Excess Application Form No.

Share Registrar:
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

APAC RESOURCES

APAC RESOURCES LIMITED
亞太資源有限公司

(Incorporated in Bermuda and re-domiciled to Hong Kong with limited liability)

(Stock Code: 1104)
(Warrant Code: 2478)

Registered office:
Room 2304, 23rd Floor
Allied Kajima Building
138 Gloucester Road
Wanchai, Hong Kong

18 June 2026

RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO EXISTING SHARES HELD ON THE RECORD DATE AT THE SUBSCRIPTION PRICE OF HK$1.45 PER RIGHTS SHARE ON A NON-FULLY UNDERWRITTEN BASIS PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN 4:00 P.M. ON MONDAY, 6 JULY 2026

EXCESS APPLICATION FORM

Name(s) and address of Qualifying Shareholder(s)

Application can only be made by the Qualifying Shareholder(s) named herein.

Total number of excess Rights Share(s) applied

Box A

Total subscription monies paid for the excess Rights Share(s) in HK$

Box B

To: The Directors
APAC Resources Limited

Dear Sirs,

I/We, being the registered holder(s) named above of the Shares, hereby irrevocably apply for excess Rights Share(s) (write the number of shares in Box A) at the Subscription Price of HK$1.45 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or by banker's cashier order in favour of "**APAC Resources Limited — Excess Application Account**" and crossed "**Account Payee Only**" issued for HK$ (write the full amount in Box B) being payment in full on application for the aforementioned number of excess Rights Share(s). I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our own risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/We understand that allotment in respect of this application shall be made by the Directors at their discretion on a fair and equitable basis as set out in the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. ______ 2. ______ 3. ______ 4. ______

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/banker's cashier order is drawn: ______________________

Cheque/banker's cashier order number: ______________________

Date: ______________________ 2026

Contact Tel No: ______________________

股份過戶登記處：
卓佳證券登記有限公司
香港
夏慤道16號
遠東金融中心17樓

APAC RESOURCES

APAC RESOURCES LIMITED
亞太資源有限公司

（於百慕達註冊成立並遷冊至香港之有限公司）

（股份代號：1104）
（認股權證代號：2478）

註冊辦事處：
香港灣仔
告士打道138號
聯合鹿島大廈
23樓2304室

二零二六年六月十八日

以非全數包銷基準按於記錄日期每持有兩股現有股份獲發一股供股股份的基準按認購價每股供股股份1.45港元進行供股股款須於接納時（不遲於二零二六年七月六日（星期一）下午四時正）繳足

額外申請表格

合資格股東的姓名／名稱及地址

只供本欄所指定的合資格股東作出申請。

所申請額外供股股份的總數目

甲欄

額外供股股份的應繳股款總額（港元）

乙欄

致：**亞太資源有限公司**
列位董事

敬啟者：

本人／吾等為上文列名的股份登記持有人，現不可撤回地根據供股以每股供股股份1.45港元的認購價申請認購（填寫股份數目於甲欄）股額外供股股份，並隨附繳付股款為（填寫總金額於乙欄）港元的單獨支票或銀行本票，註明抬頭人為「**APAC Resources Limited – Excess Application Account**」及以「**只准入抬頭人賬戶**」劃線方式開出，作為申請認購上述數目額外供股股份須繳足的股款。本人／吾等謹請　閣下配發予本人／吾等所申請（或任何較少數目）的額外供股股份，並按上列地址將本人／吾等就本認購申請所獲配發的額外供股股份數目的股票及／或任何有關應退還予本人／吾等的申請款項的退款支票以平郵方式寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白，董事將按供股章程所載以公平公正基準酌情分配此項申請的額外供股股份。本人／吾等確悉本人／吾等未必可獲保證配發全部或任何所申請認購之額外供股股份。

本人／吾等承諾接納按供股章程所載條款及在　貴公司的組織章程細則規限下可能配發予本人／吾等的上述額外供股股份的數目。就配發予本人／吾等的任何額外供股股份而言，本人／吾等授權　閣下將本人／吾等的姓名／名稱列入　貴公司股東名冊，作為該等供股股份的持有人。

1. ______ 2. ______ 3. ______ 4. ______

申請人簽署（所有聯名申請人均須簽署）

支票／銀行本票的付款銀行名稱：______________________ 支票／銀行本票號碼：______________________

日期：二零二六年__________月__________日 聯絡電話號碼：______________________

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agent the personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**") provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its registered office at Room 2304, 23rd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary; or (ii) (as the case may be) the Registrar at its address set out above.

