

Unless the context otherwise requires, terms used in this PINK Form of Option Offer Acceptance shall bear the same meanings as those defined in the accompanying composite document dated 10 February 2022 (the "Composite Document") issued jointly by Hongkong Jingang Trade Holding Co., Limited as the offeror (the "Offeror") and Ausnutria Dairy Corporation Ltd as the offeree company (the "Company").

除文義另有所指外，本粉紅色購股權要約接納表格所用詞彙與由香港金港商貿控股有限公司(作為要約方) (「要約方」)及澳優乳業股份有限公司(作為受要約公司) (「本公司」)於二零二二年二月十日聯合刊發之隨附綜合文件(「綜合文件」)所界定者具有相同涵義。

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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本粉紅色購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本粉紅色購股權要約接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

THIS PINK FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.
閣下如欲接納購股權要約，請使用本粉紅色購股權要約接納表格。



AUSNUTRIA DAIRY CORPORATION LTD 澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

(Stock code: 1717)
(股份編號: 1717)

PINK FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF OPTIONS ISSUED BY AUSNUTRIA DAIRY CORPORATION LTD 澳優乳業股份有限公司已發行之購股權之粉紅色購股權要約接納及註銷表格

All parts should be completed in full 每項均須填寫

The company secretary of AUSNUTRIA DAIRY CORPORATION LTD (Attention: Investor Relations)
澳優乳業股份有限公司公司秘書(致: 投資者關係)
Unit 16, 36/F., China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Sheung Wan, Hong Kong
香港上環干諾道中168-200號信德中心招商局大廈36樓16室

FOR THE CONSIDERATION stated below, the Optionholder(s) named below hereby agree(s) to accept(s) the Option Offer and cancel(s) the number of Option(s) specified below subject to the terms and conditions contained herein and in the Composite Document. 根據本表格及綜合文件載列之條款及條件，下述購股權持有人謹此按下列代價接納購股權要約，並同意交回下列數目之購股權以供註銷。		
Number of Option(s) to be cancelled 將註銷之購股權數目 <small>(Note)</small>	FIGURES 數目	WORDS 大寫
Optionholder(s) name(s) and address(es) in full 購股權持有人全名及詳細地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Family name(s)/Company name(s): 姓氏/公司名稱:	Forename(s): 名字:
	Registered address: 登記地址:	Telephone number: 電話號碼:
CONSIDERATION 代價	HK\$0.06 in cash for each Option at the exercise price of HK\$10.00 就10.00港元行使價之每份購股權而言，為現金0.06港元	

Signed by or for and on behalf of the Optionholder(s) in the presence of:
購股權持有人或其代表在下列見證人見證下簽署:

Signature of Witness 見證人簽署

Name of Witness 見證人姓名

Address of Witness 見證人地址

Occupation of Witness 見證人職業

Signature(s) of Optionholder(s)/Company chop, if applicable
購股權持有人簽署/公司印章(如適用)

Date of signature of this PINK Form of Option Offer Acceptance
簽署本粉紅色購股權要約接納表格之日期

**ALL JOINT
OPTIONHOLDERS
MUST SIGN HERE**
所有聯名
購股權持有人
均須於本欄簽署

Note: Insert the total number of Options for which the Option Offer is accepted. If no number is specified, or the number of Options specified in this PINK Form of Option Offer Acceptance is greater than the number of Options held by you, or the number specified in this PINK Form of Option Offer Acceptance is inconsistent with that set out in the Option Certificate(s) (if applicable) submitted herewith, this PINK Form of Option Offer Acceptance will be returned to you for correction. Any corrected and valid PINK Form of Option Offer Acceptance must be re-submitted and received by the company secretary on or before the latest time of acceptance of the Option Offer in order for it to be counted valid acceptance.

