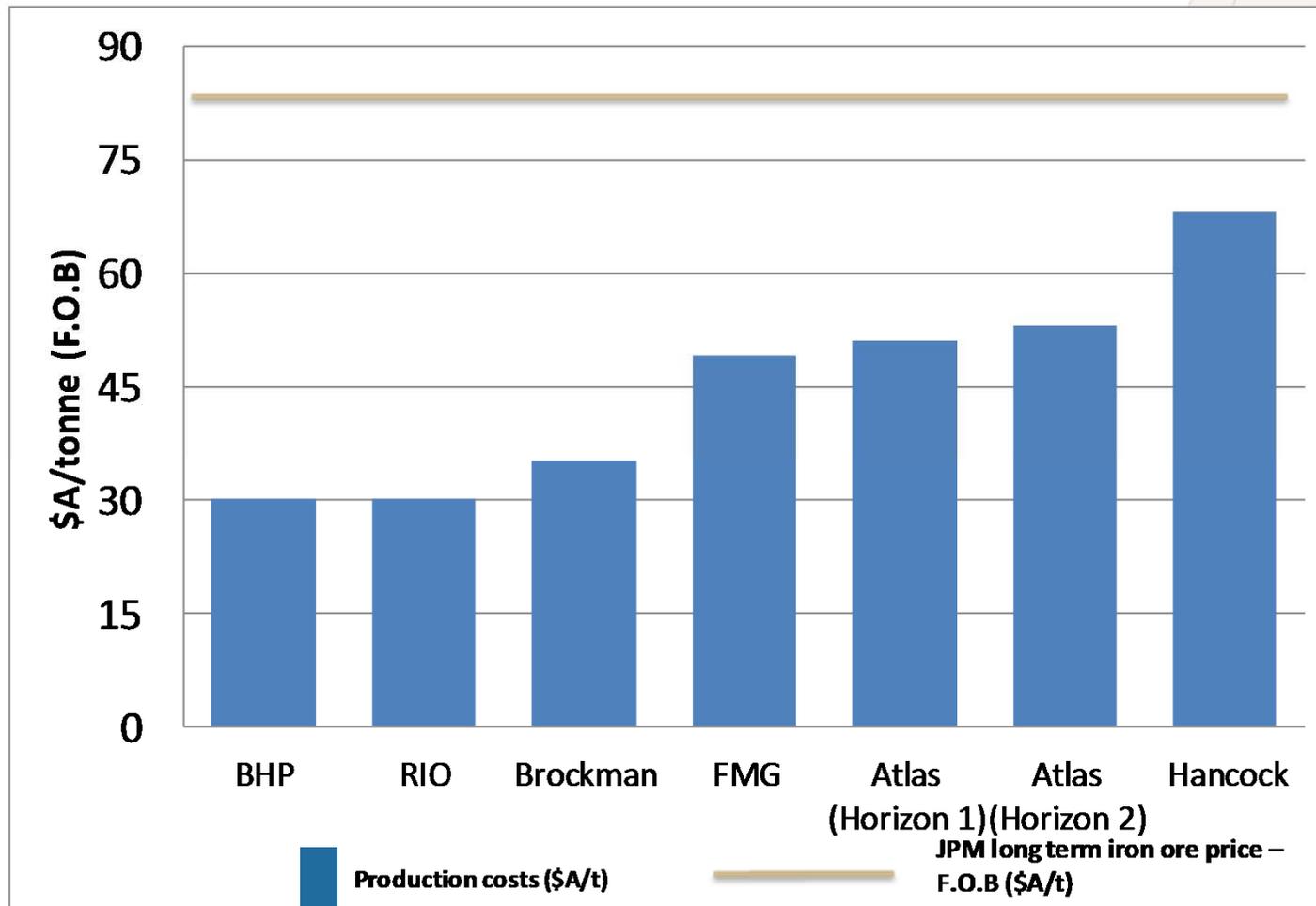


Strategic Advantages

- Large scale, financially robust, long life project with a high quality final product
- Foundation shareholder in NWI, securing port capacity allocation
- Board and management team with strong depth of mining and iron ore experience
- Future highly prospective projects located near established or proposed rail and port infrastructure

