

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon, the whole or any part of the contents of this announcement.



AUSNUTRIA DAIRY CORPORATION LTD

澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1717)

ANNOUNCEMENT

COMPLETION OF TRAINING OF THE DIRECTORS

Reference is made to the news release (the “**News Release**”) published by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 28 May 2013 in relation to, among other things, the censure of Ausnutria Dairy Corporation Ltd (the “**Company**”) for breaching Rules 13.09 and 10.06(2)(e) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), which the Company and its directors decided not to contest with the above allegations.

As stated in the News Release, the Listing Committee of the Stock Exchange (the “**Listing Committee**”) directed, among other things, that Mr. Chen Yuanrong (“**Mr. Chen**”), the then executive director and chief executive officer of the Company who has resigned on 7 June 2013, Mr. Wu Yueshi (“**Mr. Wu**”), the then executive director and chairman of the board of directors (“**Board**”) of the Company who has resigned on 7 June 2013, Mr. Yan Weibin (“**Mr. Yan**”), the current executive director and chairman of the Board, and Ms. Ng Siu Hung (“**Ms. Ng**”), the current executive director, attend 24 hours of training covering 8 core topics together with 4 hours on continuing obligations (the “**Training**”) provided by the Hong Kong Institute of Chartered Secretaries, the Hong Kong Institute of Directors or other course providers approved by the Listing Division of the Stock Exchange (the “**Listing Division**”), to be completed within 90 days from the publication date of the News Release.

In accordance with the above direction, Mr. Chen, Mr. Wu, Mr. Yan and Ms. Ng completed the Training during the period between 22 July 2013 and 6 August 2013. The Company has also provided the Listing Division with the training provider's written certifications showing each of Mr. Chen, Mr. Wu, Mr. Yan and Ms. Ng has completed the Training requirement during the aforesaid period on 19 August 2013.

Each of the independent non-executive directors of the Company, namely Mr. Qiu Weifa, Mr. Jason Wan and Mr. Chan Yuk Tong, has also taken this opportunity to attend and complete the Training between 22 July 2013 and 6 August 2013.

As stated in the announcement of the Company dated 7 June 2013, Asian Capital (Corporate Finance) Limited was appointed as compliance adviser of the Company (“**Compliance Adviser**”) on an ongoing basis for consultation on compliance with the Listing Rules for a period of two years commencing from 7 June 2013. During the term of appointment, the Compliance Adviser will be accountable to the Company’s audit committee.

The Company hereby confirms that all the Listing Committee’s directions as set out in subparagraphs (2) and (3) under the section headed “Sanctions” in the News Release have been fully complied with.

At the Company’s request, trading in the shares of the Company was suspended from 9:00 a.m. on 29 March 2012, and will remain suspended until further notice.

By order of the Board
Ausnutria Dairy Corporation Ltd
Yan Weibin
Chairman

Changsha City, the People’s Republic of China, 20 August 2013

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Yan Weibin (Chairman), Mr. Bartle van der Meer (Chief Executive Officer) and Ms. Ng Siu Hung, one non-executive Director, namely, Mr. Dai Li, and three independent non-executive directors, namely, Mr. Qiu Weifa, Mr. Jason Wan and Mr. Chan Yuk Tong.