

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



APAC RESOURCES
APAC RESOURCES LIMITED
亞太資源有限公司

(Incorporated in Bermuda and re-domiciled to Hong Kong with limited liability)

(Stock Code: 1104)

(Warrant Code: 2478)

TRADING HALT OF NIL PAID RIGHTS SHARES

Reference is made to the announcement of APAC Resources Limited (the “**Company**”) dated 28 May 2026 and the prospectus dated 18 June 2026 (the “**Prospectus**”) in relation to the rights issue (the “**Rights Issue**”) of up to 747,729,105 Shares in the Company (“**Rights Shares**”, each a “**Rights Share**”) at HK\$1.45 per Rights Share on the basis of one Rights Share for every two existing Shares of the Company and the announcement of the Company dated 26 June 2026 in relation to the termination of the Rights Issue and the Underwriting Agreement. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed thereto in the Prospectus.

At the request of the Company, following the termination of the Rights Issue, trading in the nil-paid Rights Shares of the Company (Stock Code: 2966) (“**Nil-Paid Rights Shares**”) on the main board of the Stock Exchange has been halted with effect from 1:00 p.m. on Monday, 29 June 2026 and trading counter in relation to the Nil-Paid Rights Shares will be terminated with immediate effect.

On behalf of the Board
APAC Resources Limited
Andrew Ferguson
Executive Director

Hong Kong, 29 June 2026

As at the date of this announcement, the directors of the Company are:

Executive Director

Mr. Andrew Ferguson (*Chief Executive Officer*)

Non-Executive Directors

Mr. Arthur George Dew (*Chairman*) (*Mr. Wong Tai Chun, Mark as his alternate*),
Mr. Lee Seng Hui and Ms. Lam Lin Chu

Independent Non-Executive Directors

Mr. Kelvin Chau Kwok Wing and Mr. Li Chak Hung