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AUSNUTRIA DAIRY CORPORATION LTD

澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1717)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the “**Board**”) of Ausnutria Dairy Corporation Ltd (the “**Company**”) hereby announces that a meeting of the Board will be held on Thursday, 28 August 2014, at 8/F., XinDaXin Building A, 168 Huangxing Middle Road, Changsha, Hunan Province, the People’s Republic of China, for the purposes of, among other things, (i) considering and approving the announcement of the interim results of the Company and its subsidiaries for the six months ended 30 June 2014 and its publication; and (ii) considering the recommendation on payment of a dividend, if any.

By order of the Board

Ausnutria Dairy Corporation Ltd

Yan Weibin

Chairman

Changsha City, the People’s Republic of China, 15 August 2014

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yan Weibin (Chairman), Mr. Bartle van der Meer (Chief Executive Officer) and Ms. Ng Siu Hung, and three independent non-executive directors, namely Mr. Qiu Weifa, Mr. Jason Wan and Mr. Chan Yuk Tong.