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DAN FORM HOLDINGS COMPANY LIMITED

丹楓控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 271)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 8.08(1)(A) OF THE LISTING RULES

Reference is made to the announcement dated 22 December 2016 jointly issued by Autobest Holdings Limited, Tian An China Investments Company Limited and Dan Form Holdings Company Limited (the “**Company**”) in relation to, inter alia, the close of the Offer, the level of acceptances of the Offer, the public float of the Company and the suspension in trading of the Dan Form Shares (the “**Joint Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 8.08(1)(A) OF THE LISTING RULES

As stated in the Joint Announcement, immediately after the close of the Offer, the Company cannot satisfy the minimum public float requirement of 25% as set out in Rule 8.08(1)(a) of the Listing Rules. An application was made to the Stock Exchange for a temporary waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules for a period of three (3) months. On 28 December 2016, the Stock Exchange has granted the Company a waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules for the period from 22 December 2016 to 21 March 2017, subject to the issue of this announcement.

SUSPENSION OF TRADING IN DAN FORM SHARES

Trading in Dan Form Shares suspended with effect from 9:00 a.m. on 23 December 2016 at the request of the Company pending the restoration of the required minimum public float of 25%. The Company will issue a further announcement upon its due compliance with Rule 8.08(1)(a) of the Listing Rules.

On behalf of the Board
Dan Form Holdings Company Limited
Edwin Lo King Yau
Executive Director

Hong Kong, 3 January 2017

As at the date of this announcement, the board of directors of the Company comprises Mr. Patrick Lee Seng Wei, Mr. Edwin Lo King Yau, Mr. Tao Tsan Sang, Mr. Liu Kin Sun and Ms. Cindy Yung Yee Mei as executive directors; and Mr. Lee Seng Hui as non-executive director.