To be valid, the whole of this Provisional Allotment Letter must be returned.

IMPORTANT

Reference is made to the prospectus issued by APAC Resources Limited (the "**Company**") dated 18 June 2026 in relation to the Rights Issue (the "**Prospectus**"). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS PROVISIONAL ALLOTMENT LETTER ("PAL") IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM ("EAF") EXPIRES AT 4:00 P.M. ON MONDAY, 6 JULY 2026 (OR, UNDER BAD WEATHER, SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" BELOW).

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

A copy of the Prospectus, together with copies of this PAL, the EAF and other documents specified in the section headed "General Information – 14. Documents delivered to the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of the documents referred to above.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

The Underwriters have the right under the Underwriting Agreement to terminate or rescind the Underwriting Agreement by notice to the Company at any time prior to the Latest Time for Termination in certain circumstances set out in the Underwriting Agreement. Details of the circumstances in which the Underwriters have the right to terminate or rescind the Underwriting Agreement are set out in the section headed "Termination and rescission of the Underwriting Agreement" in the Prospectus.

The Rights Issue is conditional upon the fulfillment or waiver (as the case may be) of the conditions set out under the section headed "Letter from the Board – Underwriting Agreement – Conditions of the Rights Issue" in the Prospectus. If the conditions are not fulfilled (or waived, where applicable) or the Underwriting Agreement is terminated or rescinded pursuant to its terms, the Rights Issue will not proceed. If the Rights Issue does not become unconditional, the Rights Issue will not proceed.

Shareholders should note that the Shares have been dealt in on an ex-rights basis on the Stock Exchange from Tuesday, 9 June 2026. The nil-paid Rights Shares will be dealt in from Tuesday, 23 June 2026 to Tuesday, 30 June 2026 (both dates inclusive).

Any dealings in the Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (or waived as applicable) (which is currently expected to be 4:00 p.m. on Tuesday, 7 July 2026), or in the nil-paid Rights Shares on the Stock Exchange during the period in which they may be traded in their nil-paid form, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Investors who have any doubt about their position are recommended to obtain professional advice from their advisers regarding dealings in the Shares or nil-paid Rights Shares during these periods.

THIS PAL IS NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES. THE RIGHTS SHARES (IN BOTH NIL-PAID AND FULLY-PAID FORMS), THIS PAL AND THE EAF HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT OR UNDER ANY SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES, AND MAY NOT BE OFFERED, SOLD, TAKEN UP, EXERCISED, RESOLD, RENOUNCED, TRANSFERRED OR DELIVERED, DIRECTLY OR INDIRECTLY, WITHIN THE UNITED STATES EXCEPT PURSUANT TO AN APPLICABLE EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND IN COMPLIANCE WITH ANY APPLICABLE SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day after the date of the transaction. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker, other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

本暫定配額通知書必須整份交回，方為有效。

重要提示

茲提述亞太資源有限公司(「**本公司**」)於二零二六年六月十八日就供股刊發的供股章程(「**供股章程**」)。除非文義另有所指，否則供股章程所界定的詞彙與本通知書所採用者具有相同涵義。

本暫定配額通知書(「暫定配額通知書」)乃有價值及可轉讓的表格，並應即時處理。本暫定配額通知書及隨附的額外申請表格(「額外申請表格」)所載的要約將於二零二六年七月六日(星期一)下午四時正(或於惡劣天氣情況下根據下文「惡劣天氣對接納供股股份及繳付股款最後時限的影響」一段所述的有關較後日期及╱或時間)前截止。

閣下如對本暫定配額通知書或應採取的行動有任何疑問或如　閣下已出售　閣下名下全部或部份本公司的股份，應諮詢　閣下的股票經紀、其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

供股章程連同本暫定配額通知書、額外申請表格及供股章程附錄三「一般資料－14.送呈香港公司註冊處處長文件」一節內所指明的其他文件之副本，已遵照香港法例第32章《公司(清盤及雜項條文)條例》第38D條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對上文所述的任何文件的內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本暫定配額通知書全部或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

根據包銷協議，包銷商有權在包銷協議內所載的若干情況下，於最後終止時限前，隨時向本公司發出通知終止或撤銷包銷協議。包銷商有權終止或撤銷包銷協議的情況詳情載於供股章程「終止及撤銷包銷協議」一節內。

供股須待供股章程「董事會函件－包銷協議－供股的條件」一節所載條件獲達成或獲豁免(視乎情況而定)後，方可作實。倘若有關條件不獲達成(或獲豁免，如適用)或包銷協議按其條款被予以終止或撤銷，則供股將不會進行。倘供股並無成為無條件，則供股將不會進行。

股東務請注意，股份已由二零二六年六月九日(星期二)起於聯交所按除權基準買賣。未繳股款供股股份將於二零二六年六月二十三日(星期二)至二零二六年六月三十日(星期二)(包括首尾兩天)止期間內買賣。