Significant Margin Potential

Cost of production vs. J.P. Morgan long term iron ore price forecast



Source: JP Morgan 2012

2013 Milestones

Secure infrastructure

- Complete Prefeasibility Study for development of integrated rail and port in the East Pilbara
- Secure Port Lease at South West Creek in Port Hedland

Secure funding partners

- Execute MOU with preferred Joint Venture partner
- Commence Debt Funding process

Ongoing Projects

- Marillana sinter test work in China
- Marillana yield improvement test work on -1 mm material
- Complete Ophthalmia Scoping Study
- Advance Native Title agreements and Environment approval processes and apply for a Mining Lease at Ophthalmia

Appendix 1

Resource and Reserve Summaries

Marillana Iron Ore Project Mineral Resource Summary

BENEFICIATION FEED (Cut-off grade: 38% Fe)

Mineralisation type	Resource classification	Tonnes (Mt)	Grade (% Fe)
Detrital	Measured	173	41.6
	Indicated	1,036	42.5
	Inferred	201	40.7
Pisolite	Indicated	117	47.4
	Measured	173	41.6
	Indicated	1,154	43.0
Total	Inferred	201	40.7
	TOTAL	1,528	42.6

Mineral Resources are inclusive of Ore Reserves

Marillana Iron Ore Project

DSO Mineral Resource Summary

MARILLANA CID (Cut-off grade: 52% Fe)

Resource classification	Tonnes (Mt)	Fe (%)	CaFe (%)	Al ₂ O ₃ (%)	SiO ₂ (%)	P (%)	LOI (%)
Indicated	84.2	55.8	61.9	3.6	5.0	0.097	9.8
Inferred	17.7	54.4	60.0	4.3	6.6	0.080	9.3
TOTAL	101.9	55.6	61.5	3.7	5.3	0.094	9.7

Mineral Resources are inclusive of Ore Reserves

Marillana Iron Ore Project Ore Reserve Summary

MARILLANA DETRITAL ORE RESERVES

Reserve classification	Mt	Fe (%)
Proven	133	41.6
Probable	868	42.5
TOTAL	1,001	42.4

MARILLANA CID ORE RESERVES*

Reserve classification	Mt	Fe (%)	CaFe* (%)	SiO ₂ (%)	Al ₂ O ₃ (%)	P (%)	LOI (%)
Probable	48.5	55.5	61.5	5.3	3.7	0.09	9.7
TOTAL	48.5	55.5	61.5	5.3	3.7	0.09	9.7

*CaFe represents calcined Fe and is calculated by Brockman using the formula $CaFe = Fe\% / ((100-LOI\%)/100)$

Ophthalmia Iron Ore Project

DSO Mineral Resource Summary

OPHTHALMIA DSO (Cut-off grade: 54% Fe)									
Deposit	Class	Tonnes (Mt)	Fe (%)	CaFe* (%)	SiO ₂ (%)	Al ₂ O ₃ (%)	S (%)	P (%)	LOI (%)
Coondiner (Pallas and Castor)	Indicated	64.3	58.00	61.55	5.79	4.40	0.009	0.17	5.77
	Inferred	43.7	58.79	62.15	5.33	4.38	0.006	0.18	5.41
	SUBTOTAL	108.0	58.30	61.77	5.61	4.39	0.008	0.17	5.62
Kalgan Creek	Inferred	12.5	59.25	62.64	4.02	4.79	0.007	0.20	5.41
	SUBTOTAL	39.7	59.07	62.55	4.53	4.55	0.005	0.17	5.56
Sirius	Inferred	109.0	60.03	63.30	4.57	3.78	0.009	0.18	5.16
TOTAL		269.0	59.16	62.54	4.96	4.18	0.008	0.17	5.42

*CaFe represents calcined Fe and is calculated by Brockman using the formula $CaFe = Fe\% / ((100-LOI\%)/100)$

Competent Person's Statement

The information in this presentation that relates to Mineral Resources and Ore Reserves is based on information compiled by Mr I Cooper, Mr J Farrell and Mr A Zhang.

The Ore Reserves statement has been compiled in accordance with the guidelines defined in the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code – 2004 Edition). The Ore Reserves have been compiled by Mr Iain Cooper, who is a Member of Australasian Institute of Mining and Metallurgy and a full time employee of Golder Associates Pty Ltd. Mr Cooper has sufficient experience in Ore Reserve estimation relevant to the style of mineralisation and type of deposit under consideration to qualify as Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Iain Cooper consents to the inclusion of the matters based on this information in public releases by Brockman, in the form and context in which it appears.

