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DAN FORM HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 271)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 9 DECEMBER 2011

References are made to the announcement of Dan Form Holdings Company Limited (the “**Company**”) dated 8 November 2011 and the circular of the Company dated 14 November 2011 (the “**Circular**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that at the extraordinary general meeting of the Company held on 9 December 2011 (the “**EGM**”), the proposed special resolution (the “**Special Resolution**”) as set out in the notice convening the EGM dated 14 November 2011 was duly passed by the Shareholders by way of poll. The poll results are as follows:

| Special Resolution | No. of Votes (%) | |
|---|-------------------------|----------------|
| | For | Against |
| To approve the reduction of the share premium account of the Company. | 535,366,499 (100%) | Nil (0%) |

As more than 75% of the votes were cast in favour of the Special Resolution, the resolution was duly passed as a special resolution. As at the date of the EGM, the issued share capital of the Company was 1,247,298,945 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the Special Resolution at the

EGM. There is no Share entitling the holders to attend and vote only against the Special Resolution at the EGM and there are no restrictions on any Shareholders to cast votes on the Special Resolution at the EGM.

Tricor Tengis Limited, the Company's share registrar, acted as scrutineers at the EGM for the purpose of vote-taking.

Subsequent to the convening of the EGM, the Company has on the same day, filed a petition to the High Court in respect of its application for the Reduction of Share Premium Account and the Company will make further announcement(s) to inform the Shareholders of the process and results of the petition to the High Court as and when required or appropriate.

By order of the Board
Dan Form Holdings Company Limited
Dai Xiaoming
Chairman

Hong Kong, 9 December 2011

As at the date hereof, the Board comprises five Directors, of whom two are Executive Directors, namely Mr. Dai Xiaoming and Mr. Kenneth Hiu King Kon; and three are Independent Non-Executive Directors, namely Mr. Jesse Nai Chau Leung, Dr. Xiang Bing and Mr. Edward Shen.