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AUSNUTRIA DAIRY CORPORATION LTD

澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1717)

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND REVISED EXPECTED TIMETABLE

Reference is made to the announcements of the Company dated 29 October 2015 and 9 November 2015 (collectively, the “**Announcements**”) in relation to, among other things, the Open Offer. Unless the context requires otherwise, capitalized terms used in this announcement should have the same meanings as those defined in the Announcements.

DELAY IN DESPATCH OF THE PROSPECTUS DOCUMENTS

The Company wishes to draw attention to the Shareholders and potential investors of the Company that since additional time is required to prepare and finalise certain information for inclusion in the Prospectus Documents, the despatch date of the Prospectus Documents will be postponed from Wednesday, 18 November 2015 to Friday, 27 November 2015.

REVISED EXPECTED TIMETABLE

The expected timetable for the Open Offer has been revised and is set out below:

Despatch of the Prospectus Documents Friday, 27 November 2015

Latest Time for Acceptance and latest time for payment of
Offer Shares and application for excess Offer Shares 4:00 p.m. on Friday, 11 December 2015

Latest time for Open Offer become unconditional
(being the second business day following the Latest Time
for Acceptance) and Latest Time for Termination 4:00 p.m. on Monday, 14 December 2015

Announcement of the results of the Open Offer	Friday, 18 December 2015
Despatch of share certificates for Offer Shares and the refund cheques, if any	Monday, 21 December 2015
Despatch of refund cheques in respect of wholly or partly unsuccessful excess application or if the Open Offer is terminated.	Monday, 21 December 2015
Expected first day of dealings in Offer Shares commences	9:00 a.m. on Tuesday, 22 December 2015

Note:

All times and dates in this announcement refer to Hong Kong times. Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied. Any changes to the expected timetable will be announced as appropriate.

By order of the Board
Ausnutria Dairy Corporation Ltd
Yan Weibin
Chairman

Changsha City, the PRC, 17 November 2015

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yan Weibin (Chairman), Mr. Lin Jung-Chin, Mr. Bartle van der Meer (Chief Executive Officer), Ms. Ng Siu Hung; and three independent non-executive Directors, namely Mr. Qiu Weifa, Mr. Jason Wan and Mr. Lau Chun Fai Douglas.