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## **AVIC Joy Holdings (HK) Limited**

**幸福控股(香港)有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 260)**

### **DECISION OF THE LISTING REVIEW COMMITTEE, AND CANCELLATION OF LISTING**

This announcement is made by AVIC Joy Holdings (HK) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference are made to (i) the announcements of the Company dated 7 September 2022, 9 September 2022, 19 September 2022, 17 November 2022 and 28 November 2022, respectively, in relation to, among others, the decision of the Listing Committee to suspend trading in the shares of the Company; (ii) the announcements of the Company dated 5 December 2022 and 4 April 2023, respectively, in relation to, among others, the Resumption Guidance; and (iii) the announcements of the Company dated 17 June 2024, 20 June 2024 and 2 July 2024 in relation to the Decision of the Listing Committee on cancellation of listing and the review application of the Company, respectively (collectively, the “**Announcements**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

#### **DECISION OF THE LISTING REVIEW COMMITTEE**

As disclosed in the announcement of the Company dated 2 July 2024, the Company has on 24 June 2024 submitted an application requesting the Decision be referred to the Listing Review Committee for review pursuant to requirements under Chapter 2B of the Listing Rules. The Listing Review Committee conducted a hearing on 21 August 2024 at which the representatives of the Company attended and presented views on the fulfillment of the Resumption Guidance. On 4 September 2024, the Listing Review Committee notified the Company that the Listing Review Committee has decided to uphold the decision of the Listing Committee to cancel the Company’s listing under Rule 6.01A(1) of the Listing Rules.

## **CANCELLATION OF LISTING**

On 5 September 2024, the Stock Exchange issued a letter advising the Company that the last day of listing of the Shares will be on 16 September 2024 (the “**Last Listing Date**”) and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 17 September 2024.

## **CONSEQUENCES OF THE CANCELLATION**

All Shareholders and investors of the Company should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules but may or may not continue to be subject to the Takeovers Code depending on whether the Company remains as a public company in Hong Kong for the purposes of the Takeovers Code. The Company’s announcements will no longer be published on the Stock Exchange’s website. In case shareholders’ approval or public disclosure is required in respect of any future transaction or arrangement of the Company under the applicable laws and regulations (including the Takeovers Code), the required notification will be given in accordance with the articles of association of the Company, including publication on the Company’s website, and on the SFC’s website in compliance with the Takeovers Code (if applicable).

**The Shareholders of the Company who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.**

By order of the Board  
**AVIC Joy Holdings (HK) Limited**  
**CHANG Chien**  
*Chairman and Executive Director*

Hong Kong, 12 September 2024

*As at the date of this announcement, the board of Directors comprises:*

*Executive Directors*

*Mr. Chang Chien (Chairman), Mr. Lam Toi Man and Mr. Zhu Chengye*

*Independent Non-Executive Directors*

*Mr. To Chun Kei, Mr. Lok Tze Bong and Mr. Cheung Ting Pong*