截至供股的所有條件獲達成或獲豁免(如適用)當日(目前預期為二零二六年七月七日(星期二)下午四時正)止的任何股份買賣，或於以未繳股款供股股份方式進行買賣的期間在聯交所買賣未繳股款供股股份將須承擔供股不一定能夠成為無條件或不一定進行的風險。

投資者如對彼等的狀況有任何疑問，應諮詢彼等顧問有關於該等期間買賣股份或未繳股款供股股份的專業意見。

本暫定配額通知書不可直接或間接在或向美國刊發、發放或派發。未繳股款及繳足股款供股股份、本暫定配額通知書及額外申請表格並無且不會根據《美國證券法》或美國任何州或者其他司法權區的證券法例進行登記。除根據《美國證券法》及美國任何州或者其他司法權區的適用證券法例的適用豁免登記要求以外，本暫定配額通知書不可在美國境內直接或間接進行要約、出售、接納、行使、轉售、放棄、轉讓或交付。

待供股股份獲准以未繳股款及繳足股款形式於聯交所上市及買賣，並符合香港結算的股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自於聯交所開始買賣的日期或由香港結算釐定的其他日期起，在中央結算系統內寄存、結算及交收。聯交所參與者之間在任何交易日所進行交易的交收須在交易日期後第二個結算日在中央結算系統內進行。中央結算系統下的所有活動均須依據不時生效的香港結算系統一般規則及香港結算系統運作程序規則進行。

股份以及未繳股款及繳足股款供股股份的買賣可透過中央結算系統進行交收。　閣下應諮詢　閣下的股票經紀、其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解該等交收安排詳情以及該等安排可能對　閣下權利及權益的影響。

Form A
表格甲

APAC RESOURCES LIMITED
亞太資源有限公司

(Incorporated in Bermuda and re-domiciled to Hong Kong with limited liability)
（於百慕達註冊成立並遷冊至香港之有限公司）

(Stock Code: 1104)
（股份代號：1104）
(Warrant Code: 2478)
（認股權證代號：2478）

Share Registrar:
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

股份過戶登記處：
卓佳證券登記有限公司
香港
夏慤道16號
遠東金融中心17樓

Registered office:
Room 2304, 23rd Floor
Allied Kajima Building
138 Gloucester Road
Wanchai, Hong Kong

註冊辦事處：
香港灣仔
告士打道138號
聯合鹿島大廈
23樓2304室

18 June 2026
二零二六年六月十八日

**RIGHTS ISSUE ON THE BASIS OF
ONE RIGHTS SHARE FOR EVERY TWO EXISTING SHARES
HELD ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF HK$1.45 PER RIGHTS SHARE
ON A NON-FULLY UNDERWRITTEN BASIS
以非全數包銷基準按於記錄日期每持有兩股現有股份獲發一股供股股份的基準
按認購價每股供股股份1.45港元進行供股
PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON MONDAY, 6 JULY 2026
股款須於接納時（不遲於二零二六年七月六日（星期一）下午四時正）繳足**

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of Qualifying Shareholder(s)
合資格股東姓名／名稱及地址

Provisional Allotment Letter No.
暫定配額通知書編號

Total number of Shares registered in your name(s) on Wednesday, 17 June 2026
於二零二六年六月十七日（星期三）登記於　閣下名下的股份總數

BOX A
甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Monday, 6 July 2026
閣下獲暫定配發的供股股份數目，股款須於接納時（不遲於二零二六年七月六日（星期一）下午四時正）繳足

BOX B
乙欄

Total subscription monies payable on acceptance in full
應繳認購股款總額，股款須於接納時繳足

BOX C
丙欄

HK$
港元

Name of bank on which cheque/banker's cashier order is drawn:
支票／銀行本票的付款銀行名稱：________________

Cheque/banker's cashier order number:
支票／銀行本票號碼：________________

Please insert your contact telephone number here:
請在此填上　閣下的聯絡電話號碼：________________

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), AD VALOREM HONG KONG STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM HONG KONG STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM HONG KONG STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.
如轉讓可認購供股股份的認購權，每項買賣均須繳付香港從價印花稅。除以出售形式外，饋贈或轉讓實益擁有的權益亦須繳付香港從價印花稅。在送交本文件以登記轉讓任何供股股份權益之前，須出示已繳付香港從價印花稅的證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/their right(s) to subscribe for the Rights Shares set out in Box B of Form A)
（只供擬轉讓彼／彼等載於表格甲內乙欄的全部供股股份認購權的合資格股東填寫及簽署）

To: The Directors
APAC Resources Limited
致： 亞太資源有限公司
列位董事

Dear Sirs,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：
本人／吾等茲將本暫定配額通知書所列本人／吾等的供股股份的認購權悉數轉讓予接受此權利並簽署下列登記申請表格（表格丙）的人士。

1. ______________ 2. ______________ 3. ______________ 4. ______________

Signature(s) of Qualifying Shareholder(s) (all joint Shareholders must sign)
合資格股東簽署（所有聯名股東均須簽署）

Date: ______________ 2026 日期：二零二六年______月______日

Hong Kong Ad Valorem Stamp Duty is payable by the transferor(s) and the transferee(s) in connection with the transfer of rights to subscribe for the Rights Shares if this form is completed.
填妥此表格後，轉讓人及承讓人須就轉讓認購供股股份之權利支付香港從價印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
（只供承讓供股股份認購權的人士填寫及簽署）

To: The Directors
APAC Resources Limited
致： 亞太資源有限公司
列位董事

Dear Sirs,
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the bye-laws of the Company.

