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AUSNUTRIA DAIRY CORPORATION LTD

澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1717)

ANNOUNCEMENT

This announcement is made by Ausnutria Dairy Corporation Ltd (the “**Company**”) pursuant to Rule 13.51B(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and the potential investors that based on the information received by the Company as notified by Mr. Lin Jung-chin (“**Mr. Lin**”), an executive director of the Company who was appointed by the Board on 12 December 2014, Mr. Lin was requested to assist in an investigation (the “**Investigation**”) by the Investigation Bureau under the instruction of the Taipei District Prosecutors Office, Taiwan, on 7 January 2015 in relation to a complaint made against Mr. Lin for an alleged breach of trust. The complaint was made by a company in Taiwan in which Mr. Lin served as the former chairman.

As at the date of this announcement, the Investigation is still in process and no formal charges have been made against Mr. Lin. As the Investigation does not relate to the Company and accordingly, the Board believes that the Investigation does not have any adverse impact to the operations and financial position of the Company and its subsidiaries as a whole.

The Company will follow the development of this matter and will make further announcement(s) to update the shareholders of the Company and the potential investors as and when appropriate pursuant to the requirements of the Listing Rules.

By order of the Board
Ausnutria Dairy Corporation Ltd
Yan Weibin
Chairman

Changsha City, the PRC, 12 January 2015

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Yan Weibin (Chairman), Mr. Lin Jung-chin, Mr. Bartle van der Meer (Chief Executive Officer) and Ms. Ng Siu Hung and three independent non-executive directors, namely Mr. Qiu Weifa, Mr. Jason Wan and Mr. Lau Chun Fai Douglas.