

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



北京控股有限公司
BEIJING ENTERPRISES HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 392)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

Beijing Enterprises Asset Management Limited, a wholly-owned subsidiary of the Company, entered into a facility letter with a bank, which includes terms relating to BE Group. Accordingly, this announcement is made by the Company pursuant to Rule 13.18 of the Listing Rules.

This announcement is made pursuant to the disclosure requirement under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 24 April 2026, Beijing Enterprises Asset Management Limited, a wholly-owned subsidiary of Beijing Enterprises Holdings Limited (the “**Company**”), entered into a facility letter with a bank for a term of 3 years and an amount up to RMB950 million, of which includes terms relating to Beijing Enterprises Group Company Limited (“**BE Group**”), the Company’s controlling shareholder, as follows: (i) directly or indirectly owing at least 40% of the beneficial shareholding in the Company carrying voting rights, free from any security; (ii) being the, direct or indirect, single largest shareholder of the Company; (iii) being effectively wholly-owned, supervised and controlled by the People’s Government of Beijing Municipality (北京市人民政府).

By order of the Board
Beijing Enterprises Holdings Limited
YANG Zhichang
Chairman

Hong Kong, 24 April 2026

As at the date of this announcement, the board of directors of the Company comprises: five executive directors, namely Mr. YANG Zhichang (Chairman), Mr. XIONG Bin (Chief Executive Officer), Mr. XU Tong, Mr. GENG Chao and Mr. TUNG Woon Cheung Eric; two non-executive directors, namely Mr. YU Xijian and Mr. SU Junjie; four independent non-executive directors, namely Mr. WU Jiesi, Mr. LAM Hoi Ham, Dr. YU Sun Say and Ms. CHAN Man Ki Maggie.