



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Bosideng International Holdings Limited

Date Submitted: 04 September 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	03998	Description	Not applicable			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	20,000,000,000	USD	0.00001	USD	200,000	
Increase / decrease (-)				USD		
Balance at close of the month	20,000,000,000	USD	0.00001	USD	200,000	

Total authorised/registered share capital at the end of the month: USD 200,000

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	03998	Description	Not applicable		
	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month	11,035,187,385	0	11,035,187,385		
Increase / decrease (-)	1,674,000	0			
Balance at close of the month	11,036,861,385	0	11,036,861,385		

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)			Yes	
Stock code (if listed)		03998	Description	Not applicable					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month			Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1). 2017 Scheme Exercise price of HKD1.07 (Remarks 1)	39,011,999			39,011,999	0	0	10,261,999	65,729,039	
General Meeting approval date (if applicable) 25 August 2017									
2). 2017 Scheme Exercise price of HKD3.41 (Remarks 2)	100,000,000			100,000,000	0	0	0	65,729,039	
General Meeting approval date (if applicable) 25 August 2017									
3). 2017 Scheme Exercise price of HKD4.98 (Remarks 3)	57,708,000			57,708,000	0	0	18,588,000	65,729,039	
General Meeting approval date (if applicable) 25 August 2017									
4). 2017 Scheme Exercise price of HKD3.24 (Remarks 4)	511,480,000	Exercised - new shares involved	-1,674,000	487,776,000	1,674,000	0	142,326,000	65,729,039	
		Lapsed	-22,030,000						
General Meeting approval date (if applicable) 25 August 2017									

Increase in issued shares (excluding treasury shares): 1,674,000 Ordinary shares (AA1)

Decrease in treasury shares: 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: HKD

5,423,760

Remarks:

The Company has a total of 684,495,999 outstanding Share Options, of which:

- 39,011,999 Share Options were granted on October 26, 2018 under the 2017 Scheme;
- 100,000,000 Share Options were granted on October 23, 2020 under the 2017 Scheme;
- 57,708,000 Share Options were granted on December 20, 2021 under the 2017 Scheme; and
- 487,776,000 Share Options were granted on November 28, 2023 under the 2017 Scheme.

1) Out of the 39,011,999 Share Options:

- 10,261,999 Share Options have been vested;
- 7,180,000 Share Options shall be vested during the period commencing from October 26, 2024 and ending on October 25, 2025;
- 7,180,000 Share Options shall be vested during the period commencing from October 26, 2025 and ending on October 25, 2026;
- 7,180,000 Share Options shall be vested during the period commencing from October 26, 2026 and ending on October 25, 2027; and
- 7,210,000 Share Options shall be vested during the period commencing from October 26, 2027 and ending on October 25, 2028.

2) Out of the 100,000,000 Share Options:

- 30,000,000 Share Options shall be vested during the period commencing from October 23, 2021 and ending on October 22, 2024;
- 30,000,000 Share Options shall be vested during the period commencing from October 23, 2022 and ending on October 22, 2024; and
- 40,000,000 Share Options shall be vested during the period commencing from October 23, 2023 and ending on October 22, 2024.

3) Out of the 57,708,000 Share Options:

- 18,588,000 Share Options have been vested; and
- 39,120,000 Share Options shall be vested during the period commencing from December 20, 2024 and ending on December 19, 2025.

4) Out of the 487,776,000 Share Options:

- 142,326,000 Share Options have been vested;
- 148,050,000 Share Options shall be vested during the period commencing from July 28, 2025 and ending on July 27, 2027; and
- 197,400,000 Share Options shall be vested during the period commencing from July 28, 2026 and ending on July 27, 2027.

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes		
Stock code (if listed)	03998	Description	Not applicable				
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1). USD275,000,000 Convertible bonds due 2024	USD	246,600,000		246,600,000	0	0	504,061,989
Type of the Convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	40107						
Subscription/Conversion price	HKD 3.83						
General Meeting approval date (if applicable)							

Increase in issued shares (excluding treasury shares): _____ 0 Ordinary shares (CC1)

Decrease in treasury shares: _____ 0 Ordinary shares (CC2)

Remarks:

Assuming full conversion of the Convertible Bonds at the adjusted Conversion Price of HKD3.83 per ordinary Share, the Convertible Bonds will be convertible into 504,061,989 ordinary Shares, which can be converted during the period from January 27, 2020 up to the close of business on the date falling ten days prior to December 17, 2024, being the maturity date on which the Convertible Bonds mature. For details, please refer to the announcements of the Company dated December 5, 2019, August 21, 2020, December 3, 2020, August 20, 2021, December 1, 2021, August 22, 2022, November 24, 2022, August 22, 2023, December 18, 2023 and August 20, 2024, respectively.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	1,674,000	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5); and
- (v) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer.

Submitted by: Liang Shuang

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.