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AUSNUTRIA DAIRY CORPORATION LTD

澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1717)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement jointly published by Ausnutria Dairy Corporation Ltd (the “**Company**”) and Hongkong Jingang Trade Holding Co., Limited on 27 October 2021 (the “**Joint Announcement**”) in relation to, among other things, the Share Subscription. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Company will convene the EGM on Friday, 31 December 2021 to consider and, if thought fit, to approve the resolutions relating to the Subscription Agreement and the transactions contemplated thereunder.

For the purpose of determining eligibility to attend and vote at the EGM, the register of the members of the Company will be closed from Tuesday, 28 December 2021 to Friday, 31 December 2021, both days inclusive. During such period, no transfers of the Company’s Shares will be registered. Holders of the Shares whose names appear on the register of the members of the Company on Tuesday, 28 December 2021 are entitled to attend the EGM. In order to be entitled to attend and vote at the EGM, holders of the Shares whose transfers have not been registered shall deposit the transfer documents together with the relevant Share certificates at the Company’s branch share registrar, Computershare Hong Kong Investors Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 24 December 2021.

Please refer to the notice of the EGM and the circular to be despatched by the Company on or before Wednesday, 15 December 2021 for further information on the EGM and the matters to be considered at the EGM.

By order of the Board
Ausnutria Dairy Corporation Ltd
Yan Weibin
Chairman

People’s Republic of China, 12 December 2021

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Yan Weibin (Chairman), Mr. Bartle van der Meer (Chief Executive Officer) and Ms. Ng Siu Hung; three non-executive Directors, namely Mr. Shi Liang (Vice-Chairman), Mr. Qiao Baijun and Mr. Tsai Chang-Hai; and three independent non-executive Directors, namely Mr. Jason Wan, Mr. Lau Chun Fai Douglas and Mr. Aidan Maurice Coleman.