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波司登國際控股有限公司  
**Bosideng International Holdings Limited**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 3998)**

**DISCLOSEABLE TRANSACTION  
INVOLVING THE ISSUE OF CONSIDERATION SHARES  
UNDER GENERAL MANDATE**

Reference is made to the announcement of Bosideng International Holdings Limited dated July 8, 2016 (“**Announcement**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board is pleased to announce that Completion took place on July 22, 2016 in accordance with the terms and conditions of the Agreement. The aggregate consideration for the Acquisition is HKD636,552,941, which was satisfied by a cash payment of RMB70,000,000 (with the exchange rate of RMB0.85 to HKD1 is adopted) and the allotment and issue of the 850,000,000 Consideration Shares by the Company to the Vendors at the issue price of HKD0.652 per Consideration Share. The shareholding structure of the Company immediately after Completion is as follows:

Name of Shareholders	Immediately after Completion	
	Number of Shares	Approx. %
Kong Bo Investment Limited ( <i>Note 1</i> )	3,146,219,202	35.56
Kong Bo Development Limited ( <i>Note 2</i> )	52,571,999	0.59
New Surplus International Investment Limited ( <i>Note 3</i> )	2,010,000,000	22.72
Directors ( <i>Note 4</i> )	8,409,333	0.09
First Vendor	814,542,857	9.21
Second Vendor	35,457,143	0.40
Other public Shareholders	<u>2,780,497,466</u>	<u>31.43</u>
Total	<u><u>8,847,698,000</u></u>	<u><u>100.00</u></u>

*Notes:*

1. Kong Bo Investment Limited is wholly owned by Kova Group Limited, which is in turn wholly owned by The GDK Trust. The GDK Trust is a discretionary trust set up by Mr. Gao Dekang as the founder, for the benefit of his family members (including Ms. Mei Dong).
2. Kong Bo Development Limited is wholly owned by Kova Group Limited, which is in turn wholly owned by The GDK Trust. The GDK Trust is a discretionary trust set up by Mr. Gao Dekang as the founder, for the benefit of his family members (including Ms. Mei Dong).
3. New Surplus International Investment Limited, the ordinary shares of which are wholly owned by Topping Wealth Limited and the non-voting preference shares of which are wholly owned by IC International Limited. Topping Wealth Limited is wholly owned by Mr. Gao Dekang.
4. These Shares are held by Ms. Mei Dong (2,763,697 Shares), Ms. Gao Miaoqin (1,003,697 Shares), Ms. Huang Qiaolian (2,763,697 Shares), and Mr. Rui Jinsong (1,878,242 Shares), respectively.

By order of the Board  
**BOSIDENG INTERNATIONAL HOLDINGS LIMITED**  
**Gao Dekang**  
*Chairman*

Hong Kong, July 22, 2016

*As at the date of this announcement, the executive Directors are Mr. Gao Dekang, Ms. Mei Dong, Ms. Gao Miaoqin, Ms. Huang Qiaolian, Mr. Mak Yun Kuen and Mr. Rui Jinsong; and the independent non-executive Directors are Mr. Dong Binggen, Mr. Wang Yao, Dr. Ngai Wai Fung and Mr. Lian Jie.*