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## ANNOUNCEMENT

This announcement is made by Ausnutria Dairy Corporation Ltd (the “**Company**”) pursuant to Rule 13.51B(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

References are made to the Company’s announcements dated 12 January 2015, 16 June 2015, 21 July 2015 and 19 August 2015 (collectively, the “**Announcements**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements.

### LATEST DEVELOPMENT AND PROGRESS OF THE ACTION

The Board wishes to update the Shareholders and potential investors that the first court hearing subsequent to the issuance of the Indictment was conducted on 19 October 2015. Mr. Lin pleaded not guilty to the Indictment on the basis that there were fundamental mistakes in the Indictment. The Taipei District Court will conduct further investigations by admitting further documents or evidence and summoning witnesses in the upcoming hearings. The next hearing is expected to be conducted in six to eight weeks.

The Company will issue periodic update announcements in respect of the progress of the Action as appropriate.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Ausnutria Dairy Corporation Ltd**  
Yan Weibin  
Chairman

Changsha City, People’s Republic of China, 23 October 2015

*As at the date of this announcement, the Board comprises four executive directors, namely Mr. Yan Weibin (Chairman), Mr. Lin Jung-Chin, Mr. Bartle van der Meer (Chief Executive Officer) and Ms. Ng Siu Hung and three independent non-executive directors, namely Mr. Qiu Weifa, Mr. Jason Wan and Mr. Lau Chun Fai Douglas.*