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## **AUSNUTRIA DAIRY CORPORATION LTD**

**澳優乳業股份有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1717)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the Prospectus of the Company dated 27 November 2015 together with the Application Forms and the EAFs in relation to, among other things, the Open Offer. Unless the context requires otherwise, capitalised terms used in this announcement should have the same meanings as those defined in the Prospectus.

The Board has come to notice that there are clerical errors in the Application Forms and the EAFs (the “**Original Forms**”) in relation to all references to (i) the date for Latest Time for Acceptance and latest time for payment of Offer Shares and application for excess Offer Shares, i.e. 4:00 p.m. on Wednesday, 2 December 2015; (ii) the date for the latest time for the Open Offer to become unconditional (being the second business day following the Latest Time for Acceptance) and Latest Time for Termination, i.e. 4:00 p.m. on Thursday, 3 December 2015; (iii) the date for the despatch of share certificates for Offer Shares and refund cheques, i.e. Thursday, 10 December 2015; and (iv) the date for the despatch of refund cheques in respect of wholly or partly unsuccessful excess applications or if the Open Offer is terminated, i.e. Thursday, 10 December 2015.

The correct dates for the above events are set out in the Prospectus and are reproduced below:

Latest Time for Acceptance and latest time for payment of Offer Shares and application for excess Offer Shares . . . . .	4:00 p.m. on Friday, 11 December 2015
Latest time for the Open Offer to become unconditional (being the second business day following the Latest Time for Acceptance) and Latest Time for Termination. . . . .	4:00 p.m. on Monday, 14 December 2015
Despatch of share certificates for Offer Shares and refund cheques . . . . .	Monday, 21 December 2015
Despatch of refund cheques in respect of wholly or partly unsuccessful excess applications or if the Open Offer is terminated . . . . .	Monday, 21 December 2015

The Company will despatch the revised Application Forms and EAFs (the “**Revised Forms**”) on 1 December 2015. For the avoidance of doubt, the Shareholders who have submitted/will submit the Original Forms only, their application remains valid, if correctly completed and signed. For the Shareholders who have submitted/will submit both the Original Forms and the Revised Forms, only the Revised Forms will remain valid, if correctly completed and signed.

By order of the Board  
**Ausnutria Dairy Corporation Ltd**  
**Yan Weibin**  
*Chairman*

Changsha City, the PRC, 30 November 2015

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yan Weibin (Chairman), Mr. Lin Jung-Chin, Mr. Bartle van der Meer (Chief Executive Officer) and Ms. Ng Siu Hung; and three independent non-executive Directors, namely Mr. Qiu Weifa, Mr. Jason Wan and Mr. Lau Chun Fai Douglas.*