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AUSNUTRIA DAIRY CORPORATION LTD

澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1717)

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 20 JULY 2015

The Board is pleased to announce that the Resolution as set out in the Notice of EGM was duly passed by the Independent Shareholders by way of poll at the EGM held on 20 July 2015.

References are made to the circular (the “**Circular**”) of Ausnutria Dairy Corporation Ltd (the “**Company**”) in relation to the major and connected transaction and the notice (the “**Notice**”) of extraordinary general meeting (the “**EGM**”), both dated 30 June 2015. Capitalised terms used herein shall have the same meanings as defined in the Circular and the Notice of EGM unless the content otherwise requires.

POLL RESULT OF THE EGM

The Board is pleased to announce that at the EGM held at Aberdeen Room, Level 3, JW Marriott Hotel Hong Kong, Pacific Place, 88 Queensway, Hong Kong on 20 July 2015 at 11:00 a.m., the ordinary resolution to approve, ratify and confirm the Share Purchase Agreement and the transactions contemplated thereunder as set out in the Notice of EGM (the “**Resolution**”) were duly passed by the Independent Shareholders by way of poll.

As at the date of the EGM, there were 986,843,000 Shares in issue. As stated in the Circular, Mr. Bartle van der Meer (“**Mr. van der Meer**”), an executive Director, and his associates were required to abstain from voting on the Resolution at the EGM. As at the date of the EGM, Mr. van der Meer and his associates do not have any equity interest in the Company. Accordingly, a total of 986,843,000 Shares were held by the Shareholders who were entitled to attend and vote for or against the Resolution at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour at the EGM.

Shareholders and authorised proxies holding an aggregate of 587,872,118 Shares, representing approximately 59.57% of the issued Shares, were present at the EGM.

The Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM. The poll result of the Resolutions is as follow:

Ordinary Resolution	Number of votes cast and approximate percentage to total number of votes cast	
	For	Against
To approve, ratify and confirm the Share Purchase Agreement and the transactions contemplated thereunder	587,810,118 (99.9895%)	62,000 (0.0105%)

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed.

By order of the Board
Ausnutria Dairy Corporation Ltd
Yan Weibin
Chairman

Changsha City, the PRC, 20 July 2015

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Yan Weibin (Chairman), Mr. Lin Jung-Chin, Mr. Bartle van der Meer (Chief Executive Officer) and Ms. Ng Siu Hung, and three independent non-executive directors, namely Mr. Qiu Weifa, Mr. Jason Wan and Mr. Lau Chun Fai Douglas.