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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

伯明翰環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2309)

AMENDMENT OF BUSINESS AT ANNUAL GENERAL MEETING AND PROPOSED ADJOURNMENT OF ANNUAL GENERAL MEETING

The Board gave notice to convene the AGM at 9:30 a.m. on 23 December 2014. It is proposed that at the AGM, the chairman of the AGM will propose a resolution to adjourn the AGM to 9:30 a.m. on 6 January 2015 (before any of the resolutions set out in the AGM Notice will be considered). If the Shareholders (or their duly appointed proxies) present at the AGM approve the resolution to adjourn the AGM, the AGM will be adjourned to 9:30 a.m. on 6 January 2015 at Hong Kong Gold Coast Hotel, Function Room F, Riviera, Lobby Floor, 1 Castle Peak Road, Gold Coast, New Territories, Hong Kong in accordance with the Company's articles of association and Rule 13.73 of the Listing Rules.

It is proposed that the resolution number 2(G) to authorise the Board to fix the remuneration of the Directors will also be proposed at the AGM or the Adjourned AGM in addition to the new resolution no. 2 as set out in the Amendment Announcement.

As a result of the new resolution number 2(G), the Company will despatch a revised form of proxy (which shall supersede all previously issued forms of proxy in connection with the AGM) to the Shareholders as soon as possible. The revised form of proxy will be valid for the AGM, the Adjourned AGM and any adjournment thereof.

Reference is made to (i) the Company's announcement dated 15 December 2014 (the "Amendment Announcement"); (ii) the notice of annual general meeting (the "AGM") of the Company dated 24 November 2014 (the "AGM Notice"); and (iii) the circular of the Company dated 24 November 2014 in respect of certain matters to be considered and voted for (or against) at the AGM (the "AGM Circular").

Capitalised terms used herein shall have the same meanings as defined in the AGM Notice and the AGM Circular unless the context requires otherwise.

The Board gave notice to convene the AGM at 9:30 a.m. on 23 December 2014. It is proposed that at the AGM, the chairman of the AGM will propose a resolution to adjourn the AGM to 9:30 a.m. on 6 January 2015 (before any of the resolutions set out in the AGM Notice will be considered). If the Shareholders (or their duly appointed proxies) present at the AGM approve the resolution to adjourn the AGM, the AGM will be adjourned to 9:30 a.m. on 6 January 2015 at Hong Kong Gold Coast Hotel, Function Room F, Riviera, Lobby Floor, 1 Castle Peak Road, Gold Coast, New Territories, Hong Kong in accordance with the Company's articles of association and Rule 13.73 of the Listing Rules.

Pursuant to Rule 13.41 of the Listing Rules and the articles of association of the Company, all Shareholders present at the AGM are permitted to vote on the resolution to adjourn the AGM.

In the Amendment Announcement, the Board announced a new resolution number 2 to be proposed at the AGM in lieu of the original resolution number 2 as set out in the AGM Notice.

It is proposed that the resolution number 2(G) to authorise the Board to fix the remuneration of the Directors will also be proposed at the AGM or the adjourned AGM at 9:30a.m. on 6 January 2015 (the "Adjourned AGM") in addition to the new resolution no. 2 as set out in the Amendment Announcement. The whole resolution number 2 previously set out in Amendment Announcement shall be read as follows, taking into account of the addition of the resolution number 2(G):

- (A) To re-elect Mr. Cheung Kwai Nang as an executive director of the Company;
- (B) To re-elect Mr. Peter Pannu as an executive director of the Company;
- (C) To re-elect Mr. Wong Ka Chun, Carson as an independent non-executive director of the Company;
- (D) To re-elect Mr. Panagiotis Pavlakis as an executive director of the Company;
- (E) To re-elect Mr. Liu Enxue as an independent non-executive director of the Company;
- (F) To re-elect Mr. Li Hanguo as an independent non-executive director of the Company; and
- (G) To authorise the board of Directors to fix the remuneration of the Directors.

As a result of the new resolution number 2(G), the Company will despatch a revised form of proxy (which shall supersede all previously issued forms of proxy in connection with the AGM) to the Shareholders as soon as possible. The revised form of proxy will be valid for the AGM, the Adjourned AGM and any adjournment thereof.

By Order of the Board
BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED
Cheung Shing
Executive Director and Chairman

Hong Kong, 17 December 2014

As at the date hereof, the executive directors of the Company are Mr. Cheung Shing, Mr. Peter Pannu, Mr. Ma Shui Cheong, Mr. Chan Shun Wah, Mr. Cheung Kwai Nang, Mr. Chen Liang and Mr. Panagiotis Pavlakis and the independent non-executive directors are Mr. Wong Ka Chun, Carson, Mr. Gao Shi Kui, Mr. Liu Enxue and Mr. Li Hanguo.