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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Top Luxury Investment Limited

(incorporated with limited liability in the British Virgin Islands)

U.S.\$200,000,000

4.99 per cent. Guaranteed Bonds due 2040

(Stock Code: 5598)

unconditionally and irrevocably guaranteed by



北京控股有限公司
BEIJING ENTERPRISES HOLDINGS LIMITED

(incorporated with limited liability in Hong Kong)

(Stock Code: 392)

Sole Lead Manager and Bookrunner

ANZ

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$200,000,000 4.99 per cent. guaranteed bonds due 2040 (the "**Bonds**") to be issued by Top Luxury Investment Limited (the "**Issuer**") and guaranteed by Beijing Enterprises Holdings Limited (the "**Guarantor**") by way of an issue of debt to professional investors only as described in the offering circular dated 14 December 2015. The listing of and permission to deal in the Bonds is expected to become effective on or about 18 December 2015.

As at the date of this announcement, the board of directors of the Guarantor comprises Mr. Wang Dong (Chairman), Mr. Hou Zibo, Mr. Zhou Si, Mr. Li Fucheng, Mr. Li Yongcheng, Mr. E Meng, Mr. Jiang Xinhao and Mr. Tam Chun Fai as executive directors; Mr. Wu Jiesi, Mr. Lam Hoi Ham, Mr. Fu Tingmei, Mr. Sze Chi Ching, Mr. Shi Hanmin and Dr. Yu Sun Say as independent non-executive directors.

As at the date of this announcement, the board of directors of the Issuer comprises Mr. E Meng, Mr. Tam Chun Fai and Mr. Tung Woon Cheung Eric.

Hong Kong, 17 December 2015