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AUSNUTRIA DAIRY CORPORATION LTD

澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1717)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Ausnutria Dairy Corporation Ltd (the “**Company**”) dated 12 January 2015 in relation to, among others, the acquisition of 49% of the issued share capital in Ausnutria Hyproca B.V. (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing, among others, further details of the Acquisition will be despatched to the Shareholders on or before 30 April 2015. As additional time is required for the Company to finalise the information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 12 June 2015.

By order of the Board
Ausnutria Dairy Corporation Ltd
Yan Weibin
Chairman

Changsha City, the People’s Republic of China, 27 April 2015

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Yan Weibin (Chairman), Mr. Lin Jung-chin, Mr. Bartle van der Meer (Chief Executive Officer) and Ms. Ng Siu Hung, and three independent non-executive directors, namely Mr. Qiu Weifa, Mr. Jason Wan and Mr. Lau Chun Fai Douglas.