



16 April 2015

**Possible general offer**

**Disclosure of dealings in the shares of Ausnutria Dairy Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Center Laboratories Inc.	15 April 2015	Purchase	15,000	\$2.7500	270,567,450	27.4175%
		Purchase	100,000	\$2.7500	270,667,450	27.4276%
		Purchase	8,000	\$2.7500	270,675,450	27.4284%
		Purchase	100,000	\$2.7500	270,775,450	27.4386%
		Purchase	535,000	\$2.7500	271,310,450	27.4928%

End

Note:

Center Laboratories Inc. is the Offeror.

Dealings were made for its own account.