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DAN FORM HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 271)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting of Dan Form Holdings Company Limited (the “**Company**”) will be held at 33/F., Tower A, Billion Centre, 1 Wang Kwong Road, Kowloon Bay, Hong Kong on Friday, 9 December 2011 at 10:00a.m. to consider and, if thought fit, pass with or without modifications, the following resolution as a special resolution of the Company:-

SPECIAL RESOLUTION

“THAT:

- (a) subject to the confirmation of the High Court of Hong Kong, the credit standing to the share premium account of the Company which amounted to HK\$637,639,000 as at 30 June 2011 be reduced from HK\$637,639,000 to HK\$60,905,000 (the “**Reduction of Share Premium Account**”) and the entire amount of the credit arising from the Reduction of Share Premium Account be applied towards the elimination of the accumulated losses standing in the balance sheet of the Company by such amount, subject to any conditions that may be imposed by the High Court of Hong Kong; and
- (b) the Directors be and are hereby authorised generally to do all acts and things, and to approve, sign and execute any documents, which in their opinion may be necessary, desirable or expedient to implement or to give effect to the foregoing including, without limitation, to seek confirmation from the High Court of Hong Kong, and authorise counsel on behalf of the Company to provide any undertaking as is necessary to the High Court of Hong Kong in respect of the Reduction of the Share Premium Account.”

By order of the Board
Dan Form Holdings Company Limited
Dai Xiaoming
Chairman

Hong Kong, 14 November 2011

Registered office:
33/F., Tower A,
Billion Centre,
1 Wang Kwong Road,
Kowloon Bay,
Hong Kong

Notes:

1. A member entitled to attend and vote at the above meeting is entitled to appoint one or more proxies to attend and, in the event of a poll, vote in his stead. A proxy need not be a member of the Company.
2. To be valid, the form of proxy, together with the power of attorney or other authority, if any, under which it is signed or a notarially certified true copy thereof must be deposited at the Company's registered office at 33/F., Tower A, Billion Centre, 1 Wang Kwong Road, Kowloon Bay, Hong Kong not less than 48 hours before the time appointed for the holding of the above meeting or any adjourned meeting.
3. Where there are joint registered holders of any share, any one of such persons may vote at any meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at any meeting personally or by proxy, that one of the said persons so present whose name stands first on the register in respect of such share shall alone be entitled to vote in respect thereof.
4. The register of members of the Company will be closed from Wednesday, 7 December 2011 to Friday, 9 December 2011 (both dates inclusive). During such period no transfer of shares of the Company will be registered.
5. In order to determine the identity of the members of the Company who are entitled to attend and vote at the above meeting, all transfer documents accompanied by the relevant share certificates must be lodged at the office of the Company's share registrar, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not later than 4:30p.m. on Tuesday, 6 December 2011.
6. As at the date hereof, the Board comprises five Directors, of whom two are Executive Directors, namely Mr. Dai Xiaoming and Mr. Kenneth Hiu King Kon; and three are Independent Non-Executive Directors, namely Mr. Jesse Nai Chau Leung, Dr. Xiang Bing and Mr. Edward Shen.