敬啟者：
本人／吾等謹請 閣下將表格甲內乙欄所列的供股股份數目，登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及供股章程所載條款，以及在 貴公司的細則規限下，接納此等供股股份。

Existing Shareholder(s) Please mark "X" in this box 現有股東請在本欄內填上「X」號	

To be completed in BLOCK letters in ENGLISH. Joint applicants should give the address of the first-named applicant only.
請用英文正楷填寫。聯名申請人只須填報排名首位的申請人地址。
Names of applicants must be given both in English and in Chinese characters.
申請人須填寫中英文姓名。

Name in English 英文姓名	Family name or Company name 姓氏或公司名稱	Other names 名字	Name in Chinese 中文姓名	
Name continuation and/or name(s) of joint applicant(s) (if required) 續姓名及／或聯名申請人姓名（如有需要）				
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址（聯名申請人僅須填寫排名首位的申請人地址）				
Occupation 職業			Tel. No. 電話號碼	

Dividend Instructions 股息指示

Name and address of bank 銀行名稱及地址		Bank Account no. 銀行賬戶號碼	
		BANK 銀行	BRANCH 分行	ACCOUNT 賬戶
		Bank account type 銀行賬戶類型	

1. ____________ 2. ____________ 3. ____________ 4. ____________

Signature(s) of applicant(s) (all joint applicants must sign)
申請人簽署（所有聯名申請人均須簽署）

Date: ____________ 2026　　日期：二零二六年＿＿＿＿月＿＿＿＿日

Ad valorem Hong Kong stamp duty is payable by the transferor(s) and the transferee(s) in connection with the transfer of rights to subscribe for the Rights Shares if this PAL is completed.
填妥本暫定配額通知書後，轉讓人及承讓人須就轉讓供股股份的認購權繳付香港從價印花稅。

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, TRICOR INVESTOR SERVICES LIMITED, AT 17/F, FAR EAST FINANCE CENTRE, 16 HARCOURT ROAD, HONG KONG TOGETHER WITH A REMITTANCE, BY CHEQUE OR BY BANKER'S CASHIER ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C OF FORM A SO AS TO BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON MONDAY, 6 JULY 2026 (OR, UNDER BAD WEATHER, SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" BELOW) . ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS BY CHEQUES WHICH MUST BE DRAWN ON A BANK ACCOUNT WITH, OR BY BANKER'S CASHIER ORDERS WHICH MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "APAC Resources Limited – Rights Issue Account" AND CROSSED "Account Payee Only". NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

The Rights Issue is only underwritten on a non-fully underwritten basis. Pursuant to the Company's constitutional documents and the Companies Ordinance, there are no requirements for minimum levels of subscription in respect of the Rights Issue. Subject to fulfilment or waiver of the conditions precedent of the Rights Issue and the Underwriting Agreement, the Rights Issue shall proceed regardless of the ultimate subscription level.

In the event the Rights Issue is under-subscribed, any Rights Shares not taken up by the Qualifying Shareholders whether under PAL(s) or EAF(s), or transferees of nil-paid Rights Shares, and not subscribed by the Underwriters or subscribers procured by it pursuant to the Underwriting Agreement will not be issued, and hence, the size of the Rights Issue will be reduced accordingly.

Each person accepting the provisional allotment specified in this PAL:

- confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the Prospectus and agrees to be bound by them; and

- agrees that this PAL, and the resulting contract, will be governed by and construed in accordance with Hong Kong law.

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH ACCEPTANCE

NO RECEIPT WILL BE GIVEN FOR REMITTANCE

閣下如欲根據本暫定配額通知書接納供股股份的暫定配額，須將整份本暫定配額通知書連同表格甲丙欄所示的港元全數股款（以支票或銀行本票）送達股份過戶登記處卓佳證券登記有限公司（香港夏愨道16號遠東金融中心17樓），並最遲於二零二六年七月六日（星期一）下午四時正（或於惡劣天氣下根據下文「惡劣天氣對接納供股股份及繳付股款最後時限的影響」一段所述的有關較後日期及╱或時間）前交回股份過戶登記處，所有股款須以港元繳付，並以香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付，並須註明抬頭人為「APAC Resources Limited – Rights Issue Account」，並以「只准入抬頭人賬戶」劃線方式開出。本公司將不另發股款收據。

供股僅以非全數包銷基準進行。根據本公司的章程文件及公司條例，並無規定供股的最低認購水平。待供股及包銷協議之先決條件獲達成或豁免後，不論最終認購水平如何，供股仍會繼續進行。