附註: 請填上接納購股權要約之購股權總數。倘若本粉紅色購股權要約接納表格上並無註明購股權數目，或本粉紅色購股權要約接納表格上註明之購股權數目多於閣下持有之購股權數目，或本粉紅色購股權要約接納表格上註明之數目與提交的購股權證書(如適用)所載數目不一致，本粉紅色購股權要約接納表格將退回閣下以作更正。任何經更正及有效之粉紅色購股權要約接納表格須於接納購股權要約之最後限期或之前向公司秘書再行提交且由公司秘書收訖，方可被視為有效接納。

THIS PINK FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this PINK Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

CLSA Limited is making the Option Offer on behalf of the Offeror. The making of the Option Offer to the Optionholders having registered address outside of Hong Kong may be affected by the laws of the relevant jurisdictions. If you are an overseas Optionholder having registered address outside Hong Kong, you should inform yourself about and observe all applicable legal and regulatory requirements. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including the obtaining of all governmental, exchange control or other consents which may be required and the compliance with all necessary formalities and regulatory or legal requirements. You will also be fully responsible for any such issue, cancellation or other taxes payable by you in respect of the acceptance of the Option Offer. Acceptance of the Option Offer by you will constitute a warranty by you to the Offeror, CLSA Limited and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents in compliance with all necessary formalities and regulatory or legal requirements and have paid all issue, cancellation or other taxes or other required payments due from you in connection with such acceptance in any territory, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.

This PINK Form of Option Offer Acceptance should be read in conjunction with the Composite Document.

HOW TO COMPLETE THIS PINK FORM OF OPTION OFFER ACCEPTANCE

The Option Offer is conditional. Optionholders are advised to read the Composite Document before completing this PINK Form of Option Offer Acceptance. To accept the Option Offer made by CLSA Limited for and on behalf of the Offeror, you should complete and sign this PINK Form of Option Offer Acceptance overleaf and forward this entire form together with the relevant certificate(s) of the Options (if applicable) and/or other document(s) of title and/or satisfactory indemnity or indemnities required in respect thereof for the number of Options in respect of which you intend to accept the Option Offer, by post or by hand marked "AUSNUTRIA DAIRY CORPORATION LTD – Option Offer, Attention: Investor Relations" to the company secretary of AUSNUTRIA DAIRY CORPORATION LTD, at Unit 16, 36/F., China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Sheung Wan, Hong Kong no later than 4:00 p.m. on Thursday, 3 March 2022 or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code. The provisions of Appendix I to the Composite Document are incorporated into and form part of this PINK Form of Option Offer Acceptance.

PINK FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF OPTIONS

To: the Offeror, CLSA Limited

1. My/Our execution of this PINK Form of Option Offer Acceptance shall be binding on my/our successors and assigns, and shall constitute:
 - (a) my/our irrevocable acceptance of the Option Offer made by CLSA Limited on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Options specified in this form;
 - (b) my/our irrevocable appointment of the Company as my/our agent in respect of my/our entitlement under the Option Offer and irrevocable instruction and authority to the Offeror and/or CLSA Limited or their respective agent(s) to, at the election of the Offeror, to either (i) deliver a cheque crossed "Not-negotiable – account payee only" drawn in the Company's favour as my/our agent for the cash consideration to which I/we shall become entitled under the terms of the Option Offer, or (ii) wire transfer a sum representing the cash consideration to which I/we shall become entitled under the terms of the Option Offer to the bank account of the Company as my/our agent, in each case, with the Company transferring such payment to me by issue of cheque or wire transfer within seven (7) Business Days following the later of (i) the date on which the Option Offer becomes, or is declared, unconditional in all respects and (ii) the date of receipt by the company secretary of the Company of the duly completed PINK Form of Option Offer Acceptance together with all relevant documents required to render such acceptance under the Option Offer complete, valid and in compliance with Note 1 to Rule 30.2 of the Takeovers Code;
 - (c) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my/our Option(s) surrendered for cancellation under the Option Offer;
 - (d) my/our irrevocable instruction and authority to the Offeror, CLSA Limited and/or such person or persons as any of them may direct to complete, amend and execute any documents on my/our behalf in connection with my/our acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of cancelling my/our Option(s) surrendered for cancellation under the Option Offer; and
 - (e) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or CLSA Limited and/or the Company or their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein.
2. I/We understand that acceptance of the Option Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, CLSA Limited and the Company that the number of Option(s) specified in this form is/are hereby surrendered, renounced and cancelled, together with all rights attaching thereto.
3. In the event that my/our acceptance is not valid in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event, I/we authorise and request you to return to me/us this form duly cancelled, together with the option certificate(s) (if applicable), by ordinary post at my/our own risk to the person at the address stated in 1(b) above or, to me/us at the registered address maintained by the Company.
4. I/We enclose the relevant option certificate(s) (if applicable) for the whole/part of my/our holding of Option(s) which is/are surrendered for cancellation on the terms and conditions of the Option Offer. I/We understand that no acknowledgement of receipt of any PINK Form of Option Offer Acceptance and/or Option certificate(s) (if applicable) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We hereby warrant and represent to the Offeror, CLSA Limited and the Company that I am/we are the registered holder of the number of Option(s) specified in this form and I/we have the full right, power and authority to surrender the Option(s) for cancellation by way of acceptance of the Option Offer.
6. I/We warrant to the Offeror, CLSA Limited and the Company that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of Optionholders of the Company to accept the Option Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities and regulatory or legal requirements; and that I/we have paid all issue, cancellation or other taxes or other required payments due from me in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I/We warrant to the Offeror, CLSA Limited and the Company that I/we shall be fully responsible for payment of any cancellation or other taxes or duties payable by me/us in connection with my/our acceptance of the Option Offer.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this PINK Form of Option Offer Acceptance, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable and unconditional.
9. I/We understand that no acknowledgement of receipt of any form(s) of acceptance and cancellation will be given.