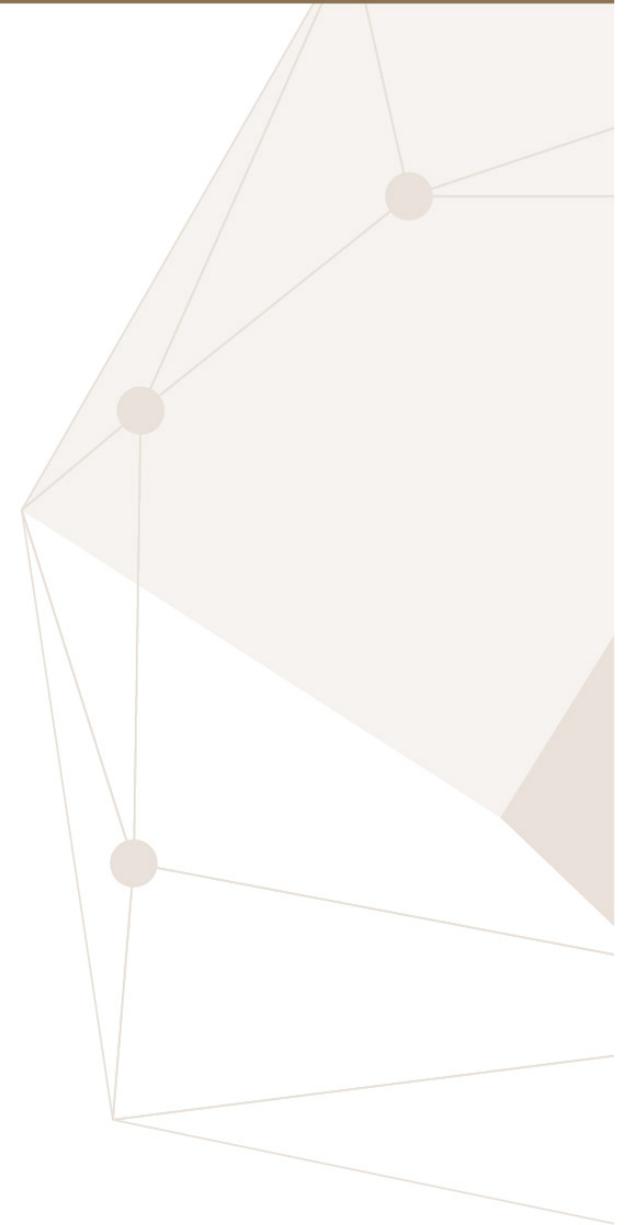
Mr J Farrell, who is a Member of the Australasian Institute of Mining and Metallurgy and a full-time employee of Golder Associates Pty Ltd, produced the Mineral Resource estimates based on the data and geological interpretations provided by Brockman. Mr Farrell has sufficient experience that is relevant to the style of mineralisation, type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting of Exploration, Results, Mineral Resource and Ore Reserves". Mr Farrell consents to the inclusion in this presentation of the matters based on his information in the form and context that the information appears.

Mr A Zhang, who is a Member of the Australasian Institute of Mining and Metallurgy and a full-time employee of Brockman Mining Pty Ltd. provided the geological interpretations and the drill hole data used for the Mineral Resource estimation. Mr Zhang has sufficient experience that is relevant to the style of mineralisation, type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting of Exploration, Results, Mineral Resource and Ore Reserves". Mr Zhang consents to the inclusion in this presentation of the matters based on his information in the form and context that the information appears.

Mr Zhang has sufficient experience that is relevant to the style of mineralisation, type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the 'Australasian Code for Reporting of Exploration Results'. Mr Zhang consents to the inclusion in this presentation of the matters based on his information in the form and context that the information appears.