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION

NO RECEIPT WILL BE GIVEN FOR REMITTANCE

填妥、簽署及交回本額外申請表格，即表示　閣下同意向本公司及／或股份過戶登記處及／或彼等各自的顧問及代理披露個人資料及彼等所需而有關　閣下或　閣下為其利益而申請額外供股股份的人士的任何資料。香港法例第486章《個人資料（私隱）條例》（「**該條例**」）給予證券持有人權利可確定本公司或股份過戶登記處是否持有其個人資料，索取有關資料的副本，以及更正任何不準確的資料。根據該條例，本公司及股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例的資料以及所持資料種類的所有要求，應寄往(i)本公司的註冊辦事處（地址為香港灣仔告士打道138號聯合鹿島大廈23樓2304室）或根據適用法律不時通知的地點並以公司秘書為收件人，或(ii)（視情況而定）於上文所示地址的股份過戶登記處。

每份申請須隨附一張獨立開出的支票或銀行本票

本公司將不另發股款收據

IMPORTANT

Reference is made to the prospectus issued by APAC Resources Limited (the "**Company**") dated 18 June 2026 in relation to the Rights Issue (the "**Prospectus**"). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS EXCESS APPLICATION FORM ("EAF") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED OVERLEAF WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PAL EXPIRES AT 4:00 P.M. ON MONDAY, 6 JULY 2026 (OR, UNDER BAD WEATHER, SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" BELOW).

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

A copy of the Prospectus, together with copies of the PAL, this EAF and other documents specified in the section headed "General Information — 14. Documents delivered to the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of the documents referred to above.

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS established and operated by HKSCC and you should consult your stockbroker, other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nilpaid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day after the date of the transaction. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

重要提示

茲提述亞太資源有限公司（「**本公司**」）於二零二六年六月十八日就供股刊發的供股章程（「**供股章程**」）。除非文義另有所指，否則供股章程所界定的詞彙與本表格所採用者具有相同涵義。

本額外申請表格（「額外申請表格」）具有價值，但不可轉讓，並僅供名列於背頁且有意申請認購除暫定配發予彼等的供股股份以外的額外供股股份的合資格股東使用。本額外申請表格應即時處理。本額外申請表格及隨附的暫定配額通知書所載的要約將於二零二六年七月六日（星期一）下午四時正（或於惡劣天氣下根據下文「惡劣天氣對接納供股股份及繳付股款最後時限的影響」一段所述的有關較後日期及╱或時間）截止。

閣下如對本額外申請表格的任何方面或應採取的行動有任何疑問，應諮詢　閣下的股票經紀、其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

供股章程連同暫定配額通知書、本額外申請表格及供股章程附錄三「一般資料－14.送呈香港公司註冊處處長文件」一節內所指明的其他文件之副本，已遵照香港法例第32章《公司（清盤及雜項條文）條例》第38D條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對上文所述的任何文件的內容概不負責。

股份以及未繳股款及繳足股款供股股份的買賣可透過香港結算設立及運作的中央結算系統進行交收。　閣下應諮詢　閣下的股票經紀、其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解該等交收安排詳情以及該等安排可能對　閣下權利及權益的影響。

待供股股份獲准以未繳股款及繳足股款形式於聯交所上市及買賣，並符合香港結算的股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自於聯交所開始買賣的日期或由香港結算釐定的其他日期起，在中央結算系統內寄存、結算及交收。聯交所參與者之間在任何交易日所進行交易的交收須在交易日期後第二個結算日在中央結算系統內進行。中央結算系統下的所有活動均須依據不時生效的香港結算系統一般規則及香港結算系統運作程序規則進行。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

The Rights Issue is conditional upon the fulfillment or waiver (as the case may be) of the conditions set out under the section headed "Letter from the Board – Underwriting Agreement – Conditions of the Rights Issue" in the Prospectus.

