

13 January 2022

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Ausnutria Dairy Corporation Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                             | Date               | Purchase / Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|-----------------------------------|--------------------|-----------------|------------------|-----------------|--|--|
| CSI Capital<br>Management Limited | 12 January<br>2022 | Sale            | 43,000           | \$9.7100        | 0  | 0.0000%  |
|                                   |                    | Sale            | 74,000           | \$9.7000        | 0  | 0.0000%  |

End

Note:

CSI Capital Management Limited is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

CSI Capital Management Limited is ultimately owned by CITIC Securities Company Limited.