倘供股認購不足，本公司將不會發行任何未獲合資格股東（不論根據暫定配額通知書或額外申請表格）或未繳股款供股股份的承讓人承購，且未獲包銷商或其促使之認購人根據包銷協議認購之供股股份，因此，供股的規模將相應縮減。

接納本暫定配額通知書所載的暫定配額的每位人士均：

- 確認彼已閱讀供股章程所載的條款及條件以及接納手續，並同意受其約束；及

- 同意本暫定配額通知書及因此構成的合約須受香港法律規限及根據香港法律詮釋。

每份接納須隨附一張獨立開出的支票或銀行本票

本公司將不另發股款收據

APAC RESOURCES

APAC RESOURCES LIMITED
亞太資源有限公司

(Incorporated in Bermuda and re-domiciled to Hong Kong with limited liability)

(Stock Code: 1104)
(Warrant Code: 2478)

18 June 2026

Dear Qualifying Shareholders,

INTRODUCTION

Reference is made to the prospectus of APAC Resources Limited dated 18 June 2026 (the "**Prospectus**") in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of one (1) Rights Share for every two (2) Existing Share held and registered in your name(s) as at the Record Date (i.e. Wednesday, 17 June 2026) at a subscription price of HK$1.45 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A of Form A and the number of Rights Shares provisionally allotted to you is set out in Box B of Form A.

RIGHTS SHARES

The Rights Shares (when allotted, fully paid or credited as fully paid and issued) will rank pari passu in all respects among themselves and with the Shares in issue on the date of allotment and issue of the Rights Shares. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid with a record date falling after the date of allotment and issue of the fully paid Rights Shares. Dealings in the Rights Shares in both their nil-paid and fully-paid forms will be subject to payment of stamp duty, Stock Exchange trading fee, transaction levy, investor compensation levy or any other applicable fees and charges in Hong Kong.

Subject to the granting of the listing of, and the permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both their nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of the dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time. Shareholders should seek advice from their licensed securities dealer(s) or other professional adviser(s) for details of those settlement arrangements and how such arrangements will affect their rights and interests.

PROCEDURES FOR ACCEPTANCE

To take up your provisional allotment in full, you must lodge the PAL in accordance with the instructions printed thereon with the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong together with a remittance for the full amount payable on acceptance, so as to be received by no later than 4:00 p.m. on Monday, 6 July 2026 (or, under bad weather, such later date and/or time as mentioned in the paragraph headed "Effect of bad weather on the latest time for acceptance of and payment for the rights shares" below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by cashier's orders which must be issued by, a licensed bank in Hong Kong and made payable to "**APAC Resources Limited – Rights Issue Account**" and crossed "**Account Payee Only**".

It should be noted that unless the duly completed PAL, together with the appropriate remittance, has been lodged with the Registrar by no later than 4:00 p.m. on Monday, 6 July 2026, whether by the original allottee or any person in whose favour the provisional allotment has been validly transferred, that provisional allotment and all rights and entitlement thereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for application under the EAFs by the Qualifying Shareholders. The Company may, at its sole and absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicant at a later stage.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to him/her/it under the PAL or transfer part of his/her/its rights to more than one person, the entire and original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Thursday, 25 June 2026 to the Registrar, who will cancel the original PAL and issue new PALs in the denominations required. The new PALs will be available for collection from the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, after 9:00 a.m. on the second Business Day after the surrender of the original PAL.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the Form of Transfer and Nomination (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the Registration Application Form (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C of Form A with the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong so as to be received by no later than 4:00 p.m. on Monday, 6 July 2026 (or, under bad weather, such later date and/or time as mentioned in the paragraph headed "Effect of bad weather on the latest time for acceptance of and payment for the rights shares" below).

It should be noted that ad valorem Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

TERMINATION AND RESCISSION OF THE UNDERWRITING AGREEMENT

The Underwriters acting jointly shall be entitled, by notice in writing to the Company served prior to the Latest Time for Termination, to terminate the Underwriting Agreement, if:

(i) in the joint reasonable opinion of the Underwriters, the success of the Rights Issue would be materially and adversely affected by:

(a) the introduction of any new regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may, in the joint reasonable opinion of the Underwriters, materially and adversely affect the business or the financial or trading position of the Group as a whole or is materially adverse in the context of the Rights Issue after the signing of the Underwriting Agreement;

(b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring after the signing of the Underwriting Agreement or continuing after the signing of the Underwriting Agreement), of a political, military, financial, economic or other nature, or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the joint reasonable opinion of the Underwriters, materially and adversely affect the business or the financial or trading position of the Group as a whole;

(c) any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out occurred after the signing of the Underwriting Agreement which would, in the joint reasonable opinion of the Underwriters, materially and adversely affect the business or the financial or trading position of the Group as a whole;

(d) the commencement by any third party of any litigation or claim against any member of the Group after the signing of the Underwriting Agreement which, in the joint reasonable opinion of the Underwriters, is or might be material to the Group taken as a whole;

(e) there occurs or comes into effect the imposition of any moratorium, suspension or material restriction on trading in the Shares generally on the Stock Exchange due to exceptional financial circumstances or otherwise; or