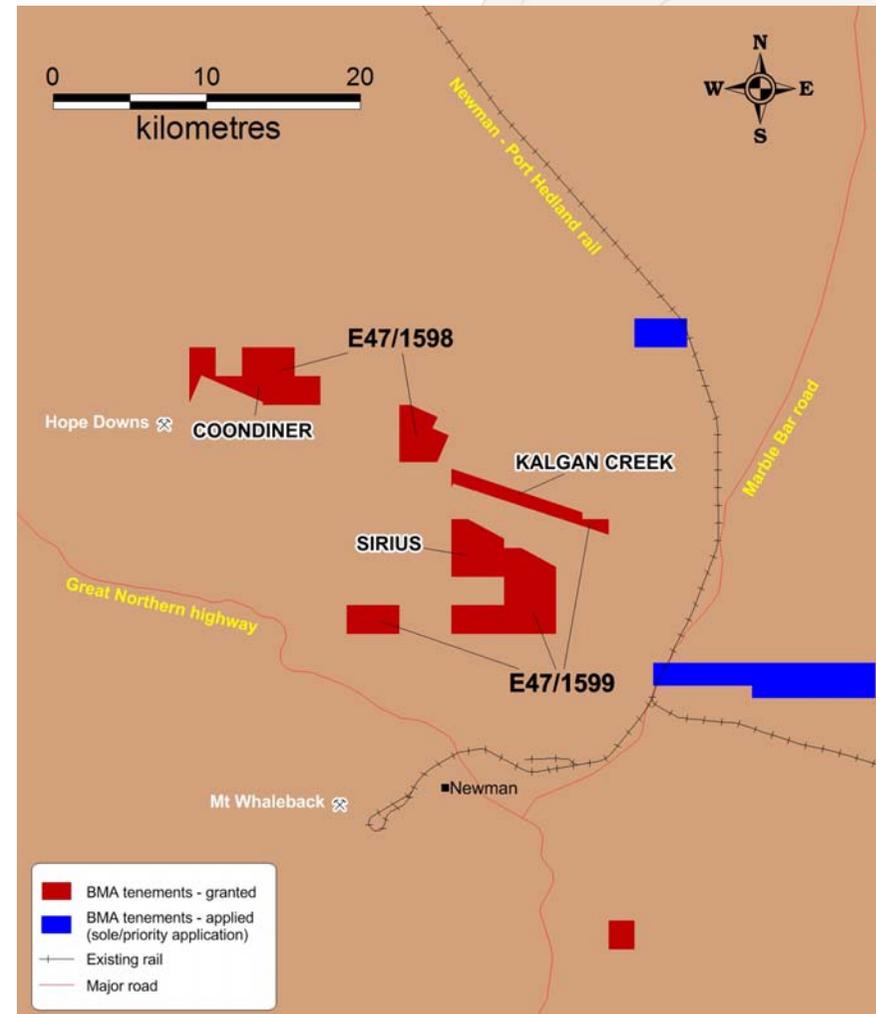
Appendix 2

Background Slides



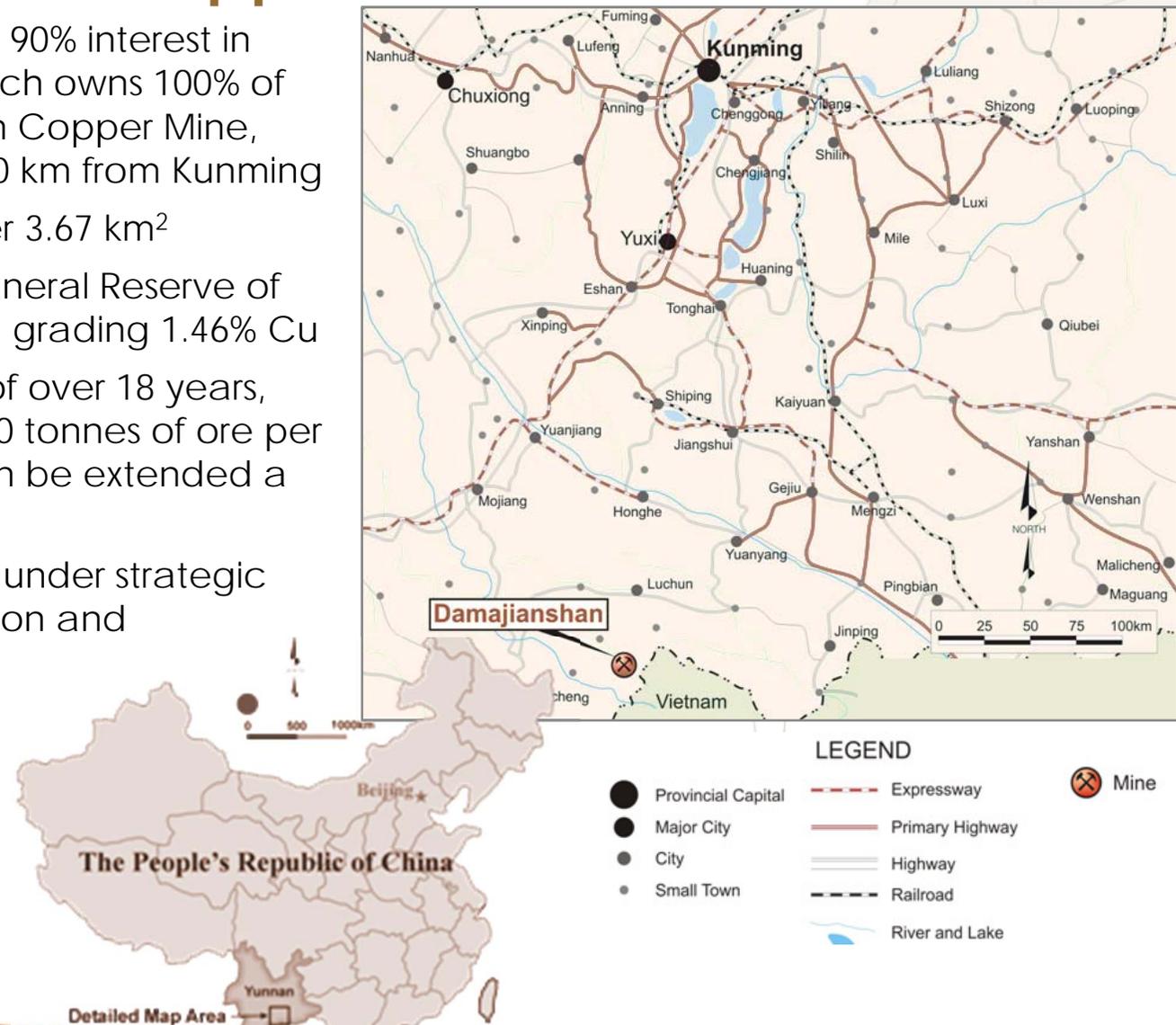
Pre Development – Ophthalmia (100%)

- Potentially as significant as Marillana Project with bedded hematite mineralisation (DSO) discovered 15–30 km north of Newman
- Deposits at Coondiner (Pallas and Castor), Kalgan Creek and Sirius
- Mineralisation is hosted by the Boolgeeda Iron Formation, which opens up additional potential for further mineralisation within the remainder of the Ophthalmia Project area
- Located only 70–80 km from Marillana, providing opportunities to connect to the Marillana Project infrastructure solution



Damajianshan Copper Mine

- Brockman holds a 90% interest in Luchun Xintai, which owns 100% of the Damajianshan Copper Mine, approximately 700 km from Kunming
- Mining rights cover 3.67 km²
- Contains JORC Mineral Reserve of over 7.5 Mt of ore, grading 1.46% Cu
- Current mine life of over 18 years, processing 429,000 tonnes of ore per annum, which can be extended a further 9-18 years
- The mining plan is under strategic review for expansion and exploration



Damajianshan Resources

Reserve Classification	Ore Tonnage (tonnes)	Cu Grading (%)	Cu Metal (tonnes)
Proved	4,404,000	1.49	65,600
Probable	3,150,000	1.42	44,700
Total	7,554,000	1.46	110,300

Resource Classification	Ore Tonnage (tonnes)	Cu Grading (%)	Cu Metal (tonnes)
Measured	4,408,000	1.79	78,900
Indicated	3,153,000	1.70	53,600
Subtotal	7,561,000	1.75	132,500
Inferred	7,678,000	1.61	123,600
Total	15,239,000	1.68	256,100

Reported under the JORC Code as per the Technical Report by Behre Dolbear Asia Inc. (BDASIA) dated 30 September 2011.

Competent Person's Statement

The information in the Report that relates to Exploration Results, Mineral Resources or Ore Reserves in relation to the Damajianshan Mine has been reviewed by Mr. Christopher Arndt who is a self employed consultant to the Company. Mr Arndt is a Fellow of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Arndt consents to the inclusion in the Report of the matters based on this information in the form and context in which it appears.

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