

Unless otherwise defined herein, terms in this announcement shall have the same meanings as those defined in the prospectus dated 24 September 2009 (the “**Prospectus**”) issued by Ausnutria Dairy Corporation Ltd (the “**Company**”).

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The information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under applicable law or are exempt from registration. No public offering of securities will be made in the United States.

In connection with the Global Offering, Macquarie Capital Securities Limited (the “**Stabilisation Manager**”) and/or its affiliates and agents, on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Offer Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the day on which the Offer Shares commence trading on the Stock Exchange. The Stabilisation Manager may over-allocate up to and not more than an aggregate of 45,000,000 additional Shares and cover such over-allocations by the exercise of the Over-allotment Option, which will be exercisable by the Joint Global Coordinators on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. Such stabilisation may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilisation Manager or any person acting for it to conduct any such stabilising action. Such stabilisation, if commenced, will be done by the Stabilisation Manager or any person acting for it and may be discontinued at any time. No such stabilising activity can be taken to support the price of the Shares for longer than the stabilising period which will begin on the Listing Date following announcement of the Offer Price, and is expected to expire on Thursday, 29 October 2009, being the 30th day after the last date of lodging applications under the Hong Kong Public Offer.

The number of Shares being offered in the International Offering may be increased by up to and not more than an aggregate of 45,000,000 additional Shares, representing 15% of the number of the Offer Shares initially available under the Global Offering, through the exercise of the Over-allotment Option granted by the Company to the International Underwriters, and exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) to, among other things, cover over-allocations in the International Offering by requiring the Company to issue up to 45,000,000 additional Shares. In the event that the Over-allotment Option is exercised, a press announcement will be made.



AUSNUTRIA DAIRY CORPORATION LTD

澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1717)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	300,000,000 Offer Shares comprising 200,000,000 new Shares to be offered by the Company and 100,000,000 Sale Shares to be offered by the Selling Shareholders (subject to Over-allotment Option)
Number of Hong Kong Offer Shares	:	30,000,000 Offer Shares
Number of International Offer Shares	:	270,000,000 Offer Shares (subject to Over-allotment Option)
Offer Price	:	HK\$4.00 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%)
Nominal Value	:	HK\$0.10 per Share
Stock Code	:	1717

Joint Global Coordinators, Joint Sponsors, Joint Bookrunners and Joint Lead Managers



SUMMARY

- The Offer Price has been determined at HK\$4.00 per Offer Share (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee).
- Based on the Offer Price of HK\$4.00 per Offer Share, the net proceeds from the Global Offering from the 200,000,000 Offer Shares to be received by the Company, after deduction of related underwriting commissions and expenses and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$765.6 million.
- A total of 7,575 valid applications pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the White Form eIPO Service Provider under the **White Form eIPO** service and for a total of 246,545,000 Hong Kong Offer Shares were received, representing approximately 8.22 times of the total number of 30,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer. As the number of Shares validly applied for in the Hong Kong Public Offer represented less than 15 times of the number of Offer Shares initially available under the Hong Kong Public Offer, the allocation of Shares between the Hong Kong Public Offer and the International Offering will not be adjusted.
- The Directors further announce that the Offer Shares initially offered under the International Offering have been well oversubscribed. There has been an over-allocation of 45,000,000 Shares and such over-allocations are covered through the stock borrowing arrangements under the Stock Borrowing Agreement between Brave Leader and Macquarie Capital Securities Limited. Following such over-allocations of Shares, Macquarie Capital Securities Limited may cover such borrowed Shares by (among other methods) using Shares purchased by it in the secondary market at prices that do not exceed the Offer Price, or by exercising the Over-Allotment Option (exercisable by the Joint Global Coordinators on behalf of the International Underwriters), or a combination of these means.
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters exercisable by the Joint Global Coordinators on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, at any time from the Listing Date following announcement of the Offer Price, and is expected to expire on Thursday, 29 October 2009, being the 30th day after the last date of lodging applications under the Hong Kong Public Offer, to require the Company to allot and issue up to 45,000,000 additional Shares, representing 15% of the initial Offer Shares, at the same price per Share under the International Offering, to cover over-allocations in the International Offering.

The Company announces that the results of allocations (with the identification numbers of wholly successful or partially successful applicants) of the Hong Kong Offer Shares in the Hong Kong Public Offer will be available at the times and dates and in the manner specified below:

- Results of allocations of the Hong Kong Public Offer will be available from the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.ausnutria.com.hk no later than 9:00 a.m. on Wednesday, 7 October 2009 onwards;
- Results of allocations will be available from the Company's designated results of allocation website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Wednesday, 7 October 2009 to 12:00 midnight on Tuesday, 13 October 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Company's Hong Kong Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 7 October 2009 to Saturday, 10 October 2009; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Wednesday, 7 October 2009 to Friday, 9 October 2009 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed "Results of Allocations" in this announcement.

