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DAN FORM HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 271)

REDUCTION OF SHARE PREMIUM ACCOUNT

The Board is pleased to announce that a sealed copy of the Court Order confirming the Reduction of Share Premium Account was duly registered by the Registrar of Companies in Hong Kong on 8 February 2012.

Reference is made to the announcements issued by Dan Form Holdings Company Limited (the “**Company**”) dated 8 November 2011 and 3 February 2012 and the circular of the Company dated 14 November 2011 (the “**Circular**”). Unless otherwise defined, the capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that a sealed copy of the order made by the High Court on 3 February 2012 (the “**Court Order**”) confirming the Reduction of Share Premium Account was submitted to the Registrar of Companies in Hong Kong and was duly registered on 8 February 2012. Accordingly, the Reduction of Share Premium Account became effective immediately following the registration of the Court Order.

By Order of the Board
Dan Form Holdings Company Limited
Chen Si Ying, Cynthia
Company Secretary

Hong Kong, 13 February 2012

As at the date hereof, the Board comprises five Directors, of whom two are Executive Directors, namely Mr. Dai Xiaoming and Mr. Kenneth Hiu King Kon; and three are Independent Non-Executive Directors, namely Mr. Jesse Nai Chau Leung, Dr. Xiang Bing and Mr. Edward Shen.