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AUSNUTRIA DAIRY CORPORATION LTD

澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1717)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the “**Board**”) of Ausnutria Dairy Corporation Ltd (the “**Company**”) hereby announces that a meeting of the Board will be held at 8/F., XinDaXin Building A, 168 Huangxing Middle Road, Changsha, Hunan Province, the People’s Republic of China on 27 June 2014 for the purposes of, among other things, (i) considering and approving the announcement of the final results of the Company and its subsidiaries for the years ended 31 December 2012 and 31 December 2013 and the interim results for the six months ended 30 June 2012 and 30 June 2013; and (ii) considering the recommendation on payment of a dividend, if any.

By order of the Board

Ausnutria Dairy Corporation Ltd

Yan Weibin

Chairman

Changsha City, the People’s Republic of China, 17 June 2014

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yan Weibin (Chairman), Mr. Bartle van der Meer (Chief Executive Officer) and Ms. Ng Siu Hung, and three independent non-executive directors, namely Mr. Qiu Weifa, Mr. Jason Wan and Mr. Chan Yuk Tong.