本粉紅色購股權要約接納表格乃重要文件，閣下須即時處理。

閣下如對本粉紅色購股權要約接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

中信里昂證券有限公司現為及代表要約方提出購股權要約。向登記地址位於香港境外司法權區之購股權持有人提出購股權要約或會受到有關司法權區之法例影響。如閣下為登記地址位於香港境外之海外購股權持有人，閣下應了解並遵守所有適用之法律及監管規定。閣下如欲接納購股權要約，則有責任自行全面遵守有關司法權區之相關法律及法規，包括根據一切必要手續及遵守監管或法律規定取得一切所需之政府、外匯管制或其他同意。閣下亦將須負責支付就接納購股權要約應付之任何有關發行費、註銷費或其他稅項。閣下接納購股權要約，即構成閣下向要約方、中信里昂證券有限公司及本公司保證閣下已遵守所有適用法律及法規以及根據所有適用法律及法規獲允許接收及接納購股權要約及其任何修訂，而閣下已根據一切必要手續或遵守監管及法律規定取得一切所需之政府、外匯管制或其他同意，並已支付閣下於任何地區接納而應付之所有發行費、註銷費或其他稅項或其他所需款項，而有關於接納根據一切適用法律及法規屬有效及具約束力。

本粉紅色購股權要約接納表格應與綜合文件一併閱讀。

本粉紅色購股權要約接納表格之填寫方法

購股權要約附帶條件。購股權持有人於填寫本粉紅色購股權要約接納表格前，務請先閱讀綜合文件。閣下如欲接納中信里昂證券有限公司為及代表要約方所作之購股權要約，應填妥並簽署本粉紅色購股權要約接納表格背頁，並將整份表格，連同就閣下擬接納購股權要約之購股權數目之有關購股權證書(如適用)及/或其他所有權文件及/或任何就此所需令人信納之一份或多份彌償保證一併以郵寄或專人送交方式送抵澳優乳業股份有限公司公司秘書(地址為香港上環干諾道中168-200號信德中心招商局大廈36樓16室)，信封請註明「澳優乳業股份有限公司—購股權要約，致：投資者關係」，惟不得遲於二零二二年三月三日(星期四)下午四時正，或要約方根據收購守則可能釐定及公佈之較後時間及/或日期。綜合文件附錄一之條文已載入並構成本粉紅色購股權要約接納表格之一部份。

