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AUSNUTRIA DAIRY CORPORATION LTD

澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1717)

**POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 14 OCTOBER 2011**

The Board is pleased to announce that the Resolution to approve the Acquisition Agreement and the transactions contemplated thereunder was duly passed by the Shareholders by way of poll at the EGM held on 14 October 2011.

Reference is made to the circular of the Company dated 23 September 2011 (the “Circular”) in relation to the Acquisition and the notice of the EGM (the “Notice”). Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular and the Notice.

POLL RESULT OF THE EGM

The Board is pleased to announce that at the EGM held on Friday, 14 October 2011, the ordinary resolution to approve the Acquisition Agreement and the transactions contemplated thereunder as set out in the Notice (the “Resolution”) was duly passed by the Shareholders by way of poll.

As at the date of the EGM, there were 987,160,000 Shares in issue. As stated in the Circular, no Shareholder was required to abstain from voting on the Resolution at the EGM. Accordingly, a total of 987,160,000 Shares were held by the Shareholders who were entitled to attend and vote for or against the Resolution at the EGM. No Shareholder was entitled to attend and vote only against the Resolution at the EGM.

The Company’s share register in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM. The poll result of the Resolution is as follow:

Ordinary Resolution	Number of votes (Approx. %)	
	For	Against
To approve the Acquisition Agreement and the transactions contemplated thereunder (including but not limited to the allotment and issue of the Consideration Shares)	117,665,000 (99.999150%)	1,000 (0.000850%)

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed.

By order of the Board
Ausnutria Dairy Corporation Ltd
Wu Yueshi
Chairman

Changsha, China, 14 October 2011

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Wu Yueshi, Mr. Yan Weibin, Mr. Chen Yuanrong and Ms. Ng Siu Hung, and three independent non-executive Directors, namely Mr. Qiu Weifa, Mr. Jason Wan and Mr. Chan Yuk Tong.