The Underwriting Agreement contains provisions granting the Underwriters a right to terminate or rescind their obligations on the occurrence of certain events, which are set out in the section headed "Termination and rescission of the Underwriting Agreement" in the Prospectus. If the Underwriting Agreement does not become unconditional or is terminated or rescinded in accordance with its terms, the Rights Issue will not proceed. Please refer to the section headed "Letter from the Board – Underwriting Agreement – Conditions of the Rights Issue" in the Prospectus for further details of the conditions of the Rights Issue.

Shareholders should note that the Shares have been dealt in on an ex-rights basis on the Stock Exchange from Tuesday, 9 June 2026. The nil-paid Rights Shares will be dealt in from Tuesday, 23 June 2026 to Tuesday, 30 June 2026 (both dates inclusive).

Any dealings in the Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (or waived as applicable) (which is currently expected to be 4:00 p.m. on Tuesday, 7 July 2026), or in the nil-paid Rights Shares on the Stock Exchange during the period in which they may be traded in their nil-paid form, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

PROCEDURE FOR APPLICATION

This EAF should be completed and lodged, together with payment by cheque or banker's cashier order as to HK$1.45 per Rights Share for the number of excess Rights Shares applied for, with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, so as to be received by no later than 4:00 p.m. on Monday, 6 July 2026 (or, under bad weather, such later date and/or time as mentioned in the paragraph "Effect of Bad Weather on the Latest Time for Acceptance of and Payment for the Rights Shares" below) . All remittances must be made in Hong Kong dollars by cheques which must be drawn on a bank account with, or by banker's cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to "**APAC Resources Limited – Excess Application Account**" and crossed "**Account Payee Only**". All enquiries in connection with this EAF should be addressed to the Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

All cheques and banker's cashier orders accompanying a completed EAF will be presented for payment immediately upon receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of an EAF together with a cheque or a banker's cashier order in payment for the excess Rights Shares applied for which are the subject of this EAF will constitute a warranty by the applicant(s) that the cheque or banker's cashier order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any application for excess Rights Shares in respect of which the accompanying cheque or banker's cashier order is dishonoured on first presentation. Shareholders are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

The Company will notify the Qualifying Shareholders the allocation result of the excess application for Rights Shares on Monday, 13 July 2026 by way of announcement. If no excess Rights Shares are allotted to you, a refund cheque for the full amount tendered on application (without interest) will be posted to you by ordinary post at your own risk and, if the number of excess Rights Shares allotted to you is less than the number applied for, a cheque for the surplus application monies (without interest) will be posted to you by ordinary post at your own risk to your registered address. Such posting is expected to take place on or before Tuesday, 14 July 2026. Any such cheque will be drawn in favour of the person(s) named on this EAF (or in case of joint applicants, the first-named applicant). It is expected that share certificates in respect of the excess Rights Shares allotted to you will be posted by ordinary post at your own risk to your registered address on or before Tuesday, 14 July 2026. All documents, including cheques for amounts due, will be sent by ordinary post at the risk to the registered address of the relevant applicants or other persons entitled thereto. You, except HKSCC Nominees Limited, will receive one share certificate for the entitlement to the Rights Shares in fully-paid form.

It is the responsibility of any person (including but without limitation to nominee, custodian, agent and trustee) receiving a copy of the Prospectus Documents outside Hong Kong and wishing to take up the Rights Shares or make an application for excess Rights Shares to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant territory or jurisdiction, including the obtaining of any governmental or other consents and/or observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Any acceptance by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties.

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本額外申請表格全部或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

供股須待供股章程「董事會函件－包銷協議－供股的條件」一節所載條件獲達成或獲豁免（視情況而定）後，方可作實。

包銷協議載有條文，賦予包銷商權利於發生若干事件時終止或撤銷其責任，該等事件載於供股章程「終止及撤銷包銷協議」一節。倘若包銷協議並未成為無條件或根據其條款終止或撤銷，則供股將不會進行。供股條件的進一步詳情，請參閱供股章程「董事會函件－包銷協議－供股的條件」一節。

