APAC RESOURCES

**APAC RESOURCES LIMITED**

**亞太資源有限公司**

*(Incorporated in Bermuda and re-domiciled to Hong Kong with limited liability)*

**(Stock Code: 1104)**

**(Warrant Code: 2478)**

# INSIDE INFORMATION AND POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The Board wishes to inform the Shareholders, Warrantholders and potential investors of the Company that based on the preliminary review on the information currently available, subject to any share of results and/or impairment loss adjustment(s) of its associates, fair value assessments of certain financial assets and/or provision adjustment(s) or other adjustment(s), the Group is expected to record a profit attributable to Shareholders in the estimated range of approximately HK$1,300 million to HK$1,900 million for FY25/26 as compared with the profit attributable to Shareholders of approximately HK$243.9 million for FY24/25.

**Shareholders, Warrantholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by APAC Resources Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders (the "**Shareholders**") and warrantholders (the "**Warrantholders**") and potential investors of the Company that based on the preliminary review on the information currently available, subject to any share of results and/or impairment loss adjustment(s) of its associates, fair value assessments of certain financial assets and/or provision adjustment(s) or other adjustment(s), the Group is expected to record a profit attributable to Shareholders in the estimated range of approximately HK$1,300 million to HK$1,900 million for the year ended 30 June 2026 ("**FY25/26**") as compared with the profit attributable to Shareholders of approximately HK$243.9 million for the year ended 30 June 2025 ("**FY24/25**").

The expected increase of profit attributable to Shareholders for FY25/26 was primary due to:

(i) the segment profit contributed by the commodity business segment in FY25/26 compared to the loss of approximately HK$8.0 million in FY24/25;

(ii) the increase in segment profit contributed by the resource investment segment in FY25/26 compared to the segment profit of approximately HK$342.7 million in FY24/25; and

(iii) the profits from the net resultant effect of (i) expected reversal of impairment loss on interests in associates, net and (ii) the Group's share of the results of the associates. For FY24/25, impairment loss on interests in associates, net of approximately HK$106.9 million was incurred and profits of approximately HK$40.9 million was shared from associates.

The information contained in this announcement is only based on a preliminary review of the information currently available to the Board. It is subject to the finalization of the consolidated management accounts of the Group for FY25/26, which in turn is subject to any share of results and/or impairment loss adjustment(s) of its associates, fair value assessments of certain financial assets and/or provision adjustment(s) or other adjustment(s). It is not based on any figures or information which has been audited or reviewed by the independent auditor of the Company nor approved by the audit committee of the Company and therefore the actual results of the Group for FY25/26 may be subject to amendments and adjustments where necessary.

The annual results announcement of the Company for FY25/26 will be published by the Company within the timeframe stipulated under the Listing Rules.

Further announcement(s) will be made by the Company as and when appropriate.

**Shareholders, Warrantholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

On behalf of the Board
**APAC Resources Limited**
**Andrew Ferguson**
*Executive Director*

Hong Kong, 27 July 2026

As at the date of this announcement, the directors of the Company are:

*Executive Director*
Mr. Andrew Ferguson *(Chief Executive Officer)*

*Non-executive Directors*
Mr. Arthur George Dew *(Chairman) (Mr. Wong Tai Chun, Mark as his alternate)*, Mr. Lee Seng Hui and Ms. Lam Lin Chu

*Independent Non-Executive Directors*
Mr. Kelvin Chau Kwok Wing and Mr. Li Chak Hung