



# WAH NAM INTERNATIONAL HOLDINGS LIMITED

## 華南投資控股有限公司\*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 159)**

### ANNOUNCEMENT

Reference is made to the circular of the Company dated 30 June 2008 (the “Circular”). The Company would like to inform the Shareholders that no part of the Convertible Notes was converted on or before 31 October 2008.

Reference is made to the Circular of the Company. Capitalised terms used in this announcement have the same meanings as those defined in the Circular of the Company unless otherwise stated.

The Company would like to inform the Shareholders that no part of the Convertible Notes was converted on or before 31 October 2008. As at 31 October 2008, the principal amount of the Convertible Notes remained at HK\$435,500,000. As at 31 October 2008, the total number of issued Shares was 1,470,403,652 which was the same number of Shares in issue as at 1 October 2008.

As at the date of this announcement, the board of directors of the Company comprised Mr. Cheng Yung Pun (Chairman and executive director), Mr. Chan Kam Kwan, Jason (executive director), Messrs. Lau Kwok Kuen Eddie, Uwe Henke Von Parpart and Wilton Timothy Carr Ingram (each of whom is an independent non-executive director).

By order of the Board  
**Chan Kam Kwan, Jason**  
*Company Secretary*

Hong Kong, 7 November 2008

\* *For identification purpose only*