股東務請注意，股份已由二零二六年六月九日（星期二）起於聯交所按除權基準買賣。未繳股款供股股份將於二零二六年六月二十三日（星期二）至二零二六年六月三十日（星期二）（包括首尾兩天）止期間內買賣。

截至供股的所有條件獲達成或獲豁免（如適用）當日（目前預期為二零二六年七月七日（星期二）下午四時正）止的任何股份買賣，或於以未繳股款供股股份方式進行買賣的期間在聯交所買賣未繳股款供股股份將須承擔供股不一定能夠成為無條件或不一定進行的風險。

申請手續

本額外申請表格填妥後，連同按申請額外供股股份數目繳付每股供股股份1.45港元的股款的支票或銀行本票，須不遲於二零二六年七月六日（星期一）下午四時正（或根據下文「惡劣天氣對接納供股股份及繳付股款最後時限的影響」一段所述的有關較後日期及／或時間）前交回股份過戶登記處卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓）。所有股款須以港元繳付，並以香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付，並須註明抬頭人為「**APAC Resources Limited – Excess Application Account**」，並以「**只准入抬頭人賬戶**」劃線方式開出。所有有關本額外申請表格的查詢均須寄交股份過戶登記處（地址為香港夏慤道16號遠東金融中心17樓）。

隨附填妥的額外申請表格之所有支票及銀行本票將緊隨收訖後過戶，而該等款項賺取之利息(如有)將全數撥歸本公司所有。填妥的額外申請表格連同所申請額外供股股份的股款支票或銀行本票交回後將構成申請人的一項保證，表示該支票或銀行本票於首次過戶時可獲兌現。在不影響其他有關權利的情況下，本公司有權在隨附支票或銀行本票首次過戶未能兌現時拒絕受理任何有關的額外供股股份申請。股東並無獲保證將獲配發所申請的所有或任何額外供股股份。

本公司將於二零二六年七月十三日(星期一)以公告方式通知合資格股東額外申請供股股份的分配結果。倘 閣下未獲配發任何額外供股股份，則 閣下在申請認購時所付的全部款項(不計息)的退款支票及如 閣下獲配發的額外供股股份數目少於所申請數目，則多繳的申請款項(不計息)的退款支票預期將於二零二六年七月十四日(星期二)或之前以平郵方式寄發予 閣下之登記地址，郵誤風險概由 閣下自行承擔。任何該等支票將以本額外申請表格所列名的人士(或倘為聯名申請人，則為排名首位之申請人)為抬頭人。預期有關 閣下所獲配發額外供股股份的股票將於二零二六年七月十四日(星期二)或之前以平郵方式寄發予 閣下之登記地址，郵誤風險概由 閣下自行承擔。所有文件(包括應付款額的支票)將以平郵方式寄發予有關申請人或其他有權收取人士之登記地址，郵誤風險概由彼等自行承擔。 閣下(香港中央結算(代理人)有限公司除外)將會就繳足股款供股股份之配額獲發一張股票。

在香港境外接獲章程文件之任何人士(包括但不限於代名人、保管人、代理及受託人)如欲承購供股股份或申請認購額外供股股份，有責任保證已全面遵守相關地區或司法權區之法律及法規，包括取得任何政府或其他同意及／或遵守有關地區或司法權區可能規定之任何其他手續，以及繳付該地區或司法權區就此所需之任何稅項、關稅及其他款項。任何人士作出之任何接納將被視為構成該名人士就已遵守該等當地法律及法規向本公司作出之聲明及保證。為免存疑，香港結算及香港中央結算(代理人)有限公司概不受限於任何聲明及保證。

DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualifying Shareholders. Distribution of this EAF and the other Prospectus Documents in any jurisdiction other than Hong Kong may be restricted by law. Persons into whose possession this EAF or any of the other Prospectus Documents come (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of the securities laws of any such jurisdiction. Any Shareholder or beneficial owner who is in any doubt as to his/her position should consult an appropriate professional adviser without delay. The Company reserves the right to refuse to permit any Shareholder to take up his/her/its nil-paid Rights Shares or apply for excess Rights Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any territory or jurisdiction.

The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation or equivalent legislation of any jurisdiction other than Hong Kong.

