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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 159)

PRICE-SENSITIVE INFORMATION AND RESUMPTION OF TRADING

This announcement is made pursuant to Rule 13.09 of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

Reference is made to the announcement of Wah Nam International Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) dated 3 November 2010 in relation to the suspension of trading in the shares of the Company (the “WN Shares”) with effect from 11:10 a.m. on 3 November 2010, pending the release of an announcement of the Company in relation to transactions being contemplated by the Company which may be price sensitive in nature for the Company.

The board of directors of the Company (the “Board”) has noted the increase in the share price and trading volume of the WN Shares on 3 November 2010 and wishes to state that the Board is not aware of any reasons for such increase.

The Company is always seeking potential acquisition opportunities, in particular in the mining related businesses and it is the Group’s strategy to become one of the globally competitive mining companies. The Company is currently considering acquiring several mining assets overseas and if the Company proceeds with such acquisitions, it may constitute a notifiable transaction for the Company. The Company will issue further announcements as and when required under the Listing Rules and investors are reminded that such acquisitions may or may not proceed.

The Board also confirms that save for the above, there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, and that the Board is not aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

* *For identification purpose only*

Made by the order of the Board which individually and jointly accept responsibility for the accuracy of this statement.

An application has been made by the Company to the Stock Exchange for the resumption of trading in the WN Shares with effect from 9:30 a.m. on 4 November 2010.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 3 November 2010

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.