購股權之粉紅色購股權要約接納及註銷表格

致：要約方、中信里昂證券有限公司

- 本人/吾等簽署本粉紅色購股權要約接納表格將對本人/吾等之繼承人及承讓人有約束力，即表示：
 - 本人/吾等不可撤銷地就本表格上所註明之購股權數目，按照及根據綜合文件及本表格所述之代價、條款及條件接納綜合文件所載由中信里昂證券有限公司代表要約方提出之購股權要約；
 - 本人/吾等不可撤銷地委任本公司作為本人/吾等在購股權要約項下權益之代理人，以及不可撤銷地指示及授權要約方及/或中信里昂證券有限公司或彼等各自之代理人，按要約方之選擇，(i)就本人/吾等根據購股權要約條款應得之現金代價，以「不得轉讓—只准入抬頭人賬戶」方式以本公司(作為本人/吾等之代理人)的名稱為抬頭人交付支票，或(ii)代表本人/吾等根據購股權要約條款應得之現金代價之款項轉賬至本公司(作為本人/吾等之代理人)之銀行賬戶，於各情況下由本公司於(i)購股權要約於各方面成為或宣佈成為無條件之日；及(ii)本公司公司秘書接獲已填妥之粉紅色購股權要約接納表格連同一切有關文件致使購股權要約接納完整、有效且符合收購守則規則30.2註釋1的要求之日(以較後者為準)起計七(7)個營業日內，通過開具支票或轉賬之方式將有關款項轉予本人；
 - 本人/吾等承諾於必要或適當時簽署其他文件並採取其他行動，以註銷本人/吾等根據購股權要約交回以供註銷之購股權；
 - 本人/吾等不可撤銷地指示及授權要約方、中信里昂證券有限公司及/或彼等任何一方可能指定之該名或該等人士，代表本人/吾等填妥、修改及簽立任何有關本人/吾等接納購股權要約的文件，並採取任何其他可能屬必要或權宜的行動，以便根據購股權要約註銷本人/吾等所交回以供註銷的購股權；及
 - 本人/吾等同意追認要約方及/或中信里昂證券有限公司及/或本公司或彼等各自之代理人或彼等任何一方可能指定之該名或該等人士於行使本表格所載任何授權時可能進行或實施之任何行動或事宜。
- 本人/吾等明白本人/吾等接納購股權要約將被視為構成本人/吾等向要約方、中信里昂證券有限公司及本公司作出保證，表示交回及放棄並註銷本表格所列數目之購股權及其所附帶之一切權利。
- 如按購股權要約之條款本人/吾等之接納為無效，則上文第1段所載之所有指示、授權及承諾均會終止。在此情況下，本人/吾等授權並要求閣下將本人/吾等已正式註銷之本表格連同購股權證書(如適用)以普通郵遞方式按上文第1(b)段所列地址寄予有關人士，或按本人/吾等在本公司之登記地址寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。
- 本人/吾等謹此附上本人/吾等所持全部/部分購股權之有關購股權證書(如適用)，按照購股權要約之條款及條件交回以供註銷。本人/吾等明白將不會就任何粉紅色購股權要約接納表格及/或購股權證書(如適用)獲發收據。本人/吾等亦明白所有文件將以普通郵遞方式寄出，郵誤風險概由本人/吾等自行承擔。
- 本人/吾等謹此向要約方、中信里昂證券有限公司及本公司保證及聲明，本人/吾等為本表格所列明購股權數目之登記持有人，而本人/吾等有充分之權利、權力及權限透過接納購股權要約交回該等購股權以供註銷。
- 本人/吾等向要約方、中信里昂證券有限公司及本公司保證，本人/吾等已遵守本人/吾等於本公司購股權持有人名冊所列地址所有適用法律及法規以及根據所有適用法律及法規獲允許接納購股權要約及其任何修訂；而本人/吾等已取得任何所需政府、外匯管制或其他方面之同意，及根據所有必要手續或遵守監管或法律規定作出所需之一切登記或存檔；且本人/吾等已支付本人就該接納應付之所有發行費、註銷費或其他稅項或其他所需款項；而有關於接納將根據一切適用法律及法規屬有效及具約束力。
- 本人/吾等向要約方、中信里昂證券有限公司及本公司保證，本人/吾等須就支付關於本人/吾等接納購股權要約應付之任何註銷費或其他稅項或徵費承擔全部責任。
- 本人/吾等確認，除綜合文件及本粉紅色購股權要約接納表格指明者外，所有於本表格內作出之接納、指示、授權及承諾乃不可撤銷及屬無條件。
- 本人/吾等明白不會就任何接納及註銷表格獲發收據。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, CLSA Limited, the Company and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. Reasons for the collection of your personal data

