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ARES ASIA LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 645)

ADJOURNMENT OF ANNUAL GENERAL MEETING

The Board announces that the Annual General Meeting originally scheduled to be convened at 10:00 a.m. on Monday, 10th September 2012 will be adjourned. The adjourned Annual General Meeting will be held at 10:00 a.m. on Friday, 21st September 2012 at Unit 1602, 16/F, LHT Tower, 31 Queen's Road Central, Central, Hong Kong.

Reference is made to the circular (the “**Circular**”) and notice of the Annual General Meeting of the Company (the “**Notice**”) both dated 31st July 2012. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular and the Notice.

The Board announces that the Annual General Meeting of the Company originally scheduled to be convened at 10:00 a.m. on Monday, 10th September 2012 will be adjourned. Reference is also made to the circular of the Company dated 5th September 2012 in relation to the proposal of the adoption of a new share option scheme of the Company (the “**2012 Share Option Scheme**”). It is the intention of the Board to have the special general meeting (the “**SGM**”) to consider and approve the 2012 Share Option Scheme on the same date as the Annual General Meeting in order to alleviate the difficulty of the Shareholders from attending two general meetings on different dates. It is contemplated that the SGM, will be held immediately following the conclusion (or adjournment) of the adjourned Annual General Meeting to be held on 21st September 2012 at the same place.

Notice is hereby given that the adjourned Annual General Meeting will be held at 10:00 a.m. on Friday, 21st September 2012 at Unit 1602, 16/F, LHT Tower, 31 Queen's Road Central, Central, Hong Kong. The resolutions as set out in the original Notice remain unchanged for the adjourned Annual General Meeting.

Form of proxy despatched with the Circular for the purpose of the Annual General Meeting will remain valid for the adjourned Annual General Meeting to be held on Friday, 21st September 2012.

By order of the Board
Area Asia Limited
Junaidi YAP
Executive Director

Hong Kong, 5th September 2012

As at the date of this announcement, the Board of the Company comprises Mr. Adwin Haryanto SURYOHADIPROJO (Chairman), Mr. CHUA Chun Kay, Mr. Junaidi YAP and Mr. David Michael GORMLEY as executive directors of the Company and Mr. LAM Pun Yuen, Frank, Mr. NGAN Hing Hon and Mr. YEUNG Kin Bond, Sydney as independent non-executive directors of the Company.