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their share certificates (if any) and/or refund cheques (if any) in person may collect their share certificates and/or refund cheques in person from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 7 October 2009.

Share certificates (if any) and/or refund cheques (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms to apply for (i) less than 1,000,000 Hong Kong Offer Shares or (ii) 1,000,000 or more Hong Kong Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, are expected to be despatched by ordinary post to their addresses as specified on their Application Forms at their own risk shortly after the time for collection.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk and whose applications are wholly or partially successful may collect their share certificates (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 7 October 2009.

Share certificates (if any) for Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified in their application instructions to the designated White Form eIPO Service Provider at their own risk shortly after the time for collection.

Applicants who apply through the **White Form eIPO** by paying the application monies through a single bank account, may have e-Refund payment instructions (if any) despatched to their application payment bank account on or around Wednesday, 7 October 2009. Applicants who apply through the **White Form eIPO** by paying the application monies through multiple bank accounts, may have refund cheque(s) (if any) expected to be despatched on or around Wednesday, 7 October 2009, by ordinary post to their addresses as specified in their application instructions to the designated White Form eIPO Service Provider shortly after the time for collection, by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 7 October 2009.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants’ stock accounts at the close of business on Wednesday, 7 October 2009, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheques (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses on their Application Forms at their own risk shortly after the time for collection.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 7 October 2009.

Share certificates will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m., on Thursday, 8 October 2009. For more information, please refer to the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for Termination” in the Prospectus.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. (Hong Kong time) on Thursday, 8 October 2009. Shares will be traded in board lots of 1,000 Shares. The stock code of the Shares is 1717.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$4.00 per Offer Share (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee).

Based on an Offer Price of HK\$4.00 per Share, we estimate that we will receive net proceeds from the Global Offering of approximately HK\$765.6 million from the 200,000,000 Offer Shares to be offered by the Company, after deducting underwriting fees and expenses payable by us and assuming the Over-allotment Option is not exercised.

We intend to use these net proceeds for the following purposes:

- approximately 30% of the net proceeds (approximately HK\$229.7 million) to explore and undertake potential investment opportunities for investing in or acquiring upstream milk powder related assets and/or operations, including potential investments in overseas cattle farms and/or milk powder producers; and to explore and undertake potential cooperation with milk powder producers in order to increase the number of our suppliers, which will in turn help to diversify our risk profile to ensure a stable supply of milk powder and provide us with more opportunities to source different kinds of paediatric milk formula or nutrition products. As at the date of this announcement, we have not entered into any legally binding agreement or arrangement with respect to these upward integration opportunities. However, we have identified an investment opportunity and are currently in discussions with an organisation in Australia about our potential investment in its milk powder production operations. Please refer to the section headed “Business — Business Strategies” in the Prospectus for further information;

- approximately in aggregate 30% of the net proceeds (approximately HK\$229.7 million) to expand our distribution network and strengthen our brand building, marketing and promotional initiatives, in which approximately 12% of the net proceeds (approximately HK\$91.9 million) for efforts in expanding our distribution network, as well as approximately 18% of the net proceeds (approximately HK\$137.8 million) to finance our brand building, marketing and promotional initiatives. Please refer to the sections headed “Business — Business Strategies” and “Business — Branding and Marketing” in the Prospectus for further details on our strategies in expanding our distribution network and increasing investment in our brand building, marketing and promotional initiatives;
- approximately 10% of the net proceeds (approximately HK\$76.6 million) for enhancing our research and development efforts. We intend to build a stronger and larger team and enhance our technological capability by recruiting more qualified research personnel and by purchasing newer and more advanced laboratory equipment. We believe this will increase our ability to develop and produce a wider range of higher quality paediatric milk formula products, with a main focus on bringing our paediatric milk formula products closer to the attributes of mother’s breast milk. Please refer to the sections headed “Business — Business Strategies” and “Business — Research and Development” in the Prospectus for further information;
- approximately 10% of the net proceeds (approximately HK\$76.6 million) for complementing our efforts in introducing our new series of organic paediatric nutrition products (including organic paediatric milk formula and organic infant supplements) and new products, and further expanding the range and quality of this series of products. We intend to make investments to ensure our organic paediatric milk formula products satisfy the requirements to obtain the necessary industry certifications and to cooperate with international organic products producers for the developments of other organic paediatric nutrition products and quality enhancement. Please refer to the sections headed “Business — Business Strategies” and “Business — Research and Development” in the Prospectus for further information;
- approximately 10% of the net proceeds (approximately HK\$76.6 million) to establish two new production lines for the production of our paediatric milk formula products and to construct a new storage warehouse adjacent to our existing production plant to cater for our anticipated business expansion, as well as other supporting facilities. Please refer to the section headed “Business — Business Strategies” in the Prospectus for further information; and
- approximately 10% of the net proceeds (approximately HK\$76.6 million) for general working capital purposes.

