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DAN FORM HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 271)

REDUCTION OF SHARE PREMIUM ACCOUNT

The Board is pleased to announce that on 3 February 2012, the High Court made an order confirming the Reduction of Share Premium Account.

Reference is made to the announcements issued by Dan Form Holdings Company Limited (the “**Company**”) dated 8 November 2011 and the circular of the Company dated 14 November 2011 (the “**Circular**”). Unless otherwise defined, the capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that on 3 February 2012, the High Court made an order (the “**Order**”) confirming the Reduction of Share Premium Account which was previously approved by a special resolution passed by the Shareholders at the extraordinary general meeting of the Company held on 9 December 2011. The Reduction of Share Premium Account will take effect upon the registration of the Order by the Registrar of Companies in Hong Kong and the Company will make a further announcement on this as and when appropriate.

By Order of the Board
Dan Form Holdings Company Limited
Dai Xiaoming
Chairman

Hong Kong, 3 February 2012

As at the date hereof, the Board comprises five Directors, of whom two are Executive Directors, namely Mr. Dai Xiaoming and Mr. Kenneth Hiu King Kon; and three are Independent Non-Executive Directors, namely Mr. Jesse Nai Chau Leung, Dr. Xiang Bing and Mr. Edward Shen.