No action has been taken to obtain permission of the offering of the Rights Shares or the distribution of the Prospectus Documents in any jurisdiction other than Hong Kong. No Shareholders receiving a copy of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat the same as an offer or invitation to elect for Rights Shares unless in the relevant territory or jurisdiction such offer or invitation could lawfully be made to them without the Company having to comply with any registration or other legal requirements, governmental or regulatory procedures or any other similar formalities.

QUALIFYING SHAREHOLDERS AND NON-QUALIFYING SHAREHOLDERS

To qualify for the Rights Issue and to apply for excess Rights Shares under this EAF, a Shareholder must have been registered as a member of the Company as at Wednesday, 17 June 2026 and be a Qualifying Shareholder.

Non-Qualifying Shareholders are those Shareholder(s) whose name(s) appear(s) on the register of members of the Company on the Record Date and whose registered address(es) as shown on such register (is) are outside Hong Kong where the Directors, based on legal opinions provided by legal advisers, consider it necessary or expedient to exclude any such Shareholders on account either of the legal restrictions under the laws of the relevant place or the requirements of the relevant regulatory body or stock exchange in that place.

派發本額外申請表格及其他章程文件

本額外申請表格只可寄發予合資格股東。派發本額外申請表格及其他章程文件至香港以外的司法權區可能受法律限制。擁有本額外申請表格或任何其他章程文件的人士(包括但不限於代理人、保管人、代名人及受託人)須知悉並遵守任何有關限制。未能遵守該等限制可能構成違反任何相關司法權區的證券法例。任何股東或實益擁有人如對其狀況有任何疑問,應盡快諮詢合適的專業顧問。倘本公司相信准許任何股東承購其未繳股款供股股份或申請認購額外供股股份會違反任何地區或司法權區的適用證券法例或其他法例或法規,則本公司保留拒絕其承購或有關申請的權利。

章程文件並無及不會在香港以外的任何司法權區根據當地適用證券法例或等同的法例辦理登記或存檔手續。

本公司並無採取任何行動,以獲准在香港以外任何司法權區提呈發售供股股份或派發章程文件。接獲章程文件的香港境外或香港以外司法權區股東概不能將其視為一項選擇供股股份之要約或邀請,除非在相關境內或司法權區有關要約或邀請在毋須本公司遵守任何登記或其他法律規定、政府或監管程序或任何其他類似手續的情況下能夠合法向彼等作出。

合資格股東及非合資格股東

為符合資格參與供股及根據本額外申請表格申請額外供股股份,股東必須於二零二六年六月十七日(星期三)已經登記成為本公司股東,且為合資格股東。

非合資格股東指於記錄日期名列本公司股東名冊,且在該股東名冊所示的註冊地址位於香港以外地區的股東,而董事根據法律顧問提供的法律意見,經考慮有關地區法例下的法律限制或該地區相關監管機構或證券交易所的規定後,認為撇除任何該等股東乃屬必需或權宜。

Receipt of this EAF and/or any other Prospectus Documents does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this EAF and/or the other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed.

Notwithstanding any other provision in this EAF or any other Prospectus Documents, the Company reserves the right to permit any Shareholder to apply for excess Rights Shares if the Company, in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question.

RIGHTS ISSUE ON A NON-FULLY UNDERWRITTEN BASIS

The Rights Issue is only underwritten on a non-fully underwritten basis. Pursuant to the Company's constitutional documents and the Companies Ordinance, there are no requirements for minimum levels of subscription in respect of the Rights Issue. Subject to fulfilment or waiver of the conditions precedent of the Rights Issue and the Underwriting Agreement, the Rights Issue shall proceed regardless of the ultimate subscription level.

In the event the Rights Issue is under-subscribed, any Rights Shares not taken up by the Qualifying Shareholders whether under PAL(s) or EAF(s), or transferees of nil-paid Rights Shares, and not subscribed by the Underwriters or subscribers procured by it pursuant to the Underwriting Agreement will not be issued, and hence, the size of the Rights Issue will be reduced accordingly.

