



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Bosideng International Holdings Limited

Date Submitted 03/08/2016

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |  |  |
|---|---------------------------|--|--|
| (1) Stock code : <u>3998</u> Description : <u>N/A</u> |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>(US\$)                        | Authorised share<br>capital<br>(US\$)                    |
| Balance at close of preceding month                   | <u>20,000,000,000</u>     | <u>0.00001</u>                             | <u>200,000</u>   |
| Increase/(decrease)                                   | <u>NIL</u>                |  | <u>NIL</u>   |
| Balance at close of the month                         | <u>20,000,000,000</u>     | <u>0.00001</u>                             | <u>200,000</u>   |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>  |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                   | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)                                   | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month                         | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |

## 2. Preference Shares

|                                     |            |                          |   |
|-------------------------------------|------------|--------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :            | <u>N/A</u>  |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> )                |
|                                     |            |                          | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u> |                          | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>  |

## 3. Other Classes of Shares

|                                     |            |                                |   |
|-------------------------------------|------------|--------------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :                  | <u>N/A</u>  |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> )                |
|                                     |            |                                | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u>                     | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u> |                                | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u> | <u>N/A</u>                     | <u>N/A</u>  |

Total authorised share capital at the end of the month (US\$)

200,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>7,997,698,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>850,000,000</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>8,847,698,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month  |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|-----------|----------------------------|------------|--|---|
|  | Granted  | Exercised | Cancelled                  | Lapsed     |  |   |
|  | 1. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1) |           |                            |            |  |   |
| 2. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                       |  |           |                            |            |  |   |
| 3. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                       |  |           |                            |            |  |   |
|  |  |           | Total A. (Ordinary shares) |            | <u>N/A</u>   |   |
|  |  |           | (Preference shares)        |            | <u>N/A</u>   |   |
|  |  |           | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |  |           |                            | <u>N/A</u> |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| <b>1. N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| <b>2. N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| <b>3. N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| <b>4. N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
|  |                                 |   |                                  | Total B. (Ordinary shares)                | <u>N/A</u>   |  |
|  |                                 |   |                                  | (Preference shares)                       | <u>N/A</u>   |  |
|  |                                 |   |                                  | (Other class)                             | <u>N/A</u>   |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| <b>2. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| <b>3. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| <b>4. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | <b>N/A</b>   |   |
| (Preference shares)                            |                                |                                    |                            |                              | <b>N/A</b>   |   |
| (Other class)                                  |                                |                                    |                            |                              | <b>N/A</b>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|
| 1. <b>N/A</b><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> shares ( <i>Note 1</i> )  |   |   |
| 2. <b>N/A</b><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> shares ( <i>Note 1</i> )  |   |   |
| 3. <b>N/A</b><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> shares ( <i>Note 1</i> )  |   |   |
| <hr/> <div style="text-align: right;">Total D. (Ordinary shares)</div> <hr/> <div style="text-align: right;">(Preference shares)</div> <hr/> <div style="text-align: right;">(Other class)</div> | <hr/> <div style="text-align: center;"><b>N/A</b></div> <hr/> <div style="text-align: center;"><b>N/A</b></div> <hr/> <div style="text-align: center;"><b>N/A</b></div> |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------------------------|---|--|---|
| 1.            | Rights issue | At price :<br>State currency | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 2.            | Open offer   | At price :<br>State currency | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 3.            | Placing      | At price :<br>State currency | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 4.            | Bonus issue  |                              | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |

## For Main Board and GEM listed issuers

| Type of Issue |                      |                             |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|----------------------|-----------------------------|----------------------|---|---|------------|
| 5.            | Scrip dividend       | At price : _____            | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)                             | <u>N/A</u>  | <u>N/A</u> |
| 6.            | Repurchase of shares |                             |                      | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)                                 | <u>N/A</u>  | <u>N/A</u> |
| 7.            | Redemption of shares |                             |                      | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)                                      | <u>N/A</u>  | <u>N/A</u> |
| 8.            | Consideration issue  | At price : <u>HKD 0.652</u> |                      | Class of shares issuable (Note 1) <u>Ordinary Share</u><br>Issue and allotment date : <u>(22/07/2016)</u> (dd/mm/yyyy)<br>EGM approval date: ( N/A ) (dd/mm/yyyy) | <u>850,000,000</u>  | <u>N/A</u> |



For Main Board and GEM listed issuers

| Type of Issue              |            |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|---|--|---|
| 9. Capital reorganisation  |            | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)                         | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : | State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| Total E. (Ordinary shares) |            |   | <u><b>850,000,000</b></u>  |   |
| (Preference shares)        |            |   | <u>N/A</u>   |   |
| (Other class)              |            |   | <u>N/A</u>   |   |

|   |     |                           |
|---|-----|---------------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u><b>850,000,000</b></u> |
|   | (2) | <u>N/A</u>                |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>                |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>                |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                           |

