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AUSNUTRIA DAIRY CORPORATION LTD

澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1717)

APPOINTMENT OF COMPLIANCE ADVISER

Reference is made to the news release published by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 28 May 2013 in relation to, among other things, the censure of Ausnutria Dairy Corporation Ltd (the “**Company**”) for breaching Rules 13.09 and 10.06(2)(e) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), which the Company and its directors decided not to contest with the above allegations. The Listing Committee of the Stock Exchange (the “**Listing Committee**”) directed, among other things, that the Company appoint a compliance adviser on an ongoing basis for consultation on compliance with the Listing Rules (the “**Compliance Adviser**”) for a period of two years.

The Company announces that, in accordance with the direction of the Listing Committee, it has appointed Asian Capital (Corporate Finance) Limited as the Compliance Adviser on an on-going basis for consultation on compliance with the Listing Rules for a period of two years commencing from 7 June 2013. During the term of appointment, the Compliance Adviser will be accountable to the Company’s audit committee.

Asian Capital (Corporate Finance) Limited is a licensed corporation under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) to carry out Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities.

At the Company's request, trading in its shares was suspended from 9:00 a.m. on 29 March 2012, and will remain suspended until further notice.

By order of the Board
Ausnutria Dairy Corporation Ltd
Wu Yueshi
Chairman

Changsha City, the People's Republic of China, 7 June 2013

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Wu Yueshi, Mr. Yan Weibin, Mr. Chen Yuanrong and Ms. Ng Siu Hung, and three independent non-executive directors, namely, Mr. Qiu Weifa, Mr. Jason Wan and Mr. Chan Yuk Tong.