TERMINATION AND RESCISSION OF THE UNDERWRITING AGREEMENT

The Underwriters acting jointly shall be entitled, by notice in writing to the Company served prior to the Latest Time for Termination, to terminate the Underwriting Agreement, if:

(i) in the joint reasonable opinion of the Underwriters, the success of the Rights Issue would be materially and adversely affected by:

    (a) the introduction of any new regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may, in the joint reasonable opinion of the Underwriters, materially and adversely affect the business or the financial or trading position of the Group as a whole or is materially adverse in the context of the Rights Issue after the signing of the Underwriting Agreement;

(b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring after the signing of the Underwriting Agreement or continuing after the signing of the Underwriting Agreement), of a political, military, financial, economic or other nature, or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the joint reasonable opinion of the Underwriters, materially and adversely affect the business or the financial or trading position of the Group as a whole;

(c) any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out occurred after the signing of the Underwriting Agreement which would, in the joint reasonable opinion of the Underwriters, materially and adversely affect the business or the financial or trading position of the Group as a whole;

(d) the commencement by any third party of any litigation or claim against any member of the Group after the signing of the Underwriting Agreement which, in the joint reasonable opinion of the Underwriters, is or might be material to the Group taken as a whole;

(e) there occurs or comes into effect the imposition of any moratorium, suspension or material restriction on trading in the Shares generally on the Stock Exchange due to exceptional financial circumstances or otherwise; or

(ii) there is any material adverse change in market conditions (including, without limitation, a change in fiscal or monetary policy or foreign exchange or currency markets, suspension or restriction of trading in securities, imposition of economic sanctions, on Hong Kong, the PRC or other jurisdiction relevant to the Group or any member of the Group and a change in currency conditions includes a change in the system under which the value of the Hong Kong currency is pegged with that of the currency of the United States of America) occurs which, in the joint reasonable opinion of the Underwriters, makes it inexpedient or inadvisable to proceed with the Rights Issue; or

(iii) the Prospectus and all amendments and supplements thereto when published contain information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the Listing Rules or the Takeovers Code or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company and which may, in the joint reasonable opinion of the Underwriters, is material to the Group as a whole and is likely to affect materially and adversely the success of the Rights Issue.

The Underwriters acting jointly shall be entitled by notice in writing to rescind the Underwriting Agreement if prior to the Latest Time for Termination any material breach of any of the warranties or undertakings contained in the Underwriting Agreement comes to the knowledge of the Underwriters.

If the Underwriters terminate or rescind the Underwriting Agreement, the Rights Issue will not proceed. A further announcement would be made if the Underwriting Agreement is terminated or rescinded.

EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES

The latest time for acceptance and payment for the Rights Shares and for application and payment for the excess Rights Shares will not take effect if there is a tropical cyclone warning signal number 8 or above, "extreme conditions" or a "black" rainstorm warning. If such circumstance is:

(a) in force in Hong Kong at any local time before 12:00 noon but no longer in force after 12:00 noon on Monday, 6 July 2026, the latest time for acceptance of and payment for the Rights Shares and for application and payment for the excess Rights Shares will be extended to 5:00 p.m. on the same business day; or

(b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Monday, 6 July 2026, the latest time for acceptance and payment for the Rights Shares and for application and payment for the excess Rights Shares will be rescheduled to 4:00 p.m. on the following business day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance and payment for the Rights Shares and for application and payment for the excess Rights Shares does not take effect on Monday, 6 July 2026, the dates mentioned above may be affected. An announcement will be made by the Company in such event.

GENERAL

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

If you have questions in relation to the Rights Issue, please address your questions to the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (other than Hong Kong public holidays).

收到本額外申請表格及／或任何其他章程文件並不（亦將不會）構成在提呈要約屬違法的該等司法權區提呈要約，在該等情況下，本額外申請表格及／或其他章程文件須視為僅供參考處理，亦不應複製或轉發。

儘管本額外申請表格或任何其他章程文件有任何其他條文，倘若本公司按其全權酌情決定信納有關交易獲豁免遵守或不受限於引致有關限制的法例或法規，本公司保留權利容許任何股東申請額外供股股份。

按非全數包銷基準進行之供股

供股僅以非全數包銷基準進行。根據本公司的章程文件及公司條例，並無規定供股的最低認購水平。待供股及包銷協議之先決條件獲達成或豁免後，不論最終認購水平如何，供股仍會繼續進行。

