

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Bossini International Holdings Limited |
|----------------|--|
| Date Submitted | 01/04/2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>592</u> Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | otion : | | |
|------------------------|----------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | receding | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of th | ne month | | | | |

3. Other Classes of Shares

| Stock code : N/A | Descrij | otion : | | |
|------------------------------|----------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | | | |

Total authorised share capital at the end of the month (*HK*\$) : ______HK\$200,000,000

II. Movements in Issued Share Capital

| | No. of ordi | inary shares | No of preference | No. of other classes |
|--|---------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,629,313,394 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 1,629,313,394 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the Is | ssuer) | | | |
|---|---------------|-------------------|--------------|--------------|---|--|
| Particulars of share option scheme including EGM approval date | | Movement durin | g the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and - | | | 6 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Adopted on special | | | | | | |
| general meeting on | | | | | | |
| (27/11/2003) and | | | | | | |
| annual general meeting | | | | | | |
| on (12/11/2013) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 102,482,000 |
| (Note 1) | | | | | | |
| <u>2. N/A</u> | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| <u>3. N/A</u> | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| | | Tot | al A. (Ordin | ary shares) | Nil | |
| | | | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur options (HK\$) | ing the month | from exercise of | | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | · · | ary shares) nce shares) | N/A N/A | |
| | | | Other class) | | - |

| Convertibles (i.e. Convertible in | nto Sharas of the l | aquar which are to | For Main Board and GEM listed issuers | | | | | | |
|---|---------------------|--|---------------------------------------|--|--|--|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | | |
| 1. N/A | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | | | | |
| | _ | | | | | | | | |
| Stock code (if listed) | | | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | | | | |
| | | | | | | | | | |
| Stock code (if listed) | | | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) | | | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | nary shares) ence shares) Other class) | N/A N/A N/A | - | | | |

| | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|---|--|
| | the month pursuant thereto | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Class of shares issuable $N\Delta$ 1. Rights issue At price : State currency Issue and alloment date : (d/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ | | Type of Issue | issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------|----------------------|------------------------------------|------------|---|--|---|
| 1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$) EGM approval date: (d/mm/yyyy) $(///)$) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) $N\Delta$ ($///$) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$) 3. Placing At price : State currency Issue and allotment ($///$) $(///)$) 3. Placing At price : State currency Issue and allotment ($///$) $(///)$) 4. Bonus issue Class of shares issuable ($///$ the price issue and allotment ($///$) N/Δ ($///$) 4. Bonus issue Issue and allotment ($///$) $(///)$) 5. EGM approval date: ($///$) N/Δ ($///$) 4. Bonus issue Issue and allotment ($///$) $(///)$) | | | | | <u>N/A</u> | | | |
| 2. Open offer At price : State Class of shares issuable (N/A) 2. Open offer At price : State currency Issue and allotment $(//)$ 3. Placing At price : State currency Class of shares issuable N/A 3. Placing At price : State currency Issue and allotment $(//)$ $(//)$ | 1. | Rights issue | | Issue and allotment | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$) Glass of shares issuable (dd/mm/yyyy) N/A Glass of shares issuable (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (Note 1) $(//)$ 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$) EGM approval date: (dd/mm/yyyy) $(//)$) | | | | | (/ / |) | | |
| 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(//)$ Issue and allotment $(d/mn/yyyy)$ EGM approval date: $(//)$ Issue and allotment $(//)$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable N/A Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Issue and allotment $(//)$ | | | | | | | | |
| 2. Open other At price : $currency$ $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : $\frac{State}{currency}$ $\frac{Class of shares issuable}{lassue and allotment}$ $(//)$ EGM approval date: $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ | | | | | <u>N/A</u> | | | |
| Image: State (dd/mm/yyyy) Image: State (Note 1) 3. Placing At price : State currency Issue and allotment (///) Image: Generative data issue data Image: Generative data issue data Image: Generative data issue data Image: Generative data issue data Image: Generative data issue data Image: Generative data issue data Image: Generative data Image: Generative data issue data Image: Generative data Image: Generative data Image: Generative data Image: Generative data issue data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Generative data Image: Gene | 2. | Open offer | | | (/ / |) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Class of shares issuable $\frac{\text{N/A}}{(Note 1)}$ EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: EGM approval date: EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | (/ / |) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Class of shares issuable $\frac{\text{N/A}}{(Note 1)}$ EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: EGM approval date: EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | | |
| 3. Placing At price : currency Issue and another date indicating date indindicating date indicating date indinditing date indicat | | | | | <u>N/A</u> | | | |
| 4. Bonus issue | 3. | Placing | At price . | | (/ / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | (/ / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | <u>N/A</u> | | | |
| | 4. | Bonus issue | | | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | Type of Issue | | F | For | <u>Main I</u> | <u>30a</u> | rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|---|-----|---------------|------------|---|---------------------------------------|
| | | | | | | | | |
| | | - | Class of shares issuable (Note 1) | (| <u>N/A</u> | ì | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | · · · · · · · · · · · · · · · · · · · |
| | | | | | | | | |

| | | | For Main Board and GEM listed issuers |
|-----|---------------------------|------------------------------|---|
| | Type of Issue | | No. of new shares of issuer issuedNo. of new shares of issuer issued issuer whic during the monthNo. of new issuer of issuer whic during the may be monthmonthissuer whic issued pursuant theretomay be monthclose of th month |
| | | | Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>) |
| 9. | Capital reorganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) |
| | | | |
| | | | Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>) |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) |
| | | | Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

N/A

| Submitted by: <u>Wong Suk May</u> |
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| |
| Title: <u>Company Secretary</u> |
| (Director, Secretary or other duly authorised officer) |
| (|
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| |
| |
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.