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AUSNUTRIA DAIRY CORPORATION LTD

澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1717)

**POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 6 DECEMBER 2013**

The Board is pleased to announce that all the Resolutions as set out in the Notice of EGM were duly passed by the Independent Shareholders by way of poll at the EGM held on 6 December 2013.

Reference is made to the circular (the “**Circular**”) of Ausnutria Dairy Corporation Ltd (the “**Company**”) dated 18 November 2013 in relation to the discloseable and connected transaction in relation to the provision of financial assistance, the Continuing Connected Transactions and the notice of EGM (the “**Notice of EGM**”). Capitalised terms used herein shall have the same meanings as defined in the Circular and the Notice of EGM unless the content otherwise requires.

POLL RESULT OF THE EGM

The Board is pleased to announce that at the EGM held at 8/F, XinDaXin Building A, 168 Huangxing Middle Road, Changsha, Hunan Province, the PRC on 6 December 2013, the ordinary resolutions to approve the discloseable and connected transaction in relation to the provision of financial assistance and the Continuing Connected Transactions contemplated thereunder as set out in the Notice of EGM (the “**Resolutions**”) were duly passed by the Independent Shareholders by way of poll.

As at the date of the EGM, there were 986,843,000 Shares in issue. As stated in the Circular, Dutch Dairy Investments B.V. and its associates were required to abstain from voting on the Resolutions at the EGM. Accordingly, a total of 975,843,000 Shares (representing approximately 98.9% of the total issued share capital of the Company) were held by the Shareholders who were entitled to attend and vote for or against the Resolutions at the EGM.

No Shareholder was entitled to attend and vote only against the Resolutions at the EGM. Shareholders and authorised proxies holding an aggregate of 591,755,000 Shares, representing 60.0% of the issued Shares of the Company, was present at the EGM.

The Company's share register in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM. The poll result of the Resolutions is as follow:

Ordinary Resolutions	Number of votes cast and approximate percentage to total number of votes cast		Total number of votes cast
	For	Against	
1. To approve the Second Shareholder Loan Agreement (as defined in the Notice of EGM) and the transactions contemplated thereunder.	591,755,000 (100%)	0 (0%)	591,755,000 (100%)
2. To approve the Framework Supply Agreement (as defined in the Notice of EGM) and the transactions contemplated thereunder (including but not limited to the proposed annual caps for the period from 1 November 2013 to 31 December 2013 and the two financial years ending 31 December 2015).	591,755,000 (100%)	0 (0%)	591,755,000 (100%)

As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed.

By order of the Board
Ausnutria Dairy Corporation Ltd
Yan Weibin
Chairman

Changsha City, the People's Republic of China, 6 December 2013

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yan Weibin (Chairman), Mr. Bartle van der Meer (Chief Executive Officer) and Ms. Ng Siu Hung, one non-executive director, namely Mr. Dai Li, and three independent non-executive directors, namely Mr. Qiu Weifa, Mr. Jason Wan and Mr. Chan Yuk Tong.