(ii) there is any material adverse change in market conditions (including, without limitation, a change in fiscal or monetary policy or foreign exchange or currency markets, suspension or restriction of trading in securities, imposition of economic sanctions, on Hong Kong, the PRC or other jurisdiction relevant to the Group or any member of the Group and a change in currency conditions includes a change in the system under which the value of the Hong Kong currency is pegged with that of the currency of the United States of America) occurs which, in the joint reasonable opinion of the Underwriters, makes it inexpedient or inadvisable to proceed with the Rights Issue; or

(iii) the Prospectus and all amendments and supplements thereto when published contain information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the Listing Rules or the Takeovers Code or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company and which may, in the joint reasonable opinion of the Underwriters, is material to the Group as a whole and is likely to affect materially and adversely the success of the Rights Issue.

The Underwriters acting jointly shall be entitled by notice in writing to rescind the Underwriting Agreement if prior to the Latest Time for Termination any material breach of any of the warranties or undertakings contained in the Underwriting Agreement comes to the knowledge of the Underwriters.

If the Underwriters terminate or rescind the Underwriting Agreement, the Rights Issue will not proceed. A further announcement would be made if the Underwriting Agreement is terminated or rescinded.

CHEQUES OR CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of the Company. Any PAL in respect of which the accompanying cheque or cashier's order is not honoured on first presentation is liable to be rejected, and in that event the provisional allotment and all rights given pursuant to it will be deemed to have been declined and will be cancelled. Completion and return of this PAL together with a cheque or cashier's order in payment for the Rights Shares provisionally allotted hereunder will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation.

CERTIFICATES OF THE RIGHTS SHARES AND REFUND CHEQUES FOR THE RIGHTS ISSUE

Subject to the fulfilment or waiver (as applicable) of the conditions of the Rights Issue as set out in the section headed "Letter from the Board – The Underwriting Agreement – Conditions of the Rights Issue" in this Prospectus, share certificates for all fully-paid Rights Shares are expected to be posted on or about Tuesday, 14 July 2026 by ordinary post to the allottees, at their own risk, to their registered addresses.

If the Underwriting Agreement is terminated or does not become unconditional or applications for excess Rights Shares (if any) is wholly or partially unsuccessful (as the case may be), refund cheques are expected to be posted on or before Tuesday, 14 July 2026 by ordinary post to the respective Shareholders, at their own risk, to their registered addresses.

APPLICATION FOR EXCESS RIGHTS SHARES

Qualifying Shareholders may apply, by way of excess application, for Rights Shares representing:

(i) unsold entitlements of the Non-Qualifying Shareholders (if any);

(ii) entitlements provisionally allotted but not validly accepted by the Qualifying Shareholders or otherwise subscribed for by renouncees or transferees of nil-paid Rights Shares;

(iii) aggregate fractional entitlements of nil-paid Rights Shares;

(iv) the Scale-down PAL Shares (if any); and

(v) the Scale-down EAF Shares (if any).

If a Qualifying Shareholder wishes to apply for any Rights Shares in addition to his/her/its provisional allotment, he/she/it must complete and sign the EAF in accordance with the instructions printed thereon and lodge the same with a separate remittance for the amount payable on application in respect of the excess Rights Shares being applied for with the Registrar by a time no later than 4:00 p.m. on Monday, 6 July 2026. All remittances must be made in Hong Kong dollars by cheques which must be drawn on a bank account with, or by banker's cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to "**APAC Resources Limited – Excess Application Account**" and crossed "**Account Payee Only**".

FRACTIONS OF RIGHTS SHARES

The Company will not provisionally allot and issue and will not accept application for any fraction of the Rights Shares and the entitlements of the Qualifying Shareholders will be rounded down to the nearest whole number. All fractions of Rights Shares will be aggregated (rounded down to the nearest whole number). All nil-paid Rights Shares arising from such aggregation will be made available for excess application by the Qualifying Shareholders under the EAFs.

DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS

The PAL shall only be sent to Qualifying Shareholders.

The Prospectus Documents have not been registered or filed under the applicable securities legislation or equivalent legislation of any jurisdictions other than Hong Kong. No action has been taken to obtain permission of the offering of the Rights Shares or the distribution of the Prospectus Documents in any jurisdiction other than Hong Kong.

Accordingly, it is the responsibility of any person outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself before making the application for the Rights Shares as to the full observance of the laws and regulations of the relevant territory or jurisdiction, including the obtaining of any government or other consents and/or observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in any such territory or jurisdiction in connection therewith. The Company reserves the right to refuse to accept any application for excess Rights Shares where it believes in doing so would violate the applicable securities legislations or other laws or regulations of any territory or jurisdiction.

No Shareholders receiving a copy of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat the same as an offer or invitation to elect for Rights Shares unless in the relevant territory or jurisdiction such offer or invitation could lawfully be made to them without the Company having to comply with any registration or other legal requirements, governmental or regulatory procedures or any other similar formalities.

