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AUSNUTRIA DAIRY CORPORATION LTD

澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1717)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Ausnutria Dairy Corporation Ltd (the “**Company**”) dated 12 November 2014 in relation to the disposal of shares by substantial shareholders and resumption of trading.

The board of directors (the “**Board**”) of the Company would like to clarify that the last statement in the first paragraph under the heading “Disposal of Shares by substantial shareholders” of the English version of the Announcement is mistakenly stated due to clerical error and should be read as “To the best knowledge of the Company, each of the Purchasers is a third party independent of the Company and its connected persons (as defined in the Listing Rules)”.

By order of the Board
Ausnutria Dairy Corporation Ltd
Yan Weibin
Chairman

Changsha City, the PRC, 12 November 2014

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yan Weibin (Chairman), Mr. Bartle van der Meer (Chief Executive Officer) and Ms. Ng Siu Hung, and three independent non-executive directors, namely Mr. Qiu Weifa, Mr. Jason Wan and Mr. Chan Yuk Tong.