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BOSSINI INTERNATIONAL HOLDINGS LIMITED

堡獅龍國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 592)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement issued by Dragon Leap Consumables Limited (the “**Offeror**”), Bossini International Holdings Limited (the “**Company**”) and Viva Goods Company Limited (“**Viva**”) dated 16 October 2024 (the “**Joint Announcement**”) in respect of, among other things, the proposal for the privatisation of the Company by the Offeror by way of a scheme of arrangement under section 99 of the Companies Act. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Bossini Board is pleased to announce that Somerley Capital Limited, a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance, has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) to advise the Bossini Independent Board Committee, the Disinterested Scheme Shareholders and the Bossini Optionholders in relation to Proposal, the Scheme and the Option Offer. The appointment of Somerley Capital Limited has been approved by the Bossini Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

A letter of advice from the Independent Financial Adviser to Bossini Independent Board Committee in respect of the Proposal, the Scheme and the Option Offer will be included in the Scheme Document to be despatched to the Scheme Shareholders and the Bossini Optionholders in due course and in compliance with the requirements of the Takeovers Code and other applicable laws and regulations.

* For identification purposes only

WARNINGS: Bossini Shareholders, Bossini Optionholders and potential investors should be aware that the Proposal and the Option Offer are subject to the Scheme Conditions being satisfied or waived (where applicable). Accordingly, the Proposal and the Option Offer may or may not be implemented and the Scheme may or may not be effective. Bossini Shareholders, Bossini Optionholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By order of the board of
Bossini International Holdings Limited
Mr. ZHAO Jianguo
Chairman and Executive Director

Hong Kong SAR, 24 October 2024

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. ZHAO Jianguo (Chairman), Mr. CHEUNG Chi (Chief Executive Officer) and Ms. YU Xin, one non-executive director, namely Mr. LAW Ching Kit Bosco, and three independent non-executive directors, namely Mr. LEE Kwok Ming, Prof. SIN Yat Ming and Mr. CHEONG Shin Keong.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.