



DAN FORM HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

Stock Code: 271

ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09.

The directors would like to advise that recently certain independent third parties are in preliminary discussion with the Company on a possible acquisition from or disposal to the Company in respect of the properties held by an associated company of the Company, but no agreement on the terms or the structure of such a transaction has yet been reached.

Potential investors and shareholders of the Company should note that such proposed transaction may or may not materialize and thus are advised to exercise caution when dealing in the Shares.

The board of directors of the Company (the “Board”) would like to made this announcement pursuant to the Rule 13.09.

The Board would like to advise that recently certain independent third parties are in preliminary discussion with the Company on a possible acquisition from or disposal to the Company in respect of the properties held by an associated company of the Company. However, no agreement on the terms or the structure of such has yet been reached. In case the proposed transaction constitutes a notifiable transaction under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”), further announcement will be made by the Company in compliance with the Listing Rules as and when appropriate.

Potential investors and shareholders of the Company should note that such proposed transaction may or may not materialize and thus are advised to exercise caution when dealing in the Shares.

The Board also confirms that save for the abovementioned, there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under the Rule 13.23, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09, which is or may be of a price sensitive nature.

On behalf of the Board
Dan Form Holdings Company Limited
Fung Man Yuen
Company Secretary

Hong Kong, 31st March, 2006

As at the date of this announcement, the directors of the Company are: Mr. Dai Xiaoming (Chairman and Chief Executive), Mr. Kenneth Hiu King Kon (Deputy Chief Executive), Mr. Jesse Nai Chau Leung (Independent Non-Executive Director), Mr. Xiang Bing (Independent Non-Executive Director) and Mr. Edward Shen (Independent Non-Executive Director).

*Please also refer to the published version of this announcement in **The Standard**.*