To accept the Option Offer for your Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

2. Purposes

The personal data which you provide on this PINK Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this PINK Form of Option Offer Acceptance and the Composite Document;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or the Company and/or their respective agents, officers, advisers and the Registrar;
- establishing benefit entitlements of the Optionholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Offeror, CLSA Limited, the Company and/or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or the Company and/or CLSA Limited to discharge its obligations to the Optionholders and/or under applicable regulations, and other purpose to which the Optionholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this PINK Form of Option Offer Acceptance will be kept confidential but the Offeror and/or CLSA Limited and/or the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, CLSA Limited, the Company and/or any of their agents, officers, advisers and/or the Registrar;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or CLSA Limited and/or the Company and/or the Registrar;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or CLSA Limited and/or the Company and/or the Registrar considers to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offeror and/or CLSA Limited and/or the Company and/or the Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or CLSA Limited and/or the Company and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or CLSA Limited and/or the Company and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, CLSA Limited, the Company or the Registrar (as the case may be).

BY SIGNING THIS PINK FORM OF OPTION OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於要約方、中信里昂證券有限公司、本公司及登記處以及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1. 收集閣下個人資料之原因

如閣下欲就閣下之購股權而接納購股權要約，則閣下須提供所需之個人資料，若未能提供所需資料，可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據購股權要約應得之代價。

2. 用途

閣下於本粉紅色購股權要約接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實遵循本粉紅色購股權要約接納表格及綜合文件載列之條款及申請手續；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈要約方及/或本公司及/或彼等各自之代理人、高級職員、顧問及登記處之通訊；
- 確立購股權持有人之獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 披露有關資料以方便進行權益申索；
- 有關要約方、中信里昂證券有限公司、本公司業務及/或登記處之任何其他用途；及
- 有關上述任何其他臨時或關連用途及/或令要約方及/或本公司及/或中信里昂證券有限公司得以履行其對購股權持有人及/或適用法規項下之責任，以及購股權持有人可能不時同意或知悉之其他用途。

3. 轉交個人資料

本粉紅色購股權要約接納表格提供之個人資料將會保密，惟要約方及/或中信里昂證券有限公司及/或本公司及/或登記處為達致上述或有關任何上述之用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉交(無論在香港境內或境外)該等個人資料：

- 要約方、中信里昂證券有限公司、本公司及/或其任何代理人、高級職員、顧問及/或登記處；
- 為要約方及/或中信里昂證券有限公司及/或本公司及/或登記處提供行政、電訊、電腦、付款或其他服務之任何代理商、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如閣下之往來銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約方及/或中信里昂證券有限公司及/或本公司及/或登記處認為必需或適當情況下之任何其他人士或機構。

4. 個人資料之保留

要約方及/或中信里昂證券有限公司及/或本公司及/或登記處將按收集個人資料之用途需要保留本表格內提供之個人資料。無需保留之個人資料將根據該條例銷毀或處理。

5. 存取及更正個人資料

根據該條例之規定，閣下有權確認要約方及/或中信里昂證券有限公司及/或登記處是否持有閣下之個人資料，並獲取該資料副本，以及更正任何不正確資料。根據該條例之規定，要約方及/或中信里昂證券有限公司及/或登記處可就獲取任何資料之要求收取合理手續費。存取資料或更正資料或獲取有關政策及慣例之資料，以及所持資料類別之所有要求，須提交要約方、中信里昂證券有限公司、本公司或登記處(視情況而定)。

閣下一經簽署本粉紅色購股權要約接納表格即表示同意上述所有條款。