



20 April 2015

Possible general offer

Disclosure of dealings in the shares of Ausnutria Dairy Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Center Laboratories Inc.	17 April 2015	Purchase	4,000	\$2.7300	271,959,450	27.5585%
			3,000	\$2.7400	271,962,450	27.5588%
			66,000	\$2.7400	272,028,450	27.5655%
			39,000	\$2.7500	272,067,450	27.5695%
			25,000	\$2.7500	272,092,450	27.5720%
			25,000	\$2.7500	272,117,450	27.5745%
			50,000	\$2.7300	272,167,450	27.5796%
			50,000	\$2.7500	272,217,450	27.5847%
			30,000	\$2.7400	272,247,450	27.5877%
			60,000	\$2.7500	272,307,450	27.5938%



			5,000	\$2.7500	272,312,450	27.5943%
			10,000	\$2.7500	272,322,450	27.5953%
			50,000	\$2.7500	272,372,450	27.6004%

End

Note:

Center Laboratories Inc. is the Offeror.

Dealings were made for its own account.