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DAN FORM HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 271)

RESUMPTION OF TRADING

This announcement is made by the Company pursuant to the requirements of Rule 13.09(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Dan Form Holdings Company Limited (the “**Company**”) has noted the recent increases in the price and the trading volume of the shares of the Company and wishes to inform the shareholders of the Company that it is currently in discussion for a possible transaction involving the sale of certain assets of the Company (“**Possible Transaction**”), which, if materialises, may constitute a notifiable transaction for the Company. Further announcement will be made in respect of the Possible Transaction as and when appropriate in accordance with the Listing Rules. The Board wishes to emphasize that as at the date hereof, no binding agreement has yet been entered into regarding the Possible Transaction and that the Possible Transaction may or may not proceed.

Save as disclosed above, the Board confirmed that at present, it is not aware of any other matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

Trading in the shares of the Company on the Stock Exchange was suspended from 1:00pm on Tuesday, 13 March 2012 at the request of the Company pending the issue of this announcement. Application has been made to the Stock Exchange for the resumption of trading in the shares with effect from 9:00am on Wednesday, 14 March 2012.

By order of the Board
Dan Form Holdings Company Limited
Chen Si Ying Cynthia
Company Secretary

Hong Kong, 13 March 2012

As at the date hereof, the Board comprises five Directors, of whom two are Executive Directors, namely Mr. Dai Xiaoming and Mr. Kenneth Hiu King Kon; and three are Independent Non-Executive Directors, namely Mr. Jesse Nai Chau Leung, Dr. Xiang Bing and Mr. Edward Shen.