By completing, signing and submitting this PAL, each subscriber of the Rights Shares will be deemed to have given a warranty to the Company and the Underwriters that these local registration, legal and regulatory requirements have been fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.

EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES

The latest time for acceptance and payment for the Rights Shares and for application and payment for the excess Rights Shares will not take effect if there is a tropical cyclone warning signal number 8 or above, “extreme conditions” or a “black” rainstorm warning. If such circumstance is:

(a) in force in Hong Kong at any local time before 12:00 noon but no longer in force after 12:00 noon on Monday, 6 July 2026, the latest time for acceptance of and payment for the Rights Shares and for application and payment for the excess Rights Shares will be extended to 5:00 p.m. on the same business day; or

(b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Monday, 6 July 2026, the latest time for acceptance and payment for the Rights Shares and for application and payment for the excess Rights Shares will be rescheduled to 4:00 p.m. on the following business day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance and payment for the Rights Shares and for application and payment for the excess Rights Shares does not take effect on Monday, 6 July 2026, the dates mentioned above may be affected. An announcement will be made by the Company in such event.

GENERAL

Lodgment of this PAL with, where relevant, the Form of Transfer and Nomination purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or share certificates for the Rights Share.

PERSONAL DATA COLLECTION – PAL

By completing, signing and submitting this PAL and/or the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered office at Room 2304, 23rd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong or as notified from time to time in accordance with the applicable law, for the attention of the Company Secretary of the Company, or (as the case may be) to the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for the attention of Personal Data Privacy Officer.

Yours faithfully,
On behalf of the Board of
APAC Resources Limited
Andrew Ferguson
Executive Director

APAC RESOURCES

APAC RESOURCES LIMITED
亞太資源有限公司

（於百慕達註冊成立並遷冊至香港之有限公司）

（股份代號：1104）
（認股權證代號：2478）

敬啟者：

緒言

茲提述亞太資源有限公司日期為二零二六年六月十八日有關供股之章程（「**供股章程**」）。除非文義另有所指，否則供股章程所界定之詞彙與本文所用者具有相同涵義。根據供股章程所載條款，董事已按於記錄日期（即二零二六年六月十七日（星期三））以　閣下名下持有及登記的每持有兩(2)股現有股份可獲發一(1)股供股股份的基準按每股供股股份1.45港元的認購價，向　閣下暫定配發若干供股股份。　閣下於記錄日期之股份持有量載於表格甲之甲欄，而暫定配發予　閣下之供股股份數目則載於表格甲之乙欄。

供股股份

供股股份一經配發、發行及繳足股款後，將在各方面彼此之間及與於配發及發行供股股份日期已發行股份享有同等地位。繳足股款供股股份之持有人將有權收取於配發及發行繳足股款供股股份日期後之記錄日期可能宣派、作出或派付之所有未來股息及分派。以未繳股款及繳足股款形式進行之供股股份買賣將須繳付香港印花稅、聯交所交易費、交易徵費、投資者賠償徵費或任何其他適用費用及收費。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣並遵守香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自於聯交所開始買賣日期或香港結算釐定之有關其他日期起，於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個結算日在中央結算系統內交收。於中央結算系統進行之所有活動，均須遵照不時生效之香港結算系統一般規則及香港結算系統運作程序規則進行。股東應就該等交收安排之詳情及該等安排將如何影響彼等之權利及權益尋求彼等之持牌證券交易商或其他專業顧問之意見。

接納手續

閣下如欲全數接納暫定配額，　閣下須按暫定配額通知書印備之指示將暫定配額通知書連同應付全數應付股款，不遲於二零二六年七月六日（星期一）下午四時正（或於惡劣天氣情況下根據下文「惡劣天氣對接納供股股份及繳付股款最後時限的影響」一段所述之較後日期及／或時間）前交回股份過戶登記處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款須以支票或銀行本票以港元支付，支票須由香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，並註明抬頭人為「**APAC Resources Limited – Rights Issue Account**」，及以「**只准入抬頭人賬戶**」劃線方式開出。

務請注意，除非原有承配人或獲有效轉讓暫定配額的任何人士在不遲於二零二六年七月六日（星期一）下午四時正前將經已填妥的暫定配額通知書連同適當股款送達過戶登記處，否則，暫定配額以及其下一切有關權利及配額將被視為已被放棄並將被註銷，且該等供股股份將可供合資格股東以額外申請表格提出申請。即使暫定配額通知書並未依照有關指示填妥，本公司亦可全權酌情視有關暫定配額通知書為有效，並對自行或由代表遞交通知書的人士具約束力。本公司可於較後階段要求相關申請人完成未填妥的暫定配額通知書。

分拆

閣下如僅欲接納部分暫定配額或轉讓　閣下認購根據暫定配額通知書獲暫定配發之供股股份之部分權利，或將　閣下之部份權利轉讓予超過一名人士，則須不遲於二零二六年六月二十五日（星期四）下午四時三十分前將原有暫定配額通知書整份交回及呈交股份過戶登記處，以便股份過戶登記處註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於　閣下交回原有暫定配額通知書後第二個營業日上午九時正後在股份過戶登記處卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓）領取。