LEVEL OF APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

As at the close of the application lists at 12:00 noon on Tuesday, 29 September 2009, a total of 7,575 valid applications (applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the White Form eIPO Service Provider under the **White Form eIPO**) and for a total of 246,545,000 Hong Kong Offer Shares were received, representing approximately 8.22 times of the total number of 30,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer. As the number of Shares validly applied for in the Hong Kong Public Offer represented less than 15 times of the number of Offer Shares initially available under the Hong Kong Public Offer, the allocation of Shares between the Hong Kong Public Offer and the International Offering will not be adjusted.

Of the 7,575 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the White Form eIPO Service Provider under the **White Form eIPO** for a total of 246,545,000 Hong Kong Offer Shares, a total of 7,531 applications in respect of a total of 105,545,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$4.00 per Offer Share of HK\$5 million or below (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee), and a total of 44 applications in respect of a total of 141,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$4.00 per Offer Share of more than HK\$5 million (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee). 4 multiple or suspected multiple applications have been rejected. 25 applications have been rejected due to bounced cheques and 7 invalid applications have been rejected. No application for more than 15,000,000 Hong Kong Offer Shares has been identified.

The Directors further announce that the Offer Shares initially offered under the International Offering have been well oversubscribed. There has been an over-allocation of 45,000,000 Shares and such over-allocations are covered through the stock borrowing arrangements under the Stock Borrowing Agreement between Brave Leader and Macquarie Capital Securities Limited. Following such over-allocations of Shares, Macquarie Capital Securities Limited may cover such borrowed Shares by (among other methods) using Shares purchased by it in the secondary market at prices that do not exceed the Offer Price, or by exercising the Over-Allotment Option (exercisable by the Joint Global Coordinators on behalf of the International Underwriters), or a combination of these means.

The Directors confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Capitalisation Issue and Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters exercisable by the Joint Global Coordinators on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, at any time from the Listing Date following announcement of the Offer Price, and is expected to expire on Thursday, 29 October 2009, being the 30th day after the last date of lodging applications under the Hong Kong Public Offer, to require the Company to allot and issue up to 45,000,000 additional Shares, representing 15% of the initial Offer Shares, at the same price per Share under the International Offering, to cover over-allocations in the International Offering. If the Over-allotment Option is exercised in full, the additional Shares for sale will represent approximately 4.31% of our enlarged share capital immediately following the completion of the Global Offering and the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, a press announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that no Offer Share has been allocated to applicants who are directors, existing shareholders and connected persons of the Company within the meaning of the Listing Rules. None of the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFER

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the White Form eIPO Service Provider under the **White Form eIPO** will be conditionally allotted on the basis set out below:

No. of Hong Kong Offer Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate Percentage allotted of the total no. of Hong Kong Offer Shares applied for
POOL A			
1,000	3,783	1,892 out of 3,783 to receive 1,000 Shares	50.01%
2,000	737	383 out of 737 to receive 1,000 Shares	25.98%
3,000	352	269 out of 352 to receive 1,000 Shares	25.47%
4,000	194	1,000 Shares	25.00%
5,000	298	1,000 Shares plus 45 out of 298 to receive additional 1,000 Shares	23.02%
6,000	136	1,000 Shares plus 35 out of 136 to receive additional 1,000 Shares	20.96%
7,000	66	1,000 Shares plus 22 out of 66 to receive additional 1,000 Shares	19.05%
8,000	98	1,000 Shares plus 47 out of 98 to receive additional 1,000 Shares	18.49%
9,000	51	1,000 Shares plus 31 out of 51 to receive additional 1,000 Shares	17.86%
10,000	611	1,000 Shares plus 445 out of 611 to receive additional 1,000 Shares	17.28%
15,000	174	2,000 Shares	13.33%
20,000	289	2,000 Shares plus 187 out of 289 to receive additional 1,000 Shares	13.24%
25,000	56	3,000 Shares plus 16 out of 56 to receive additional 1,000 Shares	13.14%
30,000	105	3,000 Shares plus 96 out of 105 to receive additional 1,000 Shares	13.05%
35,000	29	4,000 Shares plus 16 out of 29 to receive additional 1,000 Shares	13.00%
40,000	62	5,000 Shares plus 9 out of 62 to receive additional 1,000 Shares	12.86%
45,000	40	5,000 Shares plus 30 out of 40 to receive additional 1,000 Shares	12.78%
50,000	95	6,000 Shares plus 33 out of 95 to receive additional 1,000 Shares	12.69%
55,000	10	6,000 Shares plus 9 out of 10 to receive additional 1,000 Shares	12.55%
60,000	41	7,000 Shares plus 21 out of 41 to receive additional 1,000 Shares	12.52%
65,000	10	8,000 Shares plus 1 out of 10 to receive additional 1,000 Shares	12.46%
70,000	12	8,000 Shares plus 8 out of 12 to receive additional 1,000 Shares	12.38%
75,000	4	9,000 Shares plus 1 out of 4 to receive additional 1,000 Shares	12.33%
80,000	27	9,000 Shares plus 17 out of 27 to receive additional 1,000 Shares	12.04%
85,000	5	10,000 Shares	11.76%
90,000	5	10,000 Shares plus 2 out of 5 to receive additional 1,000 Shares	11.56%
95,000	7	10,000 Shares plus 6 out of 7 to receive additional 1,000 Shares	11.43%
100,000	98	11,000 Shares plus 41 out of 98 to receive additional 1,000 Shares	11.42%
150,000	29	17,000 Shares plus 3 out of 29 to receive additional 1,000 Shares	11.40%
200,000	33	22,000 Shares plus 26 out of 33 to receive additional 1,000 Shares	11.39%
250,000	8	28,000 Shares plus 3 out of 8 to receive additional 1,000 Shares	11.35%
300,000	12	34,000 Shares	11.33%
350,000	7	39,000 Shares plus 3 out of 7 to receive additional 1,000 Shares	11.27%

No. of Hong Kong Offer Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate Percentage allotted of the total no. of Hong Kong Offer Shares applied for
400,000	9	45,000 Shares	11.25%
450,000	5	50,000 Shares	11.11%
500,000	12	55,000 Shares plus 3 out of 12 to receive additional 1,000 Shares	11.05%
600,000	6	66,000 Shares plus 1 out of 6 to receive additional 1,000 Shares	11.03%
700,000	2	77,000 Shares	11.00%
800,000	5	86,000 Shares	10.75%
900,000	<u>8</u>	96,000 Shares plus 3 out of 8 to receive additional 1,000 Shares	10.71%
	<u><u>7,531</u></u>		

POOL B

1,000,000	21	107,000 Shares	10.70%
1,500,000	4	160,000 Shares plus 2 out of 4 to receive additional 1,000 Shares	10.70%
2,000,000	6	213,000 Shares plus 5 out of 6 to receive additional 1,000 Shares	10.69%
2,500,000	2	267,000 Shares	10.68%
3,000,000	1	320,000 Shares	10.67%
4,000,000	1	426,000 Shares	10.65%
5,000,000	1	532,000 Shares	10.64%
6,000,000	2	638,000 Shares	10.63%
8,000,000	1	850,000 Shares	10.63%
10,000,000	2	1,060,000 Shares	10.60%
15,000,000	<u>3</u>	1,590,000 Shares	10.60%
	<u><u>44</u></u>		

RESULTS OF ALLOCATIONS

The Company announces that the results of allocations (with the identification numbers of wholly successful or partially successful applicants) of the Hong Kong Offer Shares in the Hong Kong Public Offer will be available at the times and dates and in the manner specified below:

- Results of allocations of the Hong Kong Public Offer will be available from the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.ausnutria.com.hk no later than 9:00 a.m. on Wednesday, 7 October 2009 onwards;
- Results of allocations will be available from the Company's designated results of allocation website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Wednesday, 7 October 2009 to 12:00 midnight on Tuesday, 13 October 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Company's the Hong Kong Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 7 October 2009 to Saturday, 10 October 2009; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Wednesday, 7 October 2009 to Friday, 9 October 2009 at all the receiving bank branches and sub-branches at the addresses set out below.