倘供股認購不足，本公司將不會發行任何未獲合資格股東（不論根據暫定配額通知書或額外申請表格）或未繳股款供股股份的承讓人承購，且未獲包銷商或其促使之認購人根據包銷協議認購之供股股份，因此，供股的規模將相應縮減。

包銷協議之終止及撤銷

倘發生以下情況，共同行事的包銷商有權於最後終止時限前發出書面通知予本公司，終止包銷協議：

(i) 包銷商共同合理認為下列事件的發生對供股之成功造成重大不利影響：

 (a) 於包銷協議簽訂後推行任何新法規，或任何現有法例或法規（或其司法詮釋）有變，或發生其他屬任何性質之事件，而包銷商共同合理認為可能對本集團之整體業務或財務或經營狀況構成重大不利影響，或對供股而言屬重大不利性質；

(b) 發生屬政治、軍事、財務、經濟或其他性質，或性質為任何本地、國家或國際敵對行為或武裝衝突爆發或有關事態升級，或影響本地證券市場之任何本地、國家或國際事件或變動（不論是否構成於包銷協議簽訂後發生或於包銷協議簽訂後持續之一連串事件或變動之部份），而包銷商共同合理認為可能對本集團之整體業務或財務或經營狀況構成重大不利影響；

(c) 於包銷協議簽訂後，發生任何天災、戰爭、暴動、擾亂公共秩序、內亂、火災、水災、爆炸、疫症、恐怖主義活動、罷工或停工，而包銷商共同合理認為對本集團之整體業務或財務或經營狀況構成重大不利影響；

(d) 任何第三方於包銷協議簽訂後開始向本集團任何成員公司提出包銷商共同合理認為對本集團整體而言屬或可能屬重大之任何訟訴或索償；

(e) 由於特殊金融情況或其他原因而產生或導致任何全面禁止、暫停或嚴格限制股份在聯交所之一般買賣；或

(ii) 市況出現任何重大不利變動（包括但不限於財政或貨幣政策或外匯或貨幣市場變動、證券買賣被暫停或受到限制、香港、中國或與本集團或本集團任何成員公司有關之其他司法權區遭受經濟制裁，以及貨幣狀況出現變動，包括香港貨幣與美利堅合眾國貨幣之價值掛鈎之制度出現變動），而包銷商共同合理認為使進行供股變成不宜或不智；或

(iii) 供股章程及其所有修訂及增補於刊發時載有本公司未有於包銷協議日期前公開宣佈或發佈之資料（不論有關本集團業務前景或狀況或有關本集團遵守任何法例或上市規則或收購守則或任何適用法規），而包銷商共同合理認為此等資料可能對本集團整體而言屬重要，並可能對供股之成功造成重大不利影響。

倘於最後終止時限前包銷商知悉包銷協議所載的任何保證或承諾出現重大違反，共同行事的包銷商有權發出書面通知，撤銷包銷協議。

倘包銷商終止或撤銷包銷協議，則供股將不會進行。倘包銷協議被終止或撤銷，本公司將另行刊發公告。

惡劣天氣對接納供股股份及繳付股款最後時限的影響

倘於以下情況下出現八號或以上熱帶氣旋警告信號、「極端情況」或「黑色」暴雨警告信號，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將不會生效：

(a) 於香港當地時間二零二六年七月六日（星期一）中午十二時正之前生效但於中午十二時正後不再生效，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將順延至同一營業日的下午五時正；或

(b) 於香港當地時間二零二六年七月六日（星期一）中午十二時正至下午四時正期間生效，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將重訂為下一個營業日（而該營業日於上午九時正至下午四時正期間任何時間均無任何該等警告信號生效）的下午四時正。

倘接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限並無於二零二六年七月六日（星期一）發生，則上文所述日期或會受影響。在此情況下，本公司將作出公告。

一般事項

本額外申請表格及據此作出的所有申請均須受香港法例管轄及按香港法例詮釋。除另有說明者外，本額外申請表格內所提及的時間及日期均為香港時間及日期。

倘若　閣下對供股有任何疑問，請於星期一至星期五（香港公眾假期除外）上午九時正至下午六時正的營業時間內將　閣下的問題提交股份過戶登記處卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓）。