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## AUSNUTRIA DAIRY CORPORATION LTD

### 澳優乳業股份有限公司

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 1717)

## PROPOSED ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

The board (the “**Board**”) of directors (the “**Directors**”) of Ausnutria Dairy Corporation Ltd (the “**Company**”) proposes to make certain amendments to the existing amended and restated memorandum and articles of association of the Company (the “**Existing Memorandum and Articles**”) for the purposes of, among others, (i) bringing the Existing Memorandum and Articles in line with the relevant requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), including the core shareholder protection standards set out in Appendix 3 to the Listing Rules and the applicable laws of the Cayman Islands; and (ii) making other housekeeping amendments, including consequential amendments in line with the above amendments to the Existing Memorandum and Articles (collectively, the “**Proposed Amendments**”).

The Board proposes to adopt the second amended and restated memorandum and articles of association of the Company (the “**New Memorandum and Articles**”) incorporating the Proposed Amendments in substitution for, and to the exclusion of, the Existing Memorandum and Articles, which will be subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution to be proposed at the forthcoming annual general meeting of the Company to be held on Tuesday, 30 May 2023 (the “**AGM**”).

A circular containing, among other things, details of the Proposed Amendments and the New Memorandum and Articles together with a notice convening the AGM will be despatched to the Shareholders in due course.

By Order of the Board  
**Ausnutria Dairy Corporation Ltd**  
**Yan Weibin**  
*Chairman*

The PRC, 30 March 2023

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Yan Weibin (Chairman and Chief Executive Officer), Mr. Bartle van der Meer and Ms. Ng Siu Hung; three non-executive Directors, namely Mr. Sun Donghong (Vice-Chairman), Mr. Zhang Zhanqiang and Mr. Zhang Lingqi; and three independent non-executive Directors, namely Mr. Ma Ji, Mr. Song Kungang and Mr. Aidan Maurice Coleman.*