轉讓

閣下如欲轉讓　閣下認購根據本通知書獲暫定配發之供股股份之全部權利，必須填妥及簽署「轉讓及提名表格（表格乙），並將本暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須填妥及簽署「登記申請表格（表格丙），並須不遲於二零二六年七月六日（星期一）下午四時正（或於惡劣天氣情況下根據下文「惡劣天氣對接納供股股份及繳付股款最後時限的影響」一段所述之較後日期及／或時間）前將本暫定配額通知書整份連同表格甲之丙欄所載接納時應繳付之全部股款送交股份過戶登記處卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓）。

務請注意，　閣下轉讓有關供股股份之認購權予承讓人，以及承讓人接納有關權利須繳付香港從價印花稅。

包銷協議之終止及撤銷

倘發生以下情況，共同行事的包銷商有權於最後終止時限前發出書面通知予本公司，終止包銷協議：

(i) 包銷商共同合理認為下列事件的發生對供股之成功造成重大不利影響：

(a) 於包銷協議簽訂後推行任何新法規，或任何現有法例或法規（或其司法詮釋）有變，或發生其他屬任何性質之事件，而包銷商共同合理認為可能對本集團之整體業務或財務或經營狀況構成重大不利影響，或對供股而言屬重大不利性質；

(b) 發生屬政治、軍事、財務、經濟或其他性質，或性質為任何本地、國家或國際敵對行為或武裝衝突爆發或有關事態升級，或影響本地證券市場之任何本地、國家或國際事件或變動（不論是否構成於包銷協議簽訂後發生或於包銷協議簽訂後持續之一連串事件或變動之部份），而包銷商共同合理認為可能對本集團之整體業務或財務或經營狀況構成重大不利影響；

(c) 於包銷協議簽訂後，發生任何天災、戰爭、暴動、擾亂公共秩序、內亂、火災、水災、爆炸、疫症、恐怖主義活動、罷工或停工，而包銷商共同合理認為對本集團之整體業務或財務或經營狀況構成重大不利影響；

(d) 任何第三方於包銷協議簽訂後開始向本集團任何成員公司提出包銷商共同合理認為對本集團整體而言屬或可能屬重大之任何訟訴或索償；

(e) 由於特殊金融情況或其他原因而產生或導致任何全面禁止、暫停或嚴格限制股份在聯交所之一般買賣；或

(ii) 市況出現任何重大不利變動（包括但不限於財政或貨幣政策或外匯或貨幣市場變動、證券買賣被暫停或受到限制、香港、中國或與本集團或本集團任何成員公司有關之其他司法權區遭受經濟制裁，以及貨幣狀況出現變動，包括香港貨幣與美利堅合眾國貨幣之價值掛鈎之制度出現變動），而包銷商共同合理認為使進行供股變成不宜或不智；或

(iii) 供股章程及其所有修訂及增補於刊發時載有本公司未有於包銷協議日期前公開宣佈或發佈之資料（不論有關本集團業務前景或狀況或有關本集團遵守任何法例或上市規則或收購守則或任何適用法規），而包銷商共同合理認為此等資料可能對本集團整體而言屬重要，並可能對供股之成功造成重大不利影響。

倘於最後終止時限前包銷商知悉包銷協議所載的任何保證或承諾出現重大違反，共同行事的包銷商有權發出書面通知，撤銷包銷協議。

倘包銷商終止或撤銷包銷協議，則供股將不會進行。倘包銷協議被終止或撤銷，本公司將另行刊發公告。

支票或銀行本票

所有支票及銀行本票將於收訖後隨即兌現，而有關款項之所有利息將歸本公司所有。有關隨附支票或銀行本票於首次兌現時未能兌付的任何暫定配額通知書均可能遭拒絕受理，而在此情況下，暫定配額及據此授予的所有權利將被視作已拒絕接納並將予以撤銷。填妥及交回本暫定配額通知書連同用以支付據暫定配發的供股股份股款的支票或銀行本票將構成申請人保證該支票或銀行本票於首次兌現時將獲得兌付。

供股股票及退款支票

在供股之條件（載於本章程「董事會函件－包銷協議－供股之條件」一節）獲達成或豁免（視情況而定）之情況下，所有繳足股款供股股份之股票預期將於二零二六年七月十四日（星期二）或前後以平郵方式寄往承配人之登記地址，郵誤風險由承配人自行承擔。待本公告「董事會函件－包銷協議－供股之條件」一節所載之供股條件達成或獲豁免（如適用）後，預期所有繳足股款供股股份之股票將於二零二六年七月十四日（星期二）或前後以普通郵遞方式寄發予承配人之登記地址，郵誤風險概由彼等自行承擔。

倘包銷協議已終止或並無成為無條件，或有關額外供股股份之申請（如有）全部或部分未獲接納（視情況而定），退款支票預期將於二零二六年七月十四日（星期二）或之前以平郵方式郵寄予各股東之登記地址，郵誤風險概由彼等承擔。

