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## **DAN FORM HOLDINGS COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code : 271)**

### **UPDATE PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE TERMINATION OF NEGOTIATIONS**

This announcement is made by Dan Form Holdings Company Limited (the “**Company**”) pursuant to Rule 3.7 of the Takeovers Code.

Reference is made to the announcements (the “**Announcements**”) of the Company dated 28 June 2016 and 28 July 2016 in relation to, among other things, the Possible Acquisition, which, if materialised, might lead to a mandatory general offer under the Takeovers Code for the shares in the Company. Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the Announcements.

#### **TERMINATION OF NEGOTIATIONS**

The Company has been informed by the Controlling Shareholder that, on 18 August 2016, the negotiations in respect of the Possible Acquisition have been terminated. As at the date of this announcement, no formal or legally binding agreement had been entered into between the Controlling Shareholder and the Potential Purchaser in respect of the Possible Acquisition. For the purpose of the Takeovers Code, the offer period in respect of the Possible Acquisition is closed on the date of this announcement.

**Shareholders and potential investors of the Company are advised to continue to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Dan Form Holdings Company Limited**  
**Chen Si Ying, Cynthia**  
*Company Secretary*

Hong Kong, 19 August 2016

*As at the date of this announcement, the Board comprises Mr. Dai Xiaoming as Executive Director, Mr. Kenneth Hiu King Kon as Non-executive Director, Mr. Jesse Nai Chau Leung, Dr. Xiang Bing and Mr. Edward Shen as Independent Non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*