Any of the following branches of **Bank of China (Hong Kong) Limited**:

District	Branch name	Address
Hong Kong Island	Bank of China Tower Branch North Point (Kiu Fai Mansion) Branch	3/F, 1 Garden Road 413–415 King’s Road, North Point
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
	Quarry Bay Branch	Parkvale, 1060 King’s Road, Quarry Bay
	Chai Wan Branch	Block B, Walton Estate, 341–343 Chai Wan Road, Chai Wan
	Shek Tong Tsui Branch	534 Queen’s Road West, Shek Tong Tsui
	Sheung Wan Branch	252 Des Voeux Road Central
Kowloon	Kwun Tong Branch	20–24 Yue Man Square, Kwun Tong
	Mong Kok Branch	589 Nathan Road, Mong Kok
	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan
	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
New Territories	Lucky Plaza Branch Castle Peak Road (Tsuen Wan) Branch	Lucky Plaza, Wang Pok Street, Shatin 201–207 Castle Peak Road, Tsuen Wan
	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
07805443	1000	B2934340	3000	C5238887	3000	D3554733	3000
08833700	1000	B3163798	1000	C5242183	1000	D3566065	1000
09041293	1000	B3256567	1000	C5243600	1000	D3637914	1000
10952524	1000	B347078A	1000	C5275340	1000	D3762751	2000
12055314	1000	B3719354	1000	C5389532	1000	D3787037	1000
12558540	1000	B3855851	1000	C562681A	1000	D3798160	1000
12878869	1000	B4420697	1000	C5677007	1000	D3854184	4000
13100867	1000	B5010166	1000	C5679573	1000	D3883753	1000
30321167	1000	B5026577	1000	C5689714	1000	D390243A	1000
30747175	1000	B5110098	1000	C5754095	2000	D3926541	6000
A0016236	2000	B526320A	2000	C5835796	1000	D4099894	1000
A0817123	1000	B5492853	1000	C5922745	1000	D4112920	1000
A1570350	2000	B5695061	1000	C6045764	1000	D4288751	1000
A2112933	2000	B569507A	1000	C6111104	1000	D4311710	1000
A2536822	1000	B5847619	2000	C6369969	1000	D4315244	1000
A257421A	2000	B5853945	1000	C6483540	1000	D452420A	1000
A2897272	1000	B6121808	2000	C6549193	1000	D4535503	1000
A3157434	1000	B613831A	1000	C6564966	1000	D4562853	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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K1689991	1000	P747630	2000				
K184489	1000	P9114053	7000				
K187957	1000	P9363673	1000				

COLLECTION/DESPATCH OF SHARE CERTIFICATES AND/OR REFUND OF APPLICATION MONIES

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their share certificates and/or refund cheques (if any) in person may collect their share certificates and/or refund cheques in person from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 7 October 2009. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations’ respective chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates and/or refund cheques (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms to apply for (i) less than 1,000,000 Hong Kong Offer Shares or (ii) 1,000,000 or more Hong Kong Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, are expected to be despatched by ordinary post to their addresses as specified on their Application Forms at their own risk shortly after the time for collection.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk and their applications are wholly or partially successful may collect their share certificates (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 7 October 2009.

Share certificates (if any) for Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified in their application instructions to the designated White Form eIPO Service Provider at their own risk shortly after the time for collection.

Applicants who have applied through the **White Form eIPO** by paying the application monies through a single bank account, may have e-Refund payment instructions (if any) despatched to their application payment bank account on or around Wednesday, 7 October 2009. Applicants who have applied through the **White Form eIPO** by paying the application monies through multiple bank accounts, may have refund cheque(s) (if any) expected to be despatched on or around Wednesday, 7 October 2009, by ordinary post to their addresses as specified in their application instructions to the designated White Form eIPO Service Provider at their own risk shortly after the time for collection.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts at the close of business on Wednesday, 7 October 2009, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 7 October 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their stock accounts.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 7 October 2009.

Refund cheques (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses on their application forms by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 7 October 2009.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their brokers or custodians on Wednesday, 7 October 2009. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Wednesday, 7 October 2009, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m. on Thursday, 8 October 2009. For more information, please see the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for Termination” in the Prospectus.

PUBLIC FLOAT

Immediately after completion of the Capitalisation Issue and the Global Offering (assuming the Over-allotment Option is not exercised), approximately 30% of the Company’s issued share capital will be held by the public.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, 8 October 2009, dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. (Hong Kong time) on Thursday, 8 October 2009. Shares will be traded in board lots of 1,000 Shares. The stock code of the Shares is 1717.

By order of the Board of Directors
Ausnutria Dairy Corporation Ltd
Wu Yueshi
Chairman

Hong Kong, Wednesday, 7 October 2009

As at the date of this announcement, the board of directors of the Company comprises Mr. WU Yueshi, Mr. YAN Weibin, Mr. CHEN Yuanrong, Ms. NG Siu Hung as executive Directors and Mr. QIU Weifa, Mr. Jason WAN and Mr. CHAN Yuk Tong as independent non-executive Directors.

*“Please also refer to the published version of this announcement in the **South China Morning Post**.”*