申請額外供股股份

合資格股東可透過超額申請方式申請認購以下供股股份：

(i) 非合資格股東（如有）的未出售配額；

(ii) 已暫定配發予合資格股東但未獲彼等有效接納或未獲未繳股款供股股份的受棄讓人或承讓人認購的配額；

(iii) 未繳股款供股股份之彙集零碎配額；

(iv) 縮減暫定配額通知書股份（如有）；及

(v) 縮減額外申請表格股份（如有）。

倘若合資格股東欲申請認購其暫定配額以外的任何供股股份，必須根據其上所印備的指示填妥及簽署額外申請表格，並連同就其申請認購額外供股股份的應繳股款的單獨匯款，在不遲於二零二六年七月六日（星期一）下午四時正前一併交回股份過戶登記處。所有股款須以港元繳付，並以香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付，並須註明抬頭人為「**APAC Resources Limited－Excess Application Account**」，並以「**只准入抬頭人賬戶**」劃線方式開出。

零碎供股股份

本公司不會暫定配發及發行任何零碎供股股份，亦不會接納任何有關認購申請，而合資格股東的配額將會向下調整至最接近的整數。所有零碎供股股份將會彙集（向下調整至最接近的整數）。所有因上述彙集而產生的未繳股款供股股份將會供合資格股東以額外申請表格提出額外申請。

派發本暫定配額通知書及其他章程文件

暫定配額通知書僅向合資格股東寄發。

本公司並無在香港以外的任何司法權區根據當地適用的證券法例或等同的法例辦理章程文件的登記或存檔手續。本公司並無採取任何行動，以獲准在香港以外任何司法權區提呈發售供股股份或派發章程文件。

因此，任何於香港以外地區的人士如有意申請認購供股股份，有責任於提出申請認購供股股份前自行全面遵守相關地區或司法權區的法例及法規（包括取得任何政府或其他方面的同意及／或辦理相關地區或司法權區可能規定之任何其他手續，以及繳付相關地區或司法權區就此所需之任何稅項、關稅及其他款項）。倘本公司相信接納任何額外供股股份的申請會違反任何地區或司法權區的適用證券法例或其他法例或法規，本公司會保留權利拒絕接納有關申請。

接獲章程文件的香港境外或香港以外司法權區股東概不能將其視為一項選擇供股股份之要約或邀請，除非在相關境內或司法權區有關要約或邀請在毋須本公司遵守任何登記或其他法律規定、政府或監管程序或任何其他類似手續的情況下能夠合法向彼等作出。

透過填妥、簽署及提交本暫定配額通知書，各供股股份認購人將被視作已向本公司及包銷商保證，該等當地登記、法律及監管規定已獲全面遵守。為免生疑異，香港結算及香港結算（代理人）有限公司不受任何該等陳述及保證規限。倘 閣下對自身狀況有任何疑問，應諮詢 閣下之專業顧問。

惡劣天氣對接納供股股份及繳付股款最後時限的影響

倘於以下情況下出現八號或以上熱帶氣旋警告信號、「極端情況」或「黑色」暴雨警告信號，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將不會生效：

(a) 於香港當地時間二零二六年七月六日（星期一）中午十二時正之前生效但於中午十二時正後不再生效，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將順延至同一營業日的下午五時正；或

(b) 於香港當地時間二零二六年七月六日（星期一）中午十二時正至下午四時正期間生效，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將重訂為下一個營業日（而該營業日於上午九時正至下午四時正期間任何時間均無任何該等警告信號生效）的下午四時正。

倘接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限並無於二零二六年七月六日（星期一）發生，則上文所述日期或會受影響。在此情況下，本公司將作出公告。

一般事項

遞交本暫定配額通知書及（在有關情況下）擬由獲發人士簽署之轉讓及提名表格，將為最終擁有權證明，顯示遞交有關文件之人士有權處理有關文件並接收供股股份分拆配額函件及／或股票。

個人資料收集－暫定配額通知書

填妥、簽署及交回本暫定配額通知書及／或本暫定配額通知書隨附之表格，即表示 閣下同意向本公司、過戶登記處及／或其各自之顧問及代理披露個人資料及其所需有關 閣下或 閣下為其利益而接納暫定配發供股股份之人士之任何資料。香港法例第486章個人資料（私隱）條例賦予證券持有人權利，可確定本公司或過戶登記處是否持有其個人資料、索取有關資料之文本及更正任何不準確資料。根據個人資料（私隱）條例，本公司及股份過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類訊息之所有要求，應寄往本公司之註冊辦事處（地址為香港灣仔告士打道138號聯合鹿島大廈23樓2304室）或根據適用法例不時通知之地址，並以本公司之公司秘書為收件人；或（視情況而定）股份過戶登記處卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓），並以個人資料私隱主任為收件人。

此 致

合資格股東 台照

代表董事會
亞太資源有限公司
執行董事
Andrew Ferguson